

Under the Patronage of Sheikha Jawaher Al Khalifa

Global Family Office Investment Summit

30th Anniversary Edition - Connecting Minds & Creating the Future

 Miami, Trump International Beach Resort, Sunny Isles

 March 24 - 25, 2026

 [GFOIS.com](https://www.gfois.com)

CELEBRATING

10
YEARS

"Connecting a World of Opportunities in Miami"

2016 - 2026 – A Decade of Hosting Family Office Summits

Welcome to the 30th Anniversary Edition of the Global Family Office Investment Summit:

A Special Message from Sheikha Jawaher Al Khalifa

It is with great pleasure that I welcome you to Miami for the landmark 30th Edition of the Global Family Office Investment Summit.

Over the past decade, this distinguished Summit Series has grown into far more than a gathering of global investors and enterprising entrepreneurs. It has become a powerful bridge between regions, uniting the Middle East and the United States through a shared vision for long-term prosperity. Dubai and Miami now stand proudly as Gateway Cities for this international dialogue, and soon, my home country of Bahrain will join them. I very much look forward to hosting you in both Miami and Bahrain as future Summits continue to expand our family office community's meaningful global platform.

What makes this community so special is that we are united not only by capital, but by purpose. Together, we came to build what comes next, which is even more powerful than what has come before. This requires strong belief - in people, in vision, and in our collective ability to build lasting momentum that transcends generations.

Today, family offices are uniquely positioned to lead with intention. This Summit offers an extraordinary environment to exchange ideas, cultivate trusted relationships, and explore investments that create both financial value and societal progress. I extend my heartfelt appreciation to the organizers, partners, speakers, and distinguished delegates whose continued commitment has shaped the Summit's remarkable journey.

May your time in Miami spark new partnerships, inspire bold thinking, and strengthen the bridges that connect our regions and our shared future.

Welcome, and I wish you a truly impactful and memorable Summit.



Shaping the Future of Innovation & Opportunity in Miami

"It is with immense pride that we welcome you to the 30th Anniversary Edition of the Global Family Office Investment Summit here in Miami.

This event represents not just a meeting of global capital but a fusion of forward-thinking leaders dedicated to uncovering groundbreaking investment opportunities.

From blockchain and digital assets to fintech, Web3, healthcare, real estate, venture capital, private equity, and co-investments, we will explore a diverse range of transformative topics.

Together, we are here to shape a sustainable and innovative future, setting the stage for growth and success for generations ahead."

Summit Hosts: Sheikha Jawaher Al Khalifa, Mohamed Al Ali, Hadi Al Alawi, Khalid Al Zayani, H.E. Claudia Pinto & Anthony Ritossa

Over 300+ Investors & Industry Professionals from around the world including:

- Global Entrepreneurs & Founders
- Family Offices
- Private Investors
- Family Businesses
- Pensions & Endowments, and Foundations
- Sovereign Wealth Funds
- Government Officials
- Philanthropists
- Other Influential Global Leaders



Speakers

Speakers & Guests of Honour from around the world, some of which include:



Summit Patron
Sheikha Jawaher Al Khalifa
Kingdom of Bahrain & UAE



Summit Chairman
Hadi Al Alawi
Chairman
Al Hayat Group
Kingdom of Bahrain



Summit Host
Khalid Al Zayani
Honorary Chairman
Al Zayani Investments
Kingdom of Bahrain



Summit Host
Mohamed Al Ali
CEO
Al Ali Holdings
UAE



Summit Host
H.E. Claudia Pinto
Head of Philanthropy
& Sustainability
H.H. Sheikh Marwan Bin
Mohammed Bin
Rashid Al Maktoum
UAE



Summit Host
Anthony Ritossa
Founder
Global Family Office
Investment Summits
UAE



**Summit Master
of Ceremonies**
Cal Evans
Managing Associate
Gresham International
United Kingdom



**H.E. Sheikha Dr. Denitsa
Al Shanfari**
Diplomat & Human Rights
Advocate
Oman



**H.H. Sheikh Saoud Bin
Faisal Bin Sultan
Al Qassimi**
UAE



**H.R.H. Prince Gharios
El Chemor**
Best-Selling Author |
Philosopher | Speaker |
Visionary Polymath
USA



**Dr. Capt. Mohamed
Al Mubarak**
Group CEO
NFINITY8 Group
UAE



H.E. Dr. Nadia Meknouzi
PFC M.E.N.A President
NTLM C.E.O & Founder
M.E.N.A Region SEA President
USA



**Her Majesty Queen
Diambi Kabatusuila**

Democratic Republic of
Congo



**H.E. Ambassador
Dame Didi Wong**

UN Global Peace Ambassador,
Investor, Movie Producer,
Philanthropist
USA



Elena Cardone

Founder, 10x Ladies
Author of Build an Empire
USA



**Seyed Mohamed
Ansar Moulana**

CEO
Private Office of H.H.
Sheikh Saud bin Faisal
bin Sultan Al Qassimi
UAE



Candice Beaumont

Chairman
Salsano Group
USA



Lord Carmine Villani

Executive Board Member
Saudi Crown Holding
Kingdom of Saudi Arabia



Brock Pierce

Founder
Percival
USA



**H.E. Supha
Xayprasith-Mays**

Gubernatorial Candidate for
Governor of Arkansas 2026
USA



Gordon "Grant" Curtis

CIO & Executive Director
CI Investments SFO
Puerto Rico, Ticino
Switzerland



Dr. Catherine Waldrop

Medical Director
CI Investments SFO,
Puerto Rico, Ticino
Switzerland



Rosemary Sagar

Principal &
Chief Investment Officer
Sagar Family Office
USA



Chaz Y. Lazarian, Esq.

Family Principal
Elle Family Office
USA



Eti S. Lazarian

Family Principal
Elle Family Office
USA



Wendy Craft

CEO
Elle Family Office
(Lazarian Family SFO)
USA



**Stephen M. Klein,
J.D., LL.M.**

CEO
Salarium Family Office
USA



Talal Thabet

Founder
ASIMOV Systems
UAE



Basil Al Ghalayini

Chairman & CEO
BMG Financial Group
Kingdom of Saudi Arabia



Dimitris Horiatis

US Director
Bahrain Economic
Development Board
Kingdom of Bahrain



Brian Mac Mahon

Director, Nathan Family
Office
Head Honcho, Expert DOJO
USA



Mary Millben

International Singer, Actress,
Investor, Founder, CEO
JMDE Enterprises Inc
USA



**Lt. Col. (Ret.)
Dr. Iryna Andruk**

Strategic Leader, Decorated
Combat Veteran, International
Negotiator, PhD Psychologist with
extensive experience in defense
policy, energy security, forensic
psychology, & resilience
USA



Nicolas Tétraut, M.Sc.

President, Arthur Tetraut
Centers
President, Advanced Medical
Treatment Center
Canada & UAE



Carol Pepper

CEO
Pepper International
Family Office
USA



Muhammad Ali Jnr

Son of the Legendary World
Boxing Champion, Muhammad Ali
USA



Nick Spanos

Bitcoin Pioneer
Inventor Multi Branch
Blockchain, Blockchain Voting
USA



Keith Koo

Founder, Silicon Valley Insider
Vice President, US Capital
USA



Kenny Anunike

Super Bowl 50 Champion |
CEO, Skelo Wear® |
Startup Founder | 2x Duke Grad
| Former D1 NCAA Coach |
Building at the Intersection of
Sports, Tech & Legacy
USA



Siddharth Shankar

Founder
Kroisos Investment
Company
United Kingdom



Rod Miller

CEO
Miami-Dade Beacon
Council
USA



Santiago Rojas

CIO & Board Member
Rojas Family Office
Colombia



Marcela Charry

Co-Founder
2FIT BRANDS
USA



ERock Christopher

CEO
BizFamous
USA



Christian-Joseph "CJ" Turcotte

Managing Partner
Eagle Feather Capital Partners
USA



Tara Smith

CHHP Brand Ambassador
Mitozen Scientific
USA



Sharjeel Kashmir

Chairman
HBS Alumni Angels of Greater New York
USA



Daniel Kaufman

Real Estate Developer |
Founder, Kaufman Development & Kaufman Family Office
USA



Joe Berko

Founder & CEO
Astor Realty Capital
USA



Can Duna

Director, Chairman's Office
Polat Holding
Turkey



Dr. Samiullah Khan

Chief Sustainability Officer
Fakhruddin Holdings
UAE



Dr. JD Singh M.D.

Chairman
Singh Family Office
USA



Ken Nguyen

CIO
Singh Family Office
USA



Pranav Jyoti

GP & CIO, Mirai Capital Global | Jyoti Family Trust | CIO Multi Royal Family Offices & Strategic Investments
Strategic Advisor, Asia & Middle East, Blue Origin
UAE



Jack Kalavritinos

Founder & Principal, JK Strategies
Former White House, HHS & FDA official in the Trump & Bush 43 Administrations
USA



Anmol Goel

CEO & Partner
Gacs Multi Family Office
United Kingdom



Michael R. Harris

Founder
Godfather Investments, Death Row Records and Community First Action
USA



Tan Egeli

Chairman
Egeli & Co Family Office
Turkey



Julie Smithson

Co-Founder
Unlimited Awesome
Canada



Alan Smithson

Founder
Unlimited Awesome
Canada



Haim Sakal

Managing Director
Sakal Group Family Office
Middle East & USA



Koby Sakal

Managing Director
Sakal Group Family Office
Middle East & USA



Solomon Ibragimov

Senior General Partner
Sakal Group Family Office
Middle East & USA



Scott Stevens

Founder & CEO
Grays Peak Capital
+ Black Peak
USA



Beverly Moore Ben-Lulu

Founder
Global Family Guild
USA



Kevin McGovern

Chairman & CEO
McGovern Capital
Family Office
USA



James Korman

President
Korman Family Office
USA



Alan Reid

President
Arista Group Family Office
USA



Dr. Abdur Nimeri

Managing Partner & CIO
West Mountain Group
USA



Aman Sohail

Advisor
Kim Family Trust
USA



Lalit K Jha

Member of the White House
Press Pool | Veteran Journalist,
Founder & CEO of
5WH, the world's first virtual
newsroom that empowers
independent journalists
USA



Isaac Toledano

Founder & CEO
BH Group
USA



Michael Terpin

Transform Capital | SFO
Puerto Rico



Adi Soozin

Best-Selling Author
5th Gen Real Estate
Family
USA



Maysa Baransi

Member Board of Directors
Salet Holding
United Kingdom



Youssef El Maddarsi

Co-Founder
Naoris Protocol
USA



Kristina Krykhtin
CEO
The Kristina Krykhtin Group
USA



Nadja Atwal
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× Growth Media
USA



Luke Henning
Chairman
Biofluff
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Sahin Ozdemir
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Eminova Holdings
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Melisa Ozdemir
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Eminova Funding
USA



Amari Lewis-Simpson
Founder & CEO
Lewis-Simpson Partners
Capital Group
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Richie Hosein
Founder & CEO
Freehealth.ai
USA



Amit Jain
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Ashika Global Family
Office
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Dr. Ahmed Emara
Co-Founder & Chairman
B Healthcare
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UAE



Sheikh Muhammad Noman
Founder & CEO
Pegasus Capital Investments
UAE



Vit Jedlicka
President of Liberland



Mariya Spartalis
Founder & CEO
Spartalis Capital
Switzerland



Steve Williams
CEO
PFC: Pillow Fight
Championship
USA



José Almeida Araújo
Chairman
Araujo Family Office
UAE



Giordano Morichi
Founding Partner, Chief
Business Development Officer
& Investor Relations
Terra Innovatum Global
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Jonathan Barry
Director
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Nathalia Rojas
Co-Founder
2FIT BRANDS
USA



Pete Henderson
Founder & CEO
E2G FOOD
United Kingdom



Marc J. Flohr
Executive Board Member
Mingenta Family Office
Switzerland



Andreus Meza
Development And Aquisitions
Private Family Office
USA



Nikola Petkovic
Entrepreneur, Investor,
Sports Agent
Kingdom of Saudi Arabia



Dr. Henry Vincenty
CEO
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Natural Medicine
Denmark & USA



Dr. Nicholas Perricone
Entrepreneur | Chairman
Perricone Family Office
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Adam Reiser
Founder & CEO
Verity One Ltd
USA



Michelle Tan
Co-Founder
Verity One Ltd
USA



Kingsley Advani
Chairman
Advani Family Office
UAE



Vineet Budki
Managing Partner & CEO
Cypher Capital
UAE



Dr. Kelly Zou
Co-Founder & CEO
AI4Purpose
USA



Carmelo Caggia
Former CNBC Italy Anchor,
Founder & CEO
Creative Solutions
Italy



Alexander Rees-Evans
President of the Blockchain
Commission
World Business Union
France



Zeeshan Mallick
Founder & CEO
The Master Collective
UAE



Nathan Liu
Co-Founder & CTO
The Master Collective
UAE



Dr. Simon Weiss

CEO
Prostate Cancer
Treatment Centers
USA



Dr. Edward Gheiler

Chief Medical Officer
Prostate Cancer
Treatment Centers
USA



Rachit Goel

Founder & Chairman
Chaman Udyog Family
Office
India



**Cassandra Sebastian
Pernia**

Founder & CEO
Zyro
USA



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Co-Founder
EcoX
UAE



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Executive Vice President
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USA



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CEO
Cobalt SFO Investments
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Governor
Miami Association of
Realtors, Residential
USA



Michael Markowski

Director of Research
AlphaTack
USA



Shekhar Natarajan

Founder & CEO
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USA



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CEO
Victorious PR
USA



Ayaz Salman

Entrepreneur, Angel
Investor, Real Estate
Investor & Advisor
Xperience Realty
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General Partner
Legendary Ventures
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Founder & Global
Real Estate Consultant
Larger than Life Real Estate
Consultant LLC
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Founder & CEO
PGA Consultoria
Portugal



Fernando Marengo

Chief Economist & Partner
BlackTORO Global
Investments
USA



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Chairman
Dava Capital (SFO)
USA



Sharif El-Gamal
Chairman & CEO
Soho Properties
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Co-Founder & Chair
Miami Chamber of
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USA



Nick Naamou
Co-Founder & Chair
Miami Chamber of
Commerce Dubai
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Elena Rakhimova
Founder & CEO
Rahim Invest FO
Switzerland



Jonathan Low
Founder & CEO
Biptap
Singapore



Vishal Arora
Founder & Managing Partner
PanCosmic Capital
USA



Brandon Berquam
Co-founder & Chief Visionary
Officer
Rypplzz
USA



May Liu
Actress, Director, Philanthropist
& Investor
Superstar Art Foundation,
Royal Family Liu Holdings LLC
USA



Stanley Kim
Co-Founder & CEO
WinSanTor
USA



Dr. Saif Khalil
Chairman & CEO
Aevumed
USA



Jen Bawden
CEO
Bawden Capital
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Bruce Galloway
Chief Investment Officer
Galloway Capital Partners
USA



Luis Eduardo Gutiérrez
Managing Director
BlackTORO Global
Investments
USA



Mayan Metzler
Founder & CEO
TerraLux
USA



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Co-Founder & Principal
60 Ventures
Canada



Vali Lazarescu

CEO
Paladin Ventures | SFO
Canada



Dr. Scott Haack

Founder & President
Hover Hero
USA



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CEO, GlobalBoost
Founder, Washington Elite
USA



David Porter

COO, GlobalBoost & Impact
Money Show
Founder, Washington Elite
USA



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Venture Forward Capital
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President
Orbital Quantum Inc.
Canada



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Co-Founder & CMO
QLUBO
Sweden / Nordics



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Chairman
Teach A Man To Fish
USA



Irene Zhang

Managing Director
Li Family Office
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Pattamaporn Tongsuksit

Co-Founder &
Chief Operations Officer
Phcare4u
Kingdom of Bahrain



Jorge Fajardo, J. D.

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KPI Capital Partners
& Keystone Energy
USA



Mohammad Hasham

Founder, CohnReznick LLP
Founder, Aureum
Leaders Circle
USA



Iacopo Torrini

CEO
Crystal Bridge
Japan



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Founder
NextGen Stewardship &
Compass Rose Intl
USA



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Founder & Chairman
Zanara Trust Co
USA



Harry Sardinias

Podcast Host, Business
Growth Strategist |
Founder, **Speakers are
Leaders**
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Personal Brand Strategist |
Awakened Titans Podcast
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Balbir Singh

Venture Capitalist
The Family Office
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VitalFriend.com
USA



Greg Downey

Managing Director
Purim Ventures
USA



Dr. Billy Issa

Founder
Africa Economic Forum
DRC



**Ambassador Luis
Suarez PhD**

President
Suro Global Corp
USA



Dr. Sara Rana

CIO
Kim Family Trust
USA



Michel Thomas

Founder & CEO
The ECO Channel
USA



Mr. Ace

Investor, Entrepreneur &
Conscious Capitalist
USA



Tom Kerber

Founder & CEO
SunPowerLED
USA



Duel Glass

Principal
Glass Family Office
USA



Trish Kane

Founder & CEO
Healerverse
USA



David Sturtz

Chief Marketing Officer (CMO)
VitalFriend.com
USA



Liana Zavo

Founder & CEO, **ZavoMedia PR**
Venture Partner & Early-stage
Investor, **ZavoVentures**
USA



Andrew Spanding

CEO
Price Slide
USA



Jack Storey

Chief Investment Officer
Bluestone Family Office
United Kingdom



Brogan Main

Managing Director, Lynas
Family Group
Structured Finance, NovaSol
Energy
United Kingdom



Ricardo C. Sieveking

Principal
Single Family Office
USA



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CEO
NordGulf Alliance
United Kingdom



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Partner
AALBALOOSHI Advocates
UAE



David Rizescu

Founder & CEO, Rizescu
Real Estate LLC
Founder & CEO, David
Rizescu Beauty Perfume
Company
UAE



Lou Cooperhouse

Founder, President & CEO
BlueNalu
USA



Sanjay Shrivastava, Ph.D.

CEO
Innova Vascular, Inc.
USA



George Atallah

Founder & Chairman of the
Board
Bethram Holdings
USA



Paul Williams

Managing Partner GCC
Sakal Group Family Office
UAE



Reto Cantone

Founder & CEO
Cantone Group
USA



Roland Vandermeer

Executive Chairman,
EVP Corp Strategy
UpTerra
USA



Dr. Ahmed Talib

Chief Medical Advisor
NordGulf Alliance
United Kingdom



Adela Fabian

Founder & CEO
Fabiani & Partners
Romania



Ismael Abu Freh

Co-Founder & CEO
Sportnik 360
United Kingdom



Liudmyla Halchanska

Co-Founder & CMO
Sportnik360
United Kingdom



Hugo Della Motta

Founder & Managing Partner
Vanderlu Strategic Partners
(MFO)
USA



Azael Rodriguez

Partner & Director
True North Capital Corp |
Multi-Family Office
Mexico



Dr. Weiqing Gu

Founder & Chief Scientist
Dasion AI
USA



Bernt Ullmann

Co-Founder
& Managing Member
Ch@mobile
USA



Elle Ullmann

Founder & Board Member
Happy Health & World
Happiness Foundation
USA



Ibrahim Bakhrani

Managing Director
Digital Communication LLC
(Digicomm)
UAE



Serhat Cicekoglu

Partner
Sente Ventures
USA



Eva Barboza

Founder & President
GIS: Education is the key!
USA & LATAM



Lalla Asmaa Alaoui

Founder, CEO & AI Architect
HelloAgentic.ai & AllMyAI.ai
USA



Alex Salzman

Managing Director
BLD Holdings
Indonesia



John H. Arundel

Managing Director
Perdicus Global
Communications
USA



Ruth Katz

CEO
Tides Turn Capital
USA



Dwight Ringdahl

CEO & CTO
Global Boost Media Inc
USA



Dr. Sergey Frolov

Founder & CEO
Natural Hydrogen Business
- H2Valley
Turkey



Esau Rojo

CEO
Vanadi Treasury S.A
Spain



Justin Mob

Medical Marketing &
Partnerships Advisor
ViroVita HealthGlobal Inc.
USA



B Dweik

Co-Founder & CIO
Bluestone Flagship
Investors
USA



Dylan Welch

Founder
Intelligence Report
USA



Kirill Mishanin

General Partner
Infodriver Capital Robotics
Fund
USA



Michael Loehr

Founder & CEO
Ambleside Ventures
Germany



Patrick Allison

CEO
Plate.Link
USA



Eni Shtini

Founder & CEO
T-Blocks International
Sarl
Albania



Henri Ndreca

Co-Founder
T-Blocks International
Sarl
Albania



Yoshi Asano

Founder & CEO
EZO Capital Group
USA





Spot Light on Iconic Global Family Office Investors



Moderator
Wendy Craft
CEO
Elle Family Office
(Lazarian Family SFO)
USA



Hadi Al Alawi
Chairman
Al Hayat Group
Kingdom of Bahrain



LIVES AMPLIFIED
Global Institution of World Leaders

Global Family Office Investment Summit

25th Anniversary Edition - Dubai

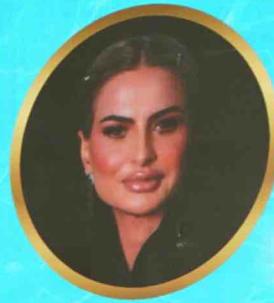
Moderator



Hussein Sayed
Anchor
CNBC Arabia
UAE



H.H. Shaikha Jawaher Al Khalifa
UAE



Claudia Pinto
Head of Philanthropy & Sustainability
H.H. Sheikh Marwan Bin Mohammed Bin
Al Maktoum
UAE



Ahmed Al-Majidi
Strategic Planning
Government of
Sharjah Governor
UAE



Exclusive Keynote Fireside Chat
Unveiling the Secrets of a Successful Family Business

In conversation with:



Hussein Sayed
Anchor
CNBC Arabia
UAE



Khalid Al-Fozan
Chairman
H. H. Sheikh Mohammed
Bin Rashid Al Maktoum
Group of Companies





Global Family Office Investment Summit

30th Anniversary Edition - Miami

Day 1:  *Tuesday March 24, 2026*

 *Trump International Beach Resort,
Sunny Isles, Miami - Ocean Ballroom*



8:30
50 mins

Registration, networking, and morning refreshments featuring the finest selection of Arabian coffees.

9:20
10 mins

Master of Ceremonies Welcoming Opening Remarks:

*Master of Ceremonies: **Cal Evans**, Managing Associate, **Gresham International**, United Kingdom*

*Summit Host: **Anthony Ritossa**, Founder, **Global Family Office Investment Summits**, UAE*

*Summit Chairman: **Hadi Al Alawi**, Chairman, **Al Hayat Group**, Kingdom of Bahrain*

*Summit Patron: **Sheikha Jawaher Al Khalifa**, Kingdom of Bahrain & UAE*

9:30
5 mins

The 2026 Global Family Investment Summit is pleased to welcome Award-winning International Singer **Mary Millben** as featured entertainment and speaker. Mary is now one of the world's most celebrated voices having performed for five consecutive U.S. Presidents - 43rd President George W. Bush, 44th President Barack Obama, 45th President Donald Trump, 46th President Joe Biden, 47th President Donald Trump, international royalty, and world leaders. Following her resounding performance for President Donald Trump at the 60th Presidential Inauguration, Mary will open our Summit performing in celebration of America and its global alliances for good.

9:35
40 mins

Opening Keynote Panel: *Mastering VC Investments for Family Offices*

With the surge in Private Equity and VC deals, family offices face unique challenges in competing for top opportunities. This session offers in-depth insights into strategies and nuances for family offices to successfully navigate and thrive in the VC investment landscape.

*Moderator: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA*

Kevin McGovern, Chairman & CEO, **McGovern Capital Family Office**, USA

Brian Mac Mahon, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA

Sharjeel Kashmir, Chairman, **HBS Alumni Angels of Greater New York**, USA

Dr. JD Singh M.D., Chairman, **Singh Family Office**, USA

Joe Berko, Founder & CEO, **Astor Realty Capital**, USA

Michael Loehr, Founder & CEO, **Ambleside Ventures**, Germany

Anmol Goel, CEO & Partner, **Gacs Multi Family Office**, United Kingdom

10:15
10 mins

Ultra Exclusive Fireside Chat: *Protecting and Growing Your Wealth: How to Increase Stock Market Returns While Reducing Market Risk*

Timothy L. Smith, CFP(R), Founder, **Structured Portfolios**, USA

In conversation with: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA

10:25
110 mins

Top Investment Pitches Round 1

Exciting opportunities from around the world have just 5 minutes to present their innovative investment opportunities.

12:15
35 mins

Panel Session: *Spot Light on Family Offices Investing in Start-ups & Scale-ups*

Moderator: **Gordon "Grant" Curtis**, CIO & Executive Director, **CI Investments SFO**, Puerto Rico, Ticino, Switzerland

Brock Pierce, Founder, **Percival**, USA

Brian Mac Mahon, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA

Siddharth Shankar, Founder, **Kroisos Investment Company**, United Kingdom

Lauren Selig, Founder, **Shake and Bake Productions**, USA

Rosemary Sagar, Principal & Chief Investment Officer, **Sagar Family Office**, USA

Marc J. Flohr, Executive Board Member, **Mingenta Family Office**, Switzerland

Kingsley Advani, Chairman, **Advani Family Office**, UAE

Greg Downey, Managing Director, **Purim Ventures**, USA

12:50
10 mins

Ultra Exclusive Fireside Chat: *Powerful Lessons from an Elite Family Office*

Chaz Y. Lazarian, Esq., Family Principal, **Elle Family Office**, USA

Eti S. Lazarian, Family Principal, **Elle Family Office**, USA

In conversation with: **Wendy Craft**, CEO, **Elle Family Office (Lazarian Family SFO)**, USA

1:00
60 mins

Networking Lunch

2:00
10 mins

Exclusive Fireside Chat: *Is AI Pure Hype ?*

Michael Markowski, Director of Research, **AlphaTack**, USA

In conversation with: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA

2:10
40 mins

Panel Session: *Betting on the Future: AI Startups & Visionary Entrepreneurs*

Discover the potential of investing in AI startups led by the next generation of visionary entrepreneurs. Learn from experts on how family offices can strategically support and benefit from these cutting-edge innovations, while managing risks and maximizing returns.

Moderator: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA

Shekhar Natarajan, Founder & CEO, **@Orchestra.AI**, USA

Talal Thabet, Founder, **ASIMOV Systems**, UAE

Alan Smithson, Founder, **Unlimited Awesome**, Canada

Carol Pepper, CEO, **Pepper International Family Office**, USA

Dr. Kelly Zou, Co-Founder & CEO, **AI4Purpose**, USA

Kirill Mishanin, General Partner, **Infodriver Capital Robotics Fund**, USA

2:50
40 mins

Panel Session: Spot Light on the UAE, Middle East & India

We gain valuable insights in this exclusive session as we explore the dynamic investment landscape of the GCC & India

Industry icons share their proprietary thoughts on trends and strategies shaping the region's dynamic economic investment landscape.

Moderator: Wendy Craft, CEO, Elle Family Office (Lazarian Family SFO), USA

H.E. Sheikha Dr. Denitsa Al Shanfari, Diplomat & Human Rights Advocate, Oman

Hadi Al Alawi, Chairman, **Al Hayat Group**, Kingdom of Bahrain

Dr. Capt. Mohamed Al Mubarak, Group CEO, **NFINITY8 Group**, UAE

Lord Carmine Villani, Executive Board Member, **Saudi Crown Holding**, Kingdom of Saudi Arabia

Pranav Jyoti, GP & CIO, **Mirai Capital Global | Jyoti Family Trust | CIO Multi Royal Family Offices & Strategic Investments** | Strategic Advisor, **Asia & Middle East, Blue Origin**, UAE

Brian Mac Mahon, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA

Youssef El Maddarsi, Co-Founder, **Naoris Protocol**, USA

3:30
35 mins

Panel Session: Healthcare, MedTech & Longevity Horizons: Innovations and Investment Insights

Explore the groundbreaking advancements and investment opportunities shaping the future of healthcare & Longevity. Join industry leaders as they discuss emerging trends, technological innovations, and strategic approaches to navigating this rapidly evolving sector.

Moderator: Richie Hosein, Founder & CEO, freehealth.ai, USA

Nicolas Tétrault, M.Sc., President, **Arthur Tétrault Centers** | President, **Advanced Medical Treatment Center**, Canada & UAE

Tara Smith, CHHP Brand Ambassador, **Mitozen Scientific**, USA

Dr. Henry Vincenty, CEO, **Endoca - Institute for Natural Medicine**, Denmark & USA

Greg Downey, Managing Director, **Purim Ventures**, USA

Dr. Edward Gheiler, Chief Medical Officer, **Prostate Cancer Treatment Centers**, USA

Neda Razavi, MBA, CEO & Chairwoman of the Board, **iSono Health**, USA

4:25
35 mins

Panel Session: WOMAN LED - Power, Purpose and Profit - The New Architecture of Influence

At the pinnacle of their careers, these leaders are redesigning how power, capital and impact are structured in the 21st century. At the convergence of profit and purpose, they don't follow trends - they create them. Exceptional bios, singular vision: The women shaping the future of Family Offices and global wealth.

Moderator: Dr. Taryn Marie Stejskal, Founder & CEO, Resilience Leadership Institute, USA

Her Majesty Queen Diambi Kabatusuila, Democratic Republic of Congo

Mary Millben, International Singer, Actress, Investor, Founder, CEO, **JMDE Enterprises Inc**, USA

Dr. Adrienne Denese, Founder & CEO, **Skin Science Labs**, USA

Jen Bawden, CEO, **Bawden Capital**, USA

May Liu, Actress, Director, Philanthropist & Investor, **Superstar Art Foundation, Royal Family Liu Holdings LLC**, USA

Rosemary Sagar, Principal & Chief Investment Officer, **Sagar Family Office**, USA

Katie Hilborn, Founder, **NextGen Stewardship & Compass Rose Intl**, USA

Elle Ullmann, Founder & Board Member, **Happy Health & World Happiness Foundation**, USA

5:00
10 mins

Networking Break

5:10
1 hour

Interactive Round Tables: With peer learning and interaction in mind, these 60 minute breakout sessions are designed to promote the sharing of experiences and brainstorming of ideas in facilitated and balanced discussions.

Table 1: UpTerra: Bringing forth the Next Paradigm of Agriculture.

Host: **Roland Vandermeer**, Executive Chairman, EVP Corp Strategy, **UpTerra**, USA

Table 2: Spotlight on Miami Real Estate.

Host: **Jeanette Pressman**, Governor, **Miami Association of Realtors, Residential**, USA

Table 3: Spotlight on New Ultra Advanced Medical Treatments.

Host: **Nicolas Tétrault, M.Sc.**, President, **Arthur Tétrault Centers** | President, **Advanced Medical Treatment Center**, Canada & UAE & **Dr. Patrick Sewell**, Founder & CEO, **Triple Helix Science**, USA

Table 4: The Future of Real Estate: Turning Sustainable Homes into Scalable Products.

Host: **Micha Mikailian**, CEO, **Geoship**, USA & **Michel Bayan**, Investor Relations & AI Strategy, **Geoship**, USA

Table 5: AI has Disrupted Multiple Industries: Is Sales and Marketing next?

Host: **Karan Chaudhry**, Co-Founder & CEO, **Sprouts.ai**, USA

Table 6: Family Offices Helping Accelerate the Miami Economic Engine. Miami is now the Leading GDP Growth City in the United States.

Host: **Rod Miller**, CEO, **Miami-Dade Beacon Council**, USA & **Kevin McGovern**, Chairman & CEO, **McGovern Capital Family Office**, USA

7:30

Networking Reception: Ocean Ballroom: Black-Tie Gala Dinner



Day 2:



Wednesday, March 25, 2026



**Trump International Beach Resort,
Sunny Isles, Miami - Ocean Ballroom**



6:30am

Sunrise Run

Lace up and join fellow attendees for an energizing group run led by **Carmelo Caggia**, amateur Half Marathoner and Running Coach. Start your day energized, inspired by Miami's sunrise, and ready to make the most of the Summit.

To register, please email carmelo.caggia@gmail.com

8:30

60 mins

Women in Leadership - breakfast session open to all summit delegates (including the men ;)

Location: **Ocean Ballroom, Trump International Beach Resort**

Women Leading the Way Forward

Join women entrepreneurs and family office leaders to discuss the dynamic and expanding role of women in today's world. From investment strategy to leadership, we will share powerful insights on championing women's achievements, navigating leadership challenges, and driving the push for transparency and education to empower the next generation.

Hosted by: **Katie Hilborn**, Founder, **NextGen Stewardship & Compass Rose Intl**, USA

9:30

5 mins

Master of Ceremonies Welcoming Opening Remarks:

Cal Evans, Managing Associate, **Gresham International**, United Kingdom

9:35

35 mins

Panel Session: Spot Light on Co-Investment Opportunities

Some of the savviest families amongst us have made tremendous multi generational wealth from cherry picking the best off market co-investment deals. We will have an exclusive opportunity to hear about some new co-investments that are ripe for the picking.

Moderator: **Wendy Craft**, CEO, **Elle Family Office (Lazarian Family SFO)**, USA

Stephen M. Klein, J.D., LL.M., CEO, **Salarium Family Office**, USA

Pedro Guerra Alves, Founder & CEO, **PGA Consultoria**, Portugal

Dr. Abdur Nimeri, Managing Partner & CIO, **West Mountain Group**, USA

Isaac Toledano, Founder & CEO, **BH Group**, USA

Paul Friedman, CEO, **Cobalt SFO Investments**, UAE

Jorge Fajardo, J.D., Founder & CEO, **KPI Capital Partners & Keystone Energy**, USA

Tom Assouline, CEO, **Assouline Capital**, USA

10:10

35 mins

Panel Session: *Digital Assets & Web3 - Fast Forward 10 Years, Where Are We Now ?*

Exploring the Future of the Digital Asset Ecosystem.

We join a distinguished panel of industry leaders to explore opportunities in the latest for digital assets. Gain insights on investing in Web3 companies, their transformative potential, and key pitfalls to avoid for success.

*Moderator: **Bruce Porter Jr.**, CEO, **GlobalBoost** | Founder, **Washington Elite**, USA*

Michael Terpin, Transform Capital | SFO, Puerto Rico

Nick Spanos, Bitcoin Pioneer, **Inventor Multi Branch Blockchain, Blockchain Voting**, USA

Sascha Grumbach, Founder & CEO, **Green Mining DAO**, Switzerland

Michelle Tan, Co-Founder, **Verity One Ltd**, USA

Peter Janssen, Founder, **Firstblock Capita**, USA

10:45

35 mins

Panel Session: *Smart Planning: The Future of Real Estate & Hospitality Investment and Development*

Dive into the future with industry leaders as they explore groundbreaking strategies in real estate and hospitality investment and development. Discover how smart planning, innovative trends, and the emergence of real estate tokenization are redefining these sectors. Learn how blockchain-enabled tokenization is unlocking new avenues for investment, liquidity, and global participation, promising a transformative impact on communities and economies worldwide.

*Moderator: **Carmelo Caggia**, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy*

Jeanette Pressman, Governor, **Miami Association of Realtors, Residential**, USA

James Korman, President, **Korman Family Office**, USA

Adi Soozin, Best-Selling Author, **5th Gen Real Estate Family**, USA

Marc J. Flohr, Executive Board Member, **Mingenta Family Office**, Switzerland

Pedro Guerra Alves, Founder & CEO, **PGA Consultoria**, Portugal

Dr. JD Singh M.D., Chairman, **Singh Family Office**, USA

11:20

10 mins

Exclusive Presentation: *The Most Important Message for Money in 2026*

Brian Mac Mahon, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA

11:30

5 mins

Exclusive Presentation: *Surgical Intelligence: Building the Next Multi-Generational MedTech Platform*

Dr. Saif Khalil, Chairman & CEO, **Aevumed**, USA

11:35

35 mins

Panel Session: *Regenerative Medicine & Advanced Clinical Therapies: What the Future Holds*

A dynamic discussion about today's therapeutic breakthroughs and how they will shape the future. We will hear from leading experts on the innovations that are driving the next era of personalized medical care and global longevity.

*Moderator: **Dr. Catherine Waldrop**, Medical Director, **CI Investments SFO**, Puerto Rico, Ticino, Switzerland*

Nicolas Tétrault, M.Sc., President, **Arthur Tétrault Centers** | President, **Advanced Medical Treatment Center**, Canada & UAE

Dr. Patrick Sewell, Founder & CEO, **Triple Helix Science**, USA

Jack Kalavritinos, Founder & Principal, **JK Strategies** | Former White House, HHS & FDA official in the Trump & Bush 43 Administrations, USA

Dr. Weiqing Gu, Founder & Chief Scientist, **Dasion AI**, USA

Seth Reno, CEO, **Arkayli Biopharma**, USA

Trish Kane, Founder & CEO, **Healerverse**, USA

Neil Fromer, Principal, **TIL Family Office**, USA

12:10

35 mins

Panel Session: *Spot Light on Iconic Global Family Office Investors*

Managing extraordinary wealth presents unique, specialised challenges.

What You Need to Know: Family Offices share their winning Company Philosophy and Investment Strategies for 2025 and beyond.

*Moderator: **Hadi Al Alawi**, Chairman, **Al Hayat Group**, Kingdom of Bahrain*

Brock Pierce, Founder, **Percival**, USA

Candice Beaumont, Chairman, **Salsano Group**, USA

Balbir Singh, Venture Capitalist, **The Family Office**, United Kingdom

Gordon "Grant" Curtis, CIO & Executive Director, **CI Investments SFO**, Puerto Rico, Ticino Switzerland

Kevin McGovern, Chairman & CEO, **McGovern Capital Family Office**, USA

Sean Davatgar, Chairman, **Dava Capital (SFO)**, USA

12:45
10 mins

Ultra Exclusive Fireside Chat: *Spotlight on Terra Innovatum - The World's only Micro-Modular Nuclear Reactor*

Alessandro Petruzzi, Co-Founder & CEO, **Terra Innovatum Global**, Italy

Giordano Morichi, Founding Partner, Chief Business Development Officer & Investor Relations, **Terra Innovatum Global**, Italy

In conversation with:

Carmelo Caggia, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy

12:55
35 mins

Panel Session: *The Unicorn Builders: Architecting Multi-Generational Wealth. These Visionary Entrepreneurs are The Nexus of Disruption Shaping Tomorrow.*

Moderator: Michael Ross Ph.D., CFA, Investor, Biotech Family Office, USA

Terrence Keeley, Partner, **BlackRock** | Founder, **Impact Evaluation Lab**, USA

Jen Bawden, CEO, **Bawden Capital**, USA

David Zilkha, Principle Investor, **Zilkha Family Office**, USA

Bruce Galloway, Chief Investment Officer, **Galloway Capital Partners**, USA

Brian Flynn, Founder, **Volaris & Aviation Investor**, USA

1:30
60 mins

Networking lunch

2:30
35 mins

Panel Session: *Investing in National Security: The Next Frontier in Defense Tech*

Moderator: Alan Reid, President, Arista Group Family Office, USA

Lt. Col. (Ret.) Dr. Iryna Andruk, Strategic Leader, Decorated Combat Veteran, International Negotiator, PhD Psychologist with extensive experience in defense policy, energy security, forensic psychology, & resilience, USA

Alex Fesiak, Co-Founder, **NA Innovations**, Ukraine

Justin Zeefe, Founding Partner, **Green Flag Ventures**, USA

Scott Stevens, Founder & CEO, **Grays Peak Capital + Black Peak**, USA

3:05

10 mins

Ultra Exclusive Fireside Chat With Sporting Icons

Kenny Anunike, Super Bowl 50 Champion | CEO, Skelo Wear® | Startup Founder | 2x Duke Grad | Former D1 NCAA Coach | Building at the Intersection of Sports, Tech & Legacy, USA

H.E. Dr. Nadia Meknouzi, PFC M.E.N.A President | NTLM C.E.O & Founder | M.E.N.A Region SEA President, USA

In conversation with:

Brian Mac Mahon, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA

3:15

40 mins

Panel Session: "Great wealth is created by human beings and destroyed by human beings."

- Leading Family Offices share their inside stories of how their businesses started, grew and evolved into major power houses.
- What are their views of the current environment and exclusive visions for the future?
- What are their strategies for transitioning their empire to the next generation?
- Identifying the top challenges in the family business continuity.
- Fostering leadership while incorporating the right governance structure for your business' best interest.
- Balancing between corporate governance and family governance for better control.

*Moderator: **Wendy Craft**, CEO, **Elle Family Office (Lazarian Family SFO)**, USA*

Hadi Al Alawi, Chairman, **Al Hayat Group**, Kingdom of Bahrain

Lord Carmine Villani, Executive Board Member, **Saudi Crown Holding**, Kingdom of Saudi Arabia

Tan Egeli, Chairman, **Egeli & Co Family Office**, Turkey

George Atallah, Founder & Chairman of the Board, **Bethram Holdings**, USA

Duel Glass, Principal, **Glass Family Office**, USA

Marcela Medeiros, Founder & Chairman, **Zanara Trust Co**, USA

3:55

40 mins

Panel Session: *Philanthropy, Impact & Social Responsible Investment Opportunities*

With the growing interest from families, we take a look at the nuances of this space, and hear directly from top international thought leaders.

*Moderator: **Carmelo Caggia**, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy*

Her Majesty Queen Diambi Kabatusuila, Democratic Republic of Congo

Michael R. Harris, Founder, **Godfather Investments, Death Row Records and Community First Action**, USA

Lalit K Jha, Member of the White House Press Pool | Veteran Journalist, Founder and CEO of 5WH, the world's first virtual newsroom that empowers independent journalists, USA

H.E. Supha Xayprasith-Mays, Gubernatorial Candidate for Governor of Arkansas 2026, USA

Katie Hilborn, Founder, **NextGen Stewardship & Compass Rose Intl**, USA

Lily Patrascu, Book Publisher | Podcaster | Personal Brand Strategist | Awakened Titans Podcast, United Kingdom

Michel Thomas, Founder & CEO, **The ECO Channel**, USA

4:35
40 mins

Grand Finale Keynote Panel Session: *Top International Family Offices & Iconic Investors Share Their Best Secret Proprietary Investment Ideas*

In this exclusive closing session, we wrap up the Family Office Conference with an unparalleled look into the investment strategies of leading international family offices & iconic investors.

Dive deep with us as they reveal their top proprietary investment ideas, portfolio secrets, and the key trends shaping the future. Get ready to discover where to invest next and why these insights are crucial for staying ahead.

Moderator: Nadja Atwal, Private Capital × Growth Media, USA

Sharjeel Kashmir, Chairman, **HBS Alumni Angels of Greater New York**, USA

Bernt Ullmann, Co-Founder & Managing Member, **Ch@mobile**, USA

Fernando Marengo, Chief Economist & Partner, **BlackTORO Global Investments**, USA

Dr. Austin Zelan, Founder, **Zelan Consulting**, USA

John Rule, Founder, **Bloom Co. Capital**, USA

Vishwa Karthik, CEO, **Catenate**, USA

Michael Proper, Chairman, **ClearHoldings**, USA

Hugo Della Motta, Founder & Managing Partner, **Vanderlu Strategic Partners (MFO)**, USA

5:15
10 mins

Honoring Excellence: *The Family Office Lifetime Achievement Awards*

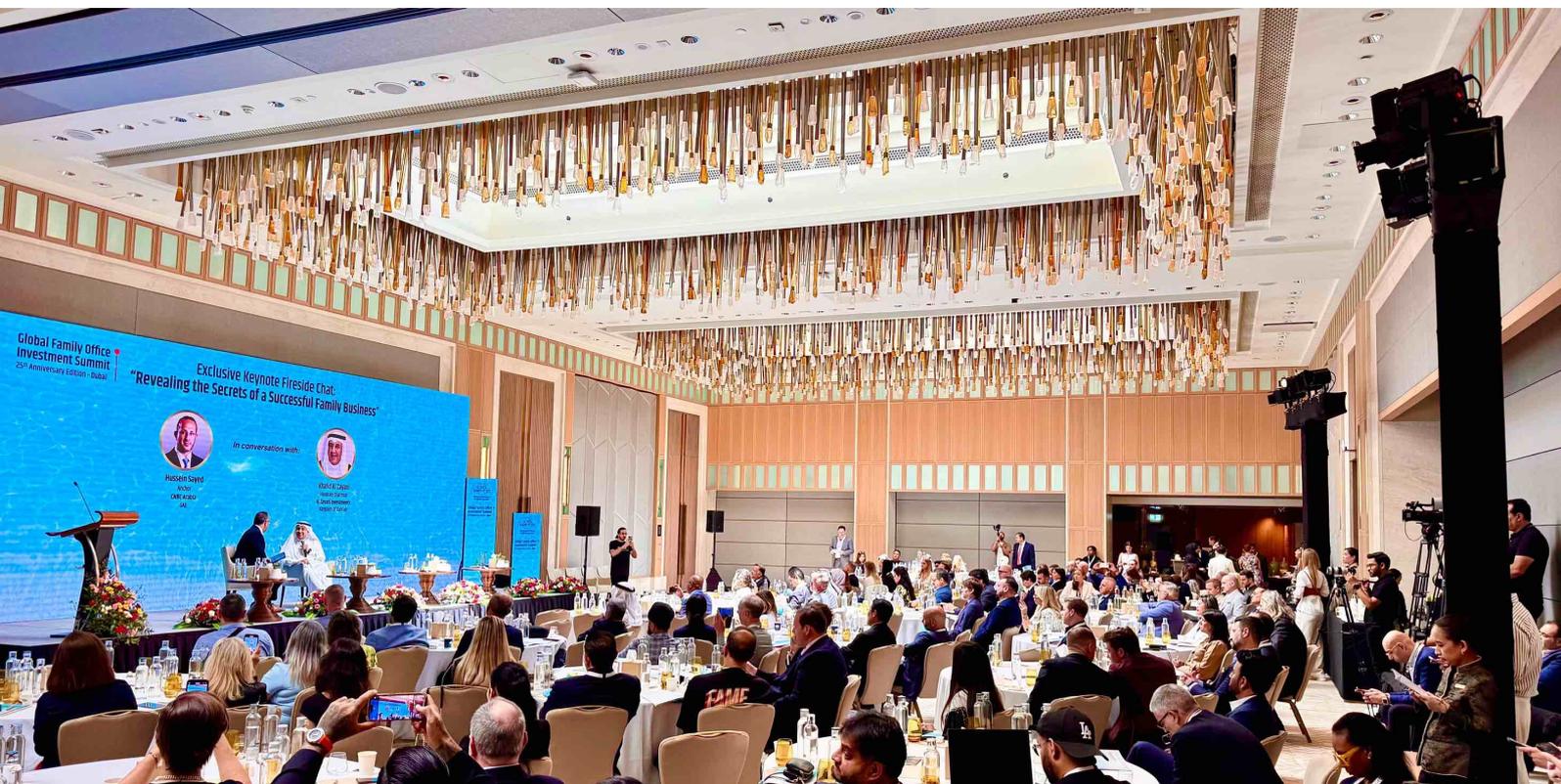
5:25
5 mins

Master of Ceremonies Closing Remarks

6:00
Until
8:00

Official Closing Reception Hosted by Washington Elite & Capital Partners.

Location: ***Will be shared during the summit***



Summit Partners



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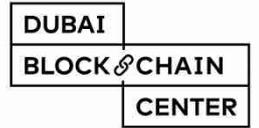
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A WORLD VIEW



SPORTNIK 360°



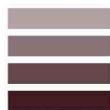
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& Associates LLC



Feedback from previous Summits



It was an honor to speak at the Global Family Office Investment Summit and connect with so many incredible individuals who are actively creating positive change in our world.

Anthony Ritossa, I can't thank you enough for organizing such an extraordinary gathering. The caliber of people you brought together was truly exceptional - in just 48 hours, NordGulf Alliance was able to secure two deals worth nearly \$40 million.

I never expected that two of our five portfolio companies would achieve joint ventures and investment commitments this quickly. This speaks volumes about the remarkable network you've built.

But beyond the business outcomes, this summit reinforced something I deeply believe: world peace begins with the bonds we forge in business.

When we create deep commercial relationships across cultures and borders, we become genuinely invested in each other's wellbeing.

Money flowing between different nations and peoples becomes like blood flowing through the veins of one interconnected, peaceful body. The stronger these business connections grow, the healthier our global network becomes.

History shows us again and again that when trade flows between different cultures and locations, peace follows. When we intertwine our economic destinies, we create something more powerful than any treaty or agreement - we create mutual prosperity and understanding.

Every deal we close, every partnership we form, every investment that crosses borders brings us one step closer to a more connected and peaceful world. The conversations at this summit weren't just about business, they were about building bridges that can support generations of collaboration.

Thank you to everyone who shared their vision, their deals, and their dreams. This is how we change the world - one relationship, one partnership, one handshake at a time.

Alan Talibi, CEO, NordGulf Alliance | Bridging Nordic Innovation with Gulf Opportunities, United Kingdom

I had the privilege of speaking at the Global Family Office Investment Summit in Dubai, expertly curated and hosted by Anthony Ritossa. It was immediately clear why his events have become the world's largest and most influential gathering of family offices and private wealth.

Anthony is a true force in the world of investment and capital allocation. His ability to bring together royal families, sovereign wealth funds, billionaire investors, and next-generation entrepreneurs from across the globe is unparalleled. The caliber of attendees and the quality of the conversations are a direct reflection of his vision, dedication, and extensive global network.

What sets Anthony apart is his genuine passion for impactful investing, legacy-building, and global collaboration. His summit isn't just another event-it's where the future of wealth and innovation is shaped.

If you're serious about building meaningful relationships in the world of family offices and private capital, Anthony Ritossa is the one making it happen.

Brian Rose, Founder & CEO, London Real, United Kingdom





I would like to thank you again for your kind gesture and invitation. Your wonderful Summit turned out to be the best conference I have been to. It's only because of your splendid efforts and management, that made it so successful and highly stimulating and beneficial for all participants. I am sure that everyone must have told you this. I enjoyed the Summit very much, interesting Speakers, nice participants and the wonderful place. I do appreciate your painstaking work for the organization and engagement of the Summit , and needless to say of course , your Hospitalities, such summit involves enormous amounts of time and energy -- you must have been working so hard lately for everything to fall into place as it has. You deserve now, a well-earned rest with your lovely wife. Finally it's certainly wonderful experience for me that your Summit has been, it brought together people

from different sides of bilingualism - highly profile family offices and excellent participants. It has been an inspired decision which, in my opinion, leaves warm memories specially for me which I will treasure for the rest of my business life.

Hadi Al Alawi, Chairman & CEO, **Al Hayat Group**, Kingdom of Bahrain



Great event! Looking forward to your next event!

Abdur Nimeri
Managing Partner & CIO
West Mountain Group
USA



Great conference!

Jayson Kim
General Partner
Legendary Ventures
USA



Congratulation brother on organizing such a high quality summit! Great start of another year ! Thanks for the invitation and lovely to see you.

Imtiaz Mahtab
Managing Director
KONE
UAE



Thank you for amazing event

Moiz Alamdar
Director & Senior Partner
Acuvat Accounting
UAE



I look forward to being back in Miami this coming November for the 28th Global Family Office Investment Summit. Last year, there were many of the top families from Saudi, Abu Dhabi, Dubai, Bahrain, Qatar and the whole Gulf States joining too with so many interesting people in the room.

Candice Beaumont, Chairman, **Salsano Group**, USA

It was such a pleasure to take part in the Cannes Summit this year. As a family office and VC, I was blown away by the sheer quantity of quality family offices, officials and deal makers in the room. This is a must attend for anyone building quality networks.

Brian Mac Mahon, Director, **Nathan Family Office** | Head Honcho, **Expert DOJO**, USA



The Global Family Office Investment Summit in Cannes was full of people with deep knowledge on anything from Web3, digital currency, AI, investments business and all but the most wonderful thing was that these people were heart centered and a joy to be around. I thoroughly enjoyed being there. It was the best one yet!

H.E. Ambassador Dame Didi Wong, UN Global Peace Ambassador, Investor, Movie Producer, Philanthropist, USA



I was privileged to meet Sir Anthony Ritossa in Dubai at one of his hallmark

Family Office Investment Summits. Anthony is one of those rare individuals whose talent and professional dedication reflect what is best in the human spirit. He is uniquely distinguished by his extraordinary professional demeanor, vast experience in global investing, and authentic commitment to making the world a better place.

Dubai's economic model focuses on developing new business entities that maximize profitability-while operating within the broader context of the national vision for industry diversification, economic growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment structures that are founded on socially beneficial purposes. Like timeless art, these organizational models are designed to function according to intrinsic humanistic values that originate from our most noble impulses. This is the key to sustainability and long-term prosperity.

In short, Anthony has the right mindset at the right time and place. He is a progressive visionary and a thought leader —a pioneer in connecting minds and creating futures. May our values-based business structures and other societal institutions endure, in the words of English poet William Butler Yeats, as "monuments to the soul's magnificence."

We are grateful for Sir Anthony Ritossa's splendid contribution to writing the magnificent next chapter of global economic development.

David Gallo, Director, **AIFC**, **Academy of Law**, **Astana International Financial Centre**, UAE

I was honored to receive the Lifetime Achievement Award at the Global Family Office Investment Summit - Dubai Edition recognizing my accomplishments in the fields of innovation and positive impact in social responsibility. This award represents a significant milestone in my journey and underscores the importance of driving change through both business leadership and community engagement.

The summit brought together some of the world's most influential investors, entrepreneurs, and thought leaders across various industries, creating a platform for dynamic exchange and collaboration. It was a privilege to participate in insightful panel discussions on the role of family offices in #PublicPrivatePartnerships #PPP These discussions highlighted the crucial role family offices play in bridging the gap between the public and private sectors, fostering sustainable growth and development.

The event was not only a testament to the power of collaboration but also a reminder of the responsibility we carry to contribute meaningfully to the future of our societies.

Yassin Al Suroor, Founder & CEO, **A'amal Group**, Kingdom of Saudi Arabia



Dear Daniel,

It was a pleasure participating in the event. Thank you Daniel Roney the organizers at the Global Family Office Investment Summit - Dubai Edition for inviting me and making the event worthwhile for all participants. Looking forward to future events 🙏

H.E. Sheikh Mohammed Al-Harthy, CEO, **Nitaj - Oman Food Investment Holding**, Oman



The 25th Dubai Summit: Perfect mix of business and philanthropy, traditional and futuristic opportunities and all represented by cultures from around the globe.

Everyone at the event in May 2025 expressed their appreciation for the professional, calm and gentlemanly manner in which Anthony ran things and I echo that. A real pleasure to work with !

Paul Friedman, CEO, Cobalt SFO Investments, UAE

It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual- truly the salt of the earth. Look forward to more collaborations!



Daven Michaels, New York Times Bestselling Author, 30 Year CEO, Puerto Rico



Anthony Ritossa brings together incredible global events that focus on important topics, featuring dynamic speakers who provide valuable insights for Family Office investors. I've had the immense pleasure of speaking and moderating at several of his summits, which have truly enhanced my connections within the entrepreneur and investor community.

Anthony is a fantastic facilitator, nurturing meaningful business relationships. He's truly the SUPERHOST of Family Office Summits around the globe, and I'm excited to see what's next!

Vinay Bantu, President & COO, Global Economist, USA



All the best of success

*My self, **SHK. Abdullah** & my cousin **Shk Yousef** Has enjoyed the most wonderful event*

*Been a great pleasure to know you and your team as well as **Al Ali***

Thanks again and keep it up

H.H. Sheikh Saleh A. Al Sabah

First Day of speaking and discussing Philanthropy, Impact & socially responsible Investment asset class at the Dubai Global Family Office Investment Summit in Dubai. With the growing interest from family offices and institutions, we are looking at the nuances of this space and hear directly from top international thought leaders. Moderator: Alan Smithson (Founder, Unlimited Awesome, Canada), H.E. Claudia Pinto (Head of Philanthropy & Sustainability, H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum, UAE), Dr. Arshi Ayub Mohamed Zaveri (CEO & Senior Advisor Royal Family Offices, Trust With Trade Group, UAE), Tan Egeli 谭爱礼 (Chairman, Egeli & Co Family Office, Turkey), Jose Almeida Araujo (Chairman, Araujo Family Office, UAE), and Amit Grover (Founding Partner & CEO, Grover & Company and Grover Impact Ventures, UK).

This event is more than a gathering of global wealth; with over 300+ investors from family offices, venture capital, private equity, sovereign wealth funds, pension funds and endowment funds, it is a convergence of visionary minds committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities, etc.

Amit Grover, Founding Partner & CEO, Grover Impact Ventures, UAE



Wow! What an amazing two days Global Family Office Investment Summit - Dubai Edition event was'

So much productivity' happy to share some glance of the event and my most recent successful #GreenInvestment Which was solar power project.

Some amazing selfies and beautiful, kind, and' humble people I met with.

Ones again thank you Global Family Office Investment Summit - Dubai Edition for honoring me to participate and let me share my stories :)on stage

Secondly thank you Hussein Sayed, CFA, CMT for moderating such amazing panelists :)

Third of all' Thank you

Talal Thabet Jorge Sebastiao Landon Ainge for giving your secrets for successful businesses, I'm always humble to learn from enlightened minds.

Thank you for sharing the stage.

Sheeraz Hasan lovely to chat up with for a short discussions I'm literally impressed what you are working on hollywood.ai good luck brother 📈🚀

Khalid Al Zayani I'm really impressed by your successful stories of family office and the way you left the legacy with your example for the upcoming chairmans of #AlZayaniInvestments May almighty make it more progressive and prosperous ameeeen.

Mohammed Al-Harthy thank you so much for your kindness and humble invite,

Hope to visit you soon to Sultanate of Oman INSHAA ALLAH with our new partner Mr. Andreas Tsindos to have second round of progressive discussions.

Lastly wonderful to catch again to my dear friends

Sheikh Muhammad Noman, Founder & CEO, Pegasus Capital Investments, UAE



Grateful to the Global Family Office Investment Summit - Dubai for hosting such an informative and valuable event.

Sherri Cuono, CTO, Lucky Bit, USA



What a great event! The Global Family Office Investment Summit - Dubai Edition October 10th and 11th. Productive discussions with knowledgeable panelists and an unique opportunity for quality networking.

A special thank you to Anthony Ritossa and his team for the amazing organization!

Tiago Camara, Co-Founder, Top Investor Project Management, UAE & Portugal

Hi Anthony, I trust you have caught your breath post a great event. I just want to again say thank you for your efforts to set this up and allow me into the fold. I also enjoyed meeting you better half! I will get onto LinkedIn in due course to share my opinion. I am in follow-up discussions with quite a few of the participants, and I think the most powerful message would be to confirm a very positive outcome, which right now seems very likely!

Thanks again.

Laurence Olivier, Co-Founder & CEO, LifeQ, USA





I'm often asked, "Where can I find capital for my startup?" The good news is that there's no shortage of capital, especially with family offices. Family offices often have significant funds ready to invest, but they face challenges in finding the right startups which could be YOURS!

I had the pleasure of speaking at the Global Family Office Investment Summit in Dubai in a wonderful panel moderated by Hussein Sayed, CFA, CMT, where I shared my insights as an investor and asset manager. I also discussed what I call the key challenges family offices face in discovering the right startups, which include limited access to well-curated deal flow, a lack of expertise in specific industries, and a naturally cautious approach to risk. As a result, many family offices miss out on high-potential opportunities, leaving their capital underutilized.

What are your thoughts on the challenges family offices face today?
#dubai #UAE

Hasnae Taleb, Managing Partner & Chief Investment Officer, **Mintiply Capital**, UAE

Special thanks to Global Family Office Investment Summit - Dubai Edition for the warm invitation to this exciting event.

Thanks for this insightful event

To many more achievements!

Nawrez Jaziri

C-Suite & Private Banking Headhunter

Senior Advisor to His Highness "Al Qassimi" Royal Family Office



This was a very well curated Event. Met with great investors. Thank you for organizing, Anthony.

Richa Patil, Founder & CEO, **ROCK34X - Future of Investments Inc**, UAE

An absolute privilege to share the stage at the Global Family Office Investment Summit - Dubai Edition with such distinguished panelists, H.E. Claudia Pinto, Tan Egeli 谭爱礼, Rebecca King, Amit Grover, Eeman Bin Anwer and Kadir G. to discuss the role and opportunities for Impact & Social Responsible Investment, moderated by the awesome Alan Smithson.

Francisco Aleixo
Senior Director
Project Development
BAC Ltd
UAE



🌟 Just CRUSHED it at the Global Family Office Investment Summit in Dubai! 🚀



Talked about one of my core philosophies: Money Follows FAME. The truth is, if you're not leveraging your influence, you're leaving money on the table.

🤝 Shared the stage with A-list celebrities, powerhouse CEOs, and entrepreneurs who understand the game. And trust me, the future is in Hollywood.ai and Bollywood.ai—where AI meets entertainment, and FAME becomes your greatest currency. 🎬🤖



The crowd was 🔥 Everyone is pumped and ready to take things to the next level. If you're not talking FAME, you're not in the conversation. It's not just business—it's about building a legacy.

Let's go BIG or go home. 💯 🌟

Sheeraz Hasan, Founder & Global CEO, **FAME**, USA & UAE



It was a tremendous honor to speak at Global Family Office Investment Summit under the theme "Navigating Tomorrow's Opportunities." I had the privilege of delivering insights during the spotlight on Co-Investment Opportunities — a strategy that has helped some of the most astute families build multi-generational wealth by seizing off-market co-investment deals.

The exclusive access to these opportunities is what makes this event so special. New co-investments are on the horizon, ripe for those ready to make their mark. The summit showcased an excellent program filled with remarkable opportunities, a true testament to the incredible progress in our ever-evolving investment landscape.

The event brought together leading global investors, prominent family offices, and key financial leaders, creating

a dynamic space for collaboration and knowledge-sharing.

The future is here, and it's filled with potential!

Dr. Munir Ahmad Chaudhry, Group CEO, **Office of H.H. Sheikh**

🌟 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 🌟

Last week I had the pleasure of participating in a fantastic panel discussion on "Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA, and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

My experience in Dubai was quite amazing. I got to speak on the keynote panel at the Family Office Insights event.

Greatly enjoyed meeting such amazing individuals.

On the keynote we talked about the changing macro finance world from interest rates to venture to the risk reward diversification.

On the closing panel I got to talk about the largest concerns of family offices.

Thank you to Anthony Ritossa, my good friend for the invite to speak.



 **Landon Ainge** Author 33m ...
CEO - Initiator.co | Equity Venture Ca...
Well the Keynote we covered a broad set of topics but the panel management was the BEST I'd ever worked with.
.
But he's also a host on CNBC Dubai - so that makes sense.

#LandonsThoughts #FamilyOffice #Dubai

The diversity of thought in the room was honestly my favorite part. I didn't even see the beach I was so enthralled with the people.

Landon Ainge, Chief Investment Officer, **Between The Coast Venture Capital Fund**, USA



My experience in Global Family Office Investments Summit - Dubai Edition was amazing. I got to speak on the keynote panel at the Family Office Insights event

I talked about what investments in sports bring to the GCC market - and how much influence there is through sports

Greatly enjoyed meeting such amazing individuals.

Can't wait to the next one x

Nikola Petkovic, Entrepreneur, Investor, Sports Agent, Kingdom of Saudi Arabia



It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth. Look forward to more collaborations!

Daven Michaels
New York Times Bestselling Author, 30 Year CEO
Puerto Rico



"Thank you for everything!"

Charles Karsten
Founder
Orium Family Office Trust
United Kingdom



Love it - was such a good event

Cal Evans
Managing Associate
Gresham International
United Kingdom

Had an incredible experience speaking at the Global Family Office Investment Summit - Dubai Edition , under the theme Spotlight on UAE & GCC. A heartfelt thanks to the hosts, Mohamed Al Ali for putting together such a forward-thinking and impactful event.

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Looking forward to continuing these crucial discussions and driving growth in the region and more discussions with thought leaders of GCC Yousef A.S.N Al-Sabah., Mohammed Al-Harthy, Naeem Aslam, QFA, Nikola Petkovic, Valery Lorenz, Landon Ainge, Anthony Ritossa, Dr. Munir Ahmad Ch., Yana Leonova, PhD, MBA, H.E. Claudia Pinto, Amit Grover, Ahmed Al Hashemi, Hasnae Taleb and many more.

Shafaat Hashmi, Chairman, Stalliongates Investments, UAE



Hi Anthony, great, thank u very much for sharing and an amazing event 🙏🙏🙏🙏

Valery Lorenz, Founder & CEO, Swiss Gulf Investment Partners, UAE & Bahrain

What an incredible time at Global Family Office Investment Summit - Dubai Edition!

🌐 This event was more than just a gathering of global wealth—it was a powerful convergence of visionary minds, bringing together over 300 investors from family offices, venture capital, private equity, sovereign wealth funds, and more. The discussions ranged from cutting-edge topics like AI, Web3, Blockchain, and digital assets to key sectors like fintech, healthcare, real estate, and co-investing opportunities.



🇦🇪 It was truly inspiring to be on the same page with some of the world's top wealth managers and family office leaders, exchanging perspectives on investment strategies and ideologies. Discussing how we advise clients in Dubai for wealth generation, with a focus on sustainable growth and forward-thinking investments, was a highlight of the event.

👏 I'm proud to have had the chance to connect with brilliant individuals and further expand my global network. One of the most rewarding parts of the summit was being able to link my connections with the right resources and opportunities immediately right after the event with success. It's always an honor to add value to my network and build new relationships across borders...

PS: On my left side, you're seeing the one and only Eisa Khalid Al Ali, the VP of Dubai Holding 🙏

Ata Solak, Wealth Manager, Milestone Homes Real Estate, UAE

I had the honor of meeting Ata SOLAK last week and I have to say that I agree with everything in his post below. I'm grateful for being part of such a special event with some truly remarkable and beautiful humans.

The photo in the bottom right shows the conference brochure and our 6ix Ventures portfolio which we distributed to attendees.

Sometimes I ask myself 'How did I end up in Dubai spending time with some of the most incredible people, doing the most amazing things? I grew up in the hood in Scarborough and my life could have been much much different, but somehow God, Allah, The Universe wanted me to be here. I am grateful for this opportunity'

Alan Smithson, Founder, Unlimited Awesome, Canada



I had the honor of being a VIP speaker and partner at the Global Family Office Investment Summit - Dubai Edition at the Mandarin Oriental Hotel, Dubai 🔥

The event was a great success, bringing together leading professionals from AI, Web3, blockchain, and healthcare industries. It was an incredible opportunity to share insights, network, and discuss the future of innovation with brilliant minds from all over the world.

Looking forward to more collaborations and breakthroughs in the future! 🌍💡

Timur Kudratov, Managing Partner & Board Member, Enlightened Minds Investments, UAE

Capital Asset Management attended Global Family Office Investment Summit - Dubai Edition, attended by our Co-Founder and Chairman Nayef Alhajraf, our board, and the executive team.

Our CEO and Co-Founder, Meshal Alothman, delivered a keynote speech on Day 1, providing key insights on the region's evolving investment landscape. Our CIO and Co-Founder, Raed Alhusf, along with Head of Client Relations, Hiroo Hagiwara, participated in a panel discussion, contributing to important dialogues on wealth management and family office investments.

Miloš Jovanović, Diane Roth Le Gentil, and Othman K. AlOthman were also present, fostering meaningful conversations around growth opportunities for our clients.

Thanks to the event organizers and all participants for making this Summit a success. Looking forward to the next edition in December.

Capital Asset Management



What an amazing time at Dubai Global Family Office Investment Summit! This event is more than gathering the global wealth. It is a convergence of visionary mind committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities and much more. Together we aim to build sustainable future for generations to come, fostering growth and innovation in an ever-evolving world 🌍 special thanks to Mohamed Al Ali Eisa Khalid Al Ali Andjela Stamenkovic Timur Kudratov let's shape the future of innovation and opportunities in Dubai

Anna Och, Head of Media Partnerships, **Arts DAO**, UAE



Representing FINCASA CAPITAL at the Global Family Office Investment Summit - Dubai Edition.

Congratulations to the Host Mohamed Al Ali Anthony Ritossa for putting together such a forward-thinking and impactful summit. Panel moderator Hussein Sayed, CFA, CMT at CNBC Arabia. Panelist Gary Peters, Santiago Rojas, Jayson Kim, Varis Sayed, Hasnae Taleb, Carlo Almeida

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Varis Sayed, Founder & Investor, **Fincasa Capital**, UAE

We are thrilled to share the highlights of the Global Family Office Investment Summit, Dubai Edition, in this exclusive 45-second video! Hosted on October 10-11, 2024, at the Mandarin Oriental Jumeirah Beach, the event brought together over 300 industry leaders and investors to discuss the future of investment and innovation.

Mickael Mosse, CEO of Sheikh Al Maktoum NEO Technologies and My NEO Group, made a significant impact as a special guest. Engaging with key figures in real estate, technology, and global investment, Mickael's presence helped drive forward important conversations about future developments in Dubai and beyond.



Relive the best moments from this prestigious summit and witness the incredible collaborations that took place.

Sheikh Al Maktoum, **NEO Technologies**



Was really amazing Dan, thanks for making it happen and looking forward to the next one.

Fayd Alashkar
Real Estate Advisor & Investor
UAE

🌟 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 🌟

Last week I had the pleasure of participating in a fantastic panel discussion on " Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA , and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

Honored to be among the panelists discussing smart planning and tourism at the the Global Family Office Investment Summit - Dubai Edition and meeting inspiring leaders.

Rana Dababneh, Founder, **Immers**, UAE



What an amazing 2 days of networking at the Global Family Office Investment Summit, I had the pleasure to meet so many successful people and business

A special thanks to H.E. Claudia Pinto and Carlo Almeida for this great opportunity

God Bless

Dubai 2024

Filipe Leal Camejo, Senior Vice President, **Noor Capital**, UAE

Thank you for having me. The event was excellently organized, and I truly appreciate all the efforts that made it a success! Onwards and upwards! 🚀

Hassan Gorsy, M&A Advisory, **Capital Raising** and Debt Advisory at **Bowline Capital Partners**, United Kingdom



I had the honor of speaking at a highly productive investment congress in Dubai. The event brought together leading experts, investors, and entrepreneurs to discuss key trends in investments, crypto technologies, and innovative startups. The atmosphere was inspiring, fostering new ideas and strategic partnerships. Dubai continues to prove itself as a global hub for cutting-edge technologies and financial innovations. Excited about the opportunities and future projects!

Talal Thabet, CEO of Haltia.AI, joined elite investors at the Global Family Office Investment Summit - Dubai Edition to share proprietary investment ideas. The event, held at Mandarin Oriental Jumeirah Beach, brought together over 300 global leaders to explore cutting-edge opportunities in AI, blockchain, digital assets, and more, shaping the future of international investments

Talal ThabetNalita.AI

ASIMOV By Haltia.AI



I had two engaging and productive days at the Global Family Office Investment Summit - Dubai Edition. I met with leaders of family offices from the United Arab Emirates, Kingdom of Saudi Arabia, and Kuwait. We discussed the future of AI in healthcare, and how BPGbio is leading in the biotech industry.



BPGbio, Inc. has developed the NAI Interrogative Biology® Platform, a cutting-edge biology-first AI approach that has added the patient voice and intersection of math and biology to the drug discovery and development process.

The platform has generated over 250 drug targets and diagnostic #biomarkers in huge unmet disease areas. Its hallmark achievements include a novel targeted protein degradation (TPD) program based on E2 enzymes, which were long considered undruggable, and a franchise drug candidate BPM31510 in topical, IV and oral formulations for multiple oncology and mitochondrial disorders.

BPM31510 IV has recently received Rare Pediatric Disease designation from the U.S. Food and Drug Administration #FDA for its potential as a treatment for Primary CoQ10 Deficiency (PCQD) in addition to Orphan Drug Designation for Glioblastoma Multiforme #GBM, Pancreatic Cancer, and Epidermolysis Bullosa #EB.

BPM31510 IV is also being studied in phase 2 clinical trials as a potential breakthrough therapy for aggressive cancers such as glioblastoma and pancreatic cancer while in planning phases for late-stage Phase 2/3 trials for EB and PCQD.

I have temporarily relocated to Dubai and will be further exploring potential strategic partnerships with interested parties within the healthcare space in the GCC region. Please message me to schedule a meeting.

C. Robert Pedraza, Executive Vice President, **BPGbio, Inc.**, USA

At the Global Family Office Investment Summit - Dubai Edition, we're exploring how #AI is transforming wealth management 🌐. Global family office wealth is set to rise from \$5.5 trillion to \$9.5 trillion by 2030, with the Asia-Pacific region seeing exponential growth 📈. Closer to home, the #GCC's financial wealth is projected to reach \$3.5 trillion by #2027, driven by innovation and the growth of ultra-high-net-worth individuals. The #MENA region is primed for even greater expansion, with technology leading the charge in wealth creation and sustainable investment 🚀.

Ali Alghannam
Investment Manager
Royal Investment Holdings
UAE



Dubai Global Family Office Investment Summit, was an exceptional venue, the caliber of minds it attracted, and the meticulous organization behind it was an unparalleled experience.

Two days navigating the complexities of wealth management and family governance in today's ever-evolving landscape.

With a special surprise in the end, thank you H.E. Claudia Pinto!

Carlo Almeida, CEO, Fourstar Middle East Investments, UAE



Thank you, Global Family Office Investment Summit - Dubai Edition Family Office Investment Summit, for the opportunity to participate in such an impactful event. It was a pleasure to connect with visionary leaders, innovators, and esteemed investors who are dedicated to shaping the future.

Adela Fabian
CEO
Fabiani & Partners
Romania

Honored and thrilled to attend the Global Family Office Investment Summit at the stunning Mandarin Oriental in Dubai! It was a fantastic opportunity to connect with some of the most influential Family Office representatives and investors. Grateful for the insightful discussions, valuable connections, and exciting opportunities that lie ahead. Looking forward to the future collaborations that will come from this experience!

Milos Jovanovic
Relationship Manager
Capital Asset Management
UAE



Global Family Office Investment Summit.

#dubai #GCCfamilybusinesses #300+investors #privateinvestors.

Thank you for this opportunity.

Moiz Alanddar
Director & Senior Partner
Acuvat Accounting
UAE

Enjoying the Family Office Summit in Dubai!

We are having a great time and very substantive conversations at the Mandarin Jumeriah in Dubai. We are discussing how AI can help with Climate Technology!

Carol Pepper, CEO, Pepper International Family Office, USA



Excited to be here at the Dubai Global Family Office Investment Summit! It's a fantastic opportunity to explore where gaming and digital entertainment are headed and connect with industry leaders.

I'll be exploring insights on how gaming and media are evolving, discovering promising startups, and building connections to shape the future of entertainment.

Special thanks to my dear friend Daniel Roney for this incredible invitation to meet and talk with many market leaders, VCs, and family offices here in Dubai. Stay tuned for updates!



One Santimakorn, Founding Partner, **Bangkok Ventures**, Thailand



A dynamic first day at the Dubai Global Family Office Investment Summit has come to a close! 🌍✨ Our CIO, Naeem Aslam, QFA, had the privilege of sharing insights on strategic investment opportunities and economic trends for 2024 and beyond, alongside industry leaders like Meshal Allothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 🇮🇹

Today's discussions delved into the GCC's venture capital landscape, the impact of global economic shifts, and strategies to navigate the evolving financial markets. 💡

We're excited to bring these insights back to our community and prepare for another day of engaging discussions

tomorrow. Stay tuned for more updates! 🚀

Naeem Aslam, CIO, **Zaye Capital Markets**, United Kingdom

What a successful first day at the Dubai Global Family Office Investment Summit! 🎉🌍 We are proud to see Naeem Aslam, QFA, CIO of Zaye Capital Markets, take part in insightful discussions with fellow industry leaders like Meshal Allothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 📄

Today's panel explored key investor insights for 2024 and beyond, touching on crucial topics like venture capital flows, economic trends, and strategic investment opportunities in the GCC. 🇮🇹 The knowledge shared today will no doubt shape the future of financial markets.

We look forward to another exciting day of discussions tomorrow! ✨

Golden Gate PR

We are proud to have partnered with Dubai Global Family Office Investment Summit. The event provided incredible opportunities to engage with industry leaders and discuss the future of investment and digital assets.

Our CEO Alex Lola also contributed to a dynamic panel discussion titled "Fast Forward 10 years, where are we now?", which was centered around the future of the #digital asset ecosystem. A huge thanks to the organizers and attendees for the valuable conversations and connections. Excited for the possibilities ahead!

Alex Lola, CEO, **ATME**, Kingdom of Bahrain



It was a pleasure to speak today at the Dubai Global Family Office Investment Summit. Great questions from an engaged audience and fantastic #networking opportunities with industry leaders. The conversations we have had will surely help shape the future of finance and #digitalassets.

Looking forward to continued collaborations and new possibilities ahead.

Alex Lola
CEO
ATME
Kingdom of Bahrain



I had the privilege of speaking at the Dubai Global Family Office Investment Summit, alongside Meshal Allothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au, and Landon Ainge. 🌐 📁

Our panel discussed key investor insights for 2024 and beyond, focusing on major trends, economic challenges, and the flow of venture capital in the GCC region. I'm incredibly grateful for the opportunity to connect with such esteemed professionals and to share insights that can help shape the future of our industry. 🙏

Thank you to everyone involved for making this a rewarding and enriching experience. 🎤 📊

Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom

🌟 *Dubai Bound!* 🌐 🦄

Excited to attend the prestigious Global Family Office Investment Summit in Dubai tomorrow—where fintech and innovation meet high-level investment opportunities.

I'll be diving into discussions around the future of crypto, sharing key insights on where the market's heading, and connecting with some of the brightest minds in the industry. 📁 💡

My goals?

- *Share fresh perspectives on crypto's evolving role in global finance*
- *Identify groundbreaking startups poised to become the next unicorn*
- *Build valuable connections to fuel the future of fintech.*

Stay tuned for updates from the heart of Dubai's investment scene! 🗨️

George Paliani, Angel Investor, Georgia



Zaye Capital Markets is honored to have Naeem Aslam, QFA, our Chief Investment Officer, represent us at the Dubai Global Family Office Investment Summit. Naeem participated in a panel alongside Meshal Allothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge, where they shared key investor insights for 2024 and beyond. 📈 📁

We appreciate the opportunity to be part of such an impactful discussion, which covered economic hurdles, key trends, and venture capital flows in the GCC region. Naeem's insights on strategic planning for investors are crucial in today's complex financial landscape. 🙏 We look forward to applying these takeaways to support our clients.

Zaye Capital Markets



Another post from Naeem Aslam

GoldenGatePR is proud to share the participation of Naeem Aslam, QFA, CIO of Zaye Capital Markets, at the Dubai Global Family Office Investment Summit. 🌍🗣️

Naeem had the honor of joining a distinguished panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au and Landon Ainge where they discussed key investor insights for 2024 and beyond. The panel explored major trends, economic challenges, and the flow of venture capital in the GCC region. 🇮🇪🇸🇦🇩🇪

We are grateful for the opportunity to contribute to this valuable discussion and to share these insights with the global financial community, helping investors navigate future market shifts. 🙏

Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom



Excited to announce that I will be speaking at the Global Family Office Investment Summit in Dubai, representing Pakistan as the only Pakistani speaker! I am honored to be part of this incredible panel, discussing Philanthropy, Impact, and Socially Responsible Investment Opportunities. This event will shape the future of innovation and create meaningful opportunities for collaboration.

Looking forward to sharing insights and connecting with global leaders on how we can navigate tomorrow's opportunities and make a lasting impact!

Eeman Bin Anwer, Investor, Founder, Anwer & Co, UAE

adam.ai is proud to be one of the partners at the Dubai Global Family Office Investment Summit, taking place on 10 & 11 October 2024 at the prestigious Mandarin Oriental Jumeirah Beach.

We're thrilled to be part of this exclusive gathering, where the brightest minds in investment come together to shape the future of innovation and opportunity in Dubai.

Adding that Abdullah Kamel and Kirsten Nielsen are guests of honor among the summit's speakers, discussing how adam.ai unlocks investment potential and leverages AI to transform meetings into scalable opportunities for enterprise success to revolutionize an organization's meeting management culture.

See you in Dubai!

adam.ai



Last week, I had the honor of speaking at The Family Offices Global Investment Summit at the stunning Mandarin Oriental Hotel Group. The event focused on Navigating Tomorrow's Opportunities, and I was privileged to be part of the panel on Female Leadership & Empowerment and Strategies of Leading Women in Business.

I had the pleasure of sharing the stage with these remarkable women:

- 🧑‍💼 Dr. Arshi Ayub Mohamed Zaveri, CEO & Senior Advisor, Royal Family Offices, Trust With Trade Group, UAE
- 🧑‍💼 Nathalia Rojas, Co-Founder, 2FIT BRANDS, USA
- 🧑‍💼 Marcela Charry, Co-Founder, 2FIT BRANDS, USA
- 🧑‍💼 Neelam Tewar, Founder, Maven Magpie Consulting, USA
- 🧑‍💼 Hasnae Taleb, Managing Partner & Chief Investment Officer, Mintiply Capital, UAE
- 🧑‍💼 Mariya Spartalis, Partner, Spartalis Capital, Switzerland

A special thank you to Mohamed Al Ali, Summit Founder & Chairman of Al Ali Holdings, UAE, for shaping the future of innovation and opportunity in Dubai.

I had the opportunity to share my thoughts on the importance of turning personal commitments into advantages for leadership, where for me, it's not about gender but about talent.

It was an incredible experience exchanging insights and strategies for advancing authentic leadership in trusted environment when dealing with people's assets. Looking forward to many more such gatherings and exciting opportunities ahead!

Leili Gerami, Founder & Chairman, Private Family Office, UAE



I'm still on a Dubai high!

A little over a week ago, I visited Dubai for the first time to speak on the Global Family Office Investment Summit - Dubai Edition panel.

The panel discussion was focused on women empowerment, leadership and strategies women in business, investing and family offices have had to learn, and master.

My two days were filled with all kinds of learning (and timely insights) for me especially in the areas of sustainability, investing, private equity, education and healthcare in light of the current geopolitical landscape. The energy was off the charts!

Every single person I met was kind, welcoming and genuinely willing to explain what they were doing, why they were focused on helping humanity (in their own way) and extremely supportive of others, too.

A quick shout out to the other wonderful ladies; thank you for the inspiration, you are beautiful, powerful and you rock...obviously! Leili Gerami, Marcela Charry, Hasnae Taleb, Mariya Spartalis and Dr. Arshi Ayub Mohamed Zaveri.

And a special shot out to Alan Smithson for taking my picture (I always forget!) and the lovely, ever fabulous Beverly Moore B. for hosting the 'Leading Women in Business' panel discussion.

Sending immense gratitude to Mohamed Al Ali and the entire team at the summit for their immaculate effort putting together this event, it was nothing short of remarkable!

While I arrived Dubai as a visitor, I left feeling like I was part of a family of friends and like-minded humans who care, and dare to be authentic while leading with empathy. 🙏❤️🇦🇪

Neelam Tewar, Founder, **Maven Magpie Consulting**, USA



I'm still recovering from the positive emotions from Dubai last week.

This city is full of energy and opportunities on every corner.

Speaking on the Global Family Office Investment Summit - Dubai Edition panel was one of the most interesting and exciting experiences.

People were randomly approaching me with warm messages about Edumentors and how they loved our model of helping school students around the world.

On the panel I spoke about what I think is "wrong" with today's education systems and it connected with a lot of people in the audience.



School systems that were effective during the industrial period, are no longer effective for 21st century children.

We need more personalised education. We need to treat children as unique individuals.

It's impressive to see the UAE's government investing so effortlessly in education and I hope to see other countries follow that too.

Education aside, as a founder, I was truly impressed with the dynamic and vibrant environment in Dubai and the entrepreneurial mindset that is culturally welcomed there.

#InvestmentSummit #EdTech #Education

Tornike Asatiani, CEO, **Edumentors**, United Kingdom



Thank you for inviting me! The event was fantastic, and I'm so grateful for all the effort that went into making it such a memorable experience. Excited for what's next 😊

Sharifa AL-Ruheili
Executive Partner
IMD Executive MBA
Oman

Daniel Roney thank you for inviting me. The event was excellent and you did a great job. Well done.

Sophie Styles, Senior Recruitment Supervisor, **Star Rapid**, China



Truly an incredible event. Good job Daniel Roney. Appears that this is a milestone that is going to create massive opportunities across many areas of investments worldwide.

I'm quite sure with your contributions, this made this event a tremendous success and I look forward to working with you to help increase the momentum you delivered.

Very proud of you and what an accomplishment. Look forward to see where things go from here.

Chevalier (Knight) Antwain T., Managing Partner, **Global Wealth Strategies, Ltd**, USA



Registration Form

Please complete your details below

TITLE:	<input type="text"/>				
FIRST NAME:	<input type="text"/>				
MIDDLE NAME:	<input type="text"/>				
LAST NAME:	<input type="text"/>				
JOB TITLE/POSITION:	<input type="text"/>				
DEPARTMENT:	<input type="text"/>				
COMPANY:	<input type="text"/>				
ADDRESS:	<input type="text"/>				
CITY:	<input type="text"/>	POST/ZIP CODE:	<input type="text"/>	COUNTRY:	<input type="text"/>
TELEPHONE:	<input type="text"/>	FAX:	<input type="text"/>		
EMAIL:	<input type="text"/>				

Registration Fee: EUR 4,900

Please Note: Registration is subject to Advisory Board approval. Upon approval payment instructions will be provided.

Terms, Conditions & Cancellation Policy:

- If you are unable to attend your place is transferable.
- Invoiced amounts are due in full and no refunds are issued.
- If you register but cannot attend, you will be provided with conference documentation.
- Rights are reserved to amend the conference program and schedule without notice.
- No responsibility from any costs occurred due to any changes or cancellations.

To request an invitation please email: info@gfois.com