# Global Family Office Investment Summit

28th Edition - Connecting Minds & Creating the Future

- Miami, Trump International Beach Resort, Sunny Isles
- Movember 19 20, 2025
- **GFOIS.com**





## Welcome to the Global Investment Summit:

Shaping the Future of Innovation and Opportunity in Miami

Bienvenidos a Miami! Welcome to Miami

With Miami's signature warmth and vibrant energy, we are thrilled to welcome you to the 28th Global Family Office Investment Summit.

This dynamic city, known as a melting pot of culture, commerce, and creativity, is an ideal stage for connecting our incredible group of global visionaries, entrepreneurial leaders, and changemakers.

Over the next few days, we will engage in transformative discussions covering timely topics such as blockchain, fintech, healthcare, real estate, and private equity. We will also celebrate Miami's pioneering role in technology, sustainability, and green innovation.

Let the spirit of Miami ignite your imagination as we collaborate to forge a future of bold innovation, endless opportunity, and lasting impact. Together, we will shape the ideas and actions that define tomorrow.

Bienvenidos a Miami – where dreams take flight, and possibilities are limitless!

Summit Hosts: Hadi Al Alawi, H.H. Shaikha Jawaher Al Khalifa, Khalid Al Zayani, Mohamed Al Ali, & Anthony Ritossa

Over 350+ Investors & Industry Professionals from around the world including:

- · Global Entrepreneurs & Founders
- · Family Offices
- Private Investors
- · Family Businesses
- Pensions. Endowments. and Foundations
- · Sovereign Wealth Funds
- Government Official
- Philanthropists
- Other Influential Global Leaders



#### **Speakers**

Speakers & Guests of Honour from around the world, some of which include:



Summit Chairman
Hadi Al Alawi
Chairman
Al Hayat Group
Kingdom of Bahrain



Summit Host
H.H. Shaikha Jawaher Al
Khalifa
Kingdom of Bahrain & UAE



Summit Host Khalid Al Zayani Honorary Chairman Al Zayani Investments Kingdom of Bahrain



Summit Host
Anthony Ritossa
Founder
Global Family Office
Investment Summits
UAE



Francis Suarez
Mayor of Miami
USA



H.H. Sheikh Mana bin Mohammed bin Rashid bin Mana Al Maktoum UAE



Summit Host Mohamed Al Ali CEO Al Ali Holdings UAE



Summit Master
of Ceremonies
Cal Evans
Managing Associate
Gresham International
United Kingdom



Candice Beaumont
Chairman
Salsano Group
USA



Claudia Pinto
Head of Philanthropy
& Sustainability
H.H. Sheikh Marwan Bin
Mohammed Bin
Rashid Al Maktoum

UAE



Lord Carmine Villani
Executive Board Member
Saudi Crown Holding
Kingdom of Saudi Arabia



Mohammed Siam Husseini

CEO
Office of H.H Sheikh Mana bin
Mohammed bin Rashid bin
Mana Al Maktoum Investment
& Management

UAE



Brock Pierce Founder Percival USA



H.E. Supha Xayprasith-Mays Gubernatorial Candidate for Governor of Arkansas 2026 USA



Gordon "Grant" Curtis
CIO & Executive Director
CI Investments SFO
Puerto Rico, Ticino
Switzerland



Dr. Catherine Waldrop

Medical Director
CI Investments SFO,
Puerto Rico, Ticino
Switzerland



Chaz Y. Lazarian, Esq.
Family Principal
Elle Family Office
USA



Eti S. Lazarian Family Principal Elle Family Office USA



Wendy Craft

CEO

Elle Family Office
(Lazarian Family SFO)

USA



Stephen M. Klein, J.D., LL.M. CEO Salarium Family Office USA



H.R.H. Prince Gharios El Chemor Best-Selling Author | Philosopher | Speaker | Visionary Polymath USA



Rosemary Sagar
Principal &
Chief Investment Officer
Sagar Family Office
USA



Basil Al Ghalayini Chairman & CEO BMG Financial Group Kingdom of Saudi Arabia



Dimitris Horiatis
US Director
Bahrain Economic
Development Board
Kingdom of Bahrain



Hon. Steve Southerland, II,

Partner, Capitol Hill

Consulting Group

Former Congressman, Florida

2nd Congressional District

USA



Mary Millben
International Singer, Actress,
Investor, Founder, CEO
JMDE Enterprises Inc
USA



Dr. Iryna Andrukh
Strategic Leader, Decorated
Combat Veteran, International
Negotiator, PhD Psychologist with
extensive experience in defense
policy, energy security, forensic
psychology, & resilience



Nicholas Gasperi Wiles COO Liberty Wireless Mobile (Trump Mobile) USA



Carol Pepper

CEO
Pepper International
Family Office

USA



**Muhammad Ali Jnr** Son of the Legendary World Boxing Champion, Muhammad Ali USA



Nick Spanos
Bitcoin Pioneer
Inventor Multi Branch
Blockchain, Blockchain Voting
USA



**Keith Koo** Founder, **Silicon Valley Insider** Vice President, **US Capital** USA



Kenny Anunike

Super Bowl 50 Champion |

CEO, Skelo Wear (R) |

Startup Founder | 2x Duke Grad

| Former D1 NCAA Coach |

Building at the Intersection of

Sports, Tech & Legacy



Founder

Kroisos Investment
Company
United Kingdom



Rod Miller
CEO
Miami-Dade Beacon
Council
USA



Santiago Rojas CIO & Board Member Rojas Family Office Colombia



Marcela Charry Co-Founder 2FIT BRANDS USA



ERock Christopher
CEO
BizFamous
USA



Timothy L. Smith, CFP(R)
Founder
Structured Portfolios
USA



Sharjeel Kashmir
Chairman

HBS Alumni Angels of
Greater New York

USA



Daniel Kaufman
Real Estate Developer |
Founder, Kaufman
Development & Kaufman
Family Office
USA



Brian Mac Mahon
Director
Nathan Family Office
USA



Nicolas Tétrault, M.Sc.
President, Arthur Tetrault
Centers
President, Advanced Medical
Treatment Center
Canada & UAE



Dr. Patrick Sewell
Founder & CEO
Triple Helix Science
USA



Can Duna
Director, Chairman's Office
Polat Holding
Turkey



Dr. JD Singh M.D.
Chairman
Singh Family Office
USA



**Jack Kalavritinos**Founder & Principal, **JK Strategies**Former White House, HHS & FDA
official in the Trump & Bush 43
Administrations



Daven Michaels
New York Times Bestselling
Author, 30 Year CEO
Puerto Rico



Michael R. Harris
Founder
Godfather Investments,
Death Row Records and
Community First Action
USA



Haim Sakal

Managing Director

Sakal Group Family Office

Middle East & USA



Koby Sakal

Managing Director

Sakal Group Family Office

Middle East & USA



Solomon Ibragimov
Senior General Partner
Sakal Group Family Office
Middle East & USA



Scott Stevens
Founder & CEO
Grays Peak Capital
+ Black Peak
USA



Beverly Moore Ben-Lulu
Founder
Global Family Guild
USA



Kevin McGovern
Chairman & CEO
McGovern Capital
Family Office
USA



James Korman
President
Korman Family Office
USA



Alan Reid
President
Arista Group Family Office
USA



Dr. Abdur Nimeri Managing Partner & CIO West Mountain Group USA



Aman Sohail
Advisor
Kim Family Trust
USA



Lalit K Jha

Member of the White House
Press Pool | Veteran Journalist,
Founder & CEO of

5WH, the world's first virtual
newsroom that empowers
independent journalists



Isaac Toledano Founder & CEO BH Group USA



H.E. Dr. Nadia Meknouzi

President

PFC: Pillow Fight

Championship M.E.N.A.

USA



CEO
PFC: Pillow Fight
Championship
USA



José Almeida Araújo Chairman Araujo Family Office UAE



Giordano Morichi
Founding Partner & Chief
Business Development Officer
Terra Innovatum Global
Italy



Alessandro Petruzzi
Co-Founder & CEO
Terra Innovatum Global
Italy



Micha Mikailian

CEO

Geoship

USA



Michel Bayan
Investor Relations &
Al Strategy
Geoship
USA



Jeannette Paulino
Founder & Managing
Partner
JP Global Advisors
USA



John Rule Founder Bloom Co. Capital USA



Nathalia Rojas Co-Founder 2FIT BRANDS USA



Pete Henderson
Founder & CEO
E2G FOOD
United Kingdom



Roland Vandermeer
Executive Chairman,
EVP Corp Strategy
UpTerra
USA



Marc J. Flohr
Executive Board Member
Mingenta Family Office
Switzerland



Peter Williams

EVP Corporate Development

UpTerra

USA



Andreus Meza
Development And Aquisitions
Private Family Office
USA



Paul Jaminet
Founder & CEO
Angiex
USA



Carlo Almeida
CEO
Fourstar Middle East
Investments
UAE



**Nikola Petkovic** Entrepreneur, Investor, Sports Agent Kingdom of Saudi Arabia



Dr. Henry Vincenty

CEO

Endoca - Institute for
Natural Medicine

Denmark & USA



Dr. Nicholas Perricone
Entrepreneur | Chairman
Perricone Family Office
USA



Adam Reiser Founder & CEO Verity One Ltd USA



Michelle Tan Co-Founder Verity One Ltd USA



Kingsley Advani Chairman Advani Family Office UAE



Vineet Budki
Managing Partner & CEO
Cypher Capital

UAE



Dr. Kelly Zou Co-Founder & CEO Al4Purpose USA



Carmelo Caggia
Former CNBC Italy Anchor,
Founder & CEO
Creative Solutions
Italy



Alexander Rees-Evans
President of the Blockchain
Commission
World Business Union
France



Zeeshan Mallick
Founder & CEO
The Master Collective
UAE



Nathan Liu Co-Founder & CTO The Master Collective UAE



Dr. Simon Weiss

CEO

Prostate Cancer
Treatment Centers

USA



Dr. Edward Gheiler Chief Medical Officer Prostate Cancer Treatment Centers USA



Cassandra Sebastian
Pernia
Founder & CEO
Zyro
USA



Jorge Sebastiao Co-Founder EcoX UAE



Anmol Goel
CEO & Partner
Gacs Multi Family Office
United Kingdom



C. Robert Pedraza
Executive Vice President
BPGbio, Inc.
USA



Paul Friedman

CEO

Cobalt SFO Investments

UAE



Jeanette Pressman Governor Miami Association of Realtors, Residential USA



Reto Cantone Founder & CEO Cantone Group USA



Jayson Kim General Partner Legendary Ventures USA



Sebastien Laye
Editorial Contributor,
Washington Examiner
Founder, Economist,
The Economic
Singularity Institute
USA



Jill Kravitz
Founder & Global
Real Estate Consultant
Larger than Life Real Estate
Consultant LLC
USA



Pedro Guerra Alves
Founder & CEO
PGA Consultoria
Portugal



Fernando Marengo
Chief Economist & Partner
BlackTORO Global
Investments
USA



Adam Hocek Founder & CEO Aecho USA



Sean Davatgar
Chairman
Dava Capital (SFO)
USA



Sharif El-Gamal Chairman & CEO Soho Properties USA



Yolanda Perez
Co-Founder & Chair
Miami Chamber of
Commerce Dubai
USA



Nick Naamou Co-Founder & Chair Miami Chamber of Commerce Dubai USA



Rose Satz
CEO & Co-Founder
Advanced Innovative Partners
USA



Dave Crowder
Managing Partner
Section Partners
USA



Elena Rakhimova Founder & CEO Rahim Invest FO Switzerland



Jonathan Low Founder & CEO Biptap Singapore



Jeff Peoples
Managing Director
Peoples Sustainable
Abundance
USA



Vishal Arora Founder & Managing Partner PanCosmic Capital USA



Jen Bawden CEO Bawden Capital USA



Dr. Taryn Marie Stejskal
Founder & CEO
Resilience Leadership
Institute
USA



Dr. Adrienne Denese
Founder & CEO
Skin Science Labs
USA



Chrissy Durkin
CCO
Map of Life
USA



Michael Ross Ph.D., CFA
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Founder, Impact.
Evaluation Lab
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David Zilkha
Principle Investor
Zilkha Family Office
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Bruce Galloway
Chief Investment Officer
Galloway Capital Partners
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Mykola Vdovychenko
Legal & Strategic BoardLevel Counsel

Lawengers

Luxembourg



Luis Eduardo Gutiérrez

Managing Director

BlackTORO Global

Investments

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Ivan Zakahrko
Strategic Legal, Regulatory &
Compliance Advisor
Lawengers
Luxembourg



Mayan Metzler Founder & CEO TerraLux USA



Brian Flynn
Founder
Volaris & Aviation Investor
USA



Rick Justus
Chairman
King & Justus Family Office
USA



Vali Lazarescu CEO Paladin Ventures | SFO Canada



Dr. Scott Haack Founder & President Hover Hero USA



Rutvik Deepak
Co-Founder & Principal
60 Ventures
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Bruce Porter Jr.
CEO, GlobalBoost
Founder, Washington Elite
USA



Henryk Dabrowski CEO Areca Financial Services USA



Issa Kildani Founder & Managing Partner Ambrosia Ventures USA



David Porter

COO, GlobalBoost & Impact

Money Show

Founder, Washington Elite

USA



Ohad Tzur Managing Partner Venture Forward Capital USA



Adrian Bulzacki, PhD
President
Orbital Quantum Inc.
Canada



Siavosh Derakhti
Founder & Chairman
UMAF
Sweden



Clark Varin Chairman Teach A Man To Fish USA



Dr. Saif Khalil Chairman & CEO Aevumed USA



Michael Proper Chairman ClearHoldings USA



Irene Zhang
Founder & General Partner
NextGen Owners
Bridge Fund
USA



Pattamaporn Tongsuksit
Co-Founder &
Chief Operations Officer
Phcare4u
Kingdom of Bahrain



Natalie Torin
Strategic Advisor
Green Wave Funding
USA



Mohammad Hasham
Founder, CohnReznick LLP
Founder, Aureum
Leaders Circle
USA



Jason Meyers
Founder, Lead Architect
Auditchain Labs Ag
USA & Switzerland



Jorge Fajardo, J. D.
Founder & CEO
KPI Capital Partners
& Keystone Energy
USA



Iacopo Torrini CEO Crystal Bridge Japan



Guillermo G.
Morales Lopez
Executive Chairman
Clout Capital
USA



Katie Hilborn
Founder & CEO
Compass Rose Intl &
NextGen Stewardship
USA



Manfred H. Heiss
President
MyAutoData (MAUD Inc.)
USA



Marcela Medeiros Founder Zanara USA



Matt Gibson CEO & Co-Founder New Culture Food USA



Haseeb Qadri, MBA
President & CEO
NovaSol Energy
USA



Harry Sardinas

Podcast Host, Business
Growth Strategist |

Founder, Speakers are
Leaders
USA



**Lily Patrascu**Book Publisher | Podcaster |
Personal Brand Strategist |
Awakened Titans Podcast
United Kingdom



Balbir Singh
Venture Capitalist
The Family Office
United Kingdom



Owen Clater
CEO & Angel Investor
Becks & Clates
United Kingdom



Dr. Vin Menon
Blockchain Strategist, Impact
Leader, UN Advocate, Co-founder &
Strategic Advisor
Nila Token - MindWaveDAO.com
UAE, Singapore



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Anna Strohsahl
Principal
Confidential SFO
USA



Iryna Voskerician Founder & Managing Partner MachX.VC USA



Mark Stoner Co-Founder & CEO BioCrowd USA



Karan Chaudhry Co-Founder & CEO Sprouts.ai USA



Dr. Billy Issa
Founder
Africa Economic Forum
DRC



Susan Lindeque

Managing Member

Lindeque Family Office

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Dr. Sara Rana CIO Kim Family Trust USA



Sunju Patel
Co-Founder & Managing
Partner
TMGOC
USA



Mr. Ace Investor, Entrepreneur & Conscious Capitalist USA



KC Goundiam
Founder & CEO
B2BeeMatch
Canada



Michel Thomas Founder & CEO The ECO Channel USA



Tom Kerber Founder & CEO SunPowerLED USA



Duel Glass
Principal
Glass Family Office
USA



Trish Kane
Founder & CEO
Healerverse
USA



Curtis Bond
Co-Founder
NA Innovations
USA



Alex Fesiak
Co-Founder
NA Innovations
Ukraine



Andrew Spanding
CEO
Price Slide
USA



Jack Storey
Chief Investment Officer
Bluestone Family Office
United Kingdom



Brogan Main

Managing Director, Lynas
Family Group

Structured Finance, NovaSol
Energy

United Kingdom



Glen Burton
Founder, Ascot Privé
Strategic Advisor, UHNW
Families, Principals &
Family Offices
USA



James Dale
Chief Financial Officer
Ascot Privé
United Kingdom



Ricardo C. Sieveking
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USA



Alan Talib
CEO
NordGulf Alliance
United Kingdom



Dr. Ahmed Talib Chief Medical Advisor NordGulf Alliance United Kingdom



Adela Fabian
Founder & CEO
Fabiani & Partners
Romania



Ismael Abu Freh
Co-Founder & CEO
Sportnik 360
United Kingdom



Liudmyla Halchanska Co-Founder & CMO Sportnik360 United Kingdom



Peter Janssen Founder Firstblock Capital USA



Hugo Della Motta
Founder & Managing Partner
Vanderlu Strategic Partners
(MFO)

USA



Azael Rodriguez
Partner & Director
True North Capital Corp |
Multi-Family Office
Mexico



Dr. Weiqing Gu
Founder & Chief Scientist
Dasion Al
USA



Bernt Ullmann
Co-Founder
6 Managing Member
Ch@mobile
USA



Elle Ullmann
Founder & Board Member
Happy Health & World
Happiness Foundation
USA



Ibrahim Bakhrani

Managing Director

Digital Communication LLC

(Digicomm)

UAE



Seth Reno CEO Arkayli Biopharma USA



Tom Assouline CEO Assouline Capital USA



Partner
Sente Ventures
USA



Eva Barboza
Founder & President
GIS: Education is the key!
USA & LATAM



Alain Gamas Chief of Growth Novaro Capital USA



Lalla Asmaa Alaoui Founder, CEO & Al Architect HelloAgentic.ai & AllMyAl.ai USA



Alex Salzman
Managing Director
BLD Holdings
Indonesia



Founder & CEO

Wyng (by Quot Health, Inc)

USA



Eugene Rutenberg

CEO

Celestial Fund

USA



John H. Arundel Managing Director Perdicus Global Communications USA



Ruth Katz CEO Tides Turn Capital USA



Dr. Alexis Nahama
Vice President
Curelab
USA



Charles Legg COO Curelab USA



Tan Egeli Chairman Egeli & Co Family Office Turkey



Dwight Ringdahl
CEO & CTO
Global Boost Media Inc
USA



Natalia García
U.S. Representative & Strategic
Partnerships Advisor
Vanadi Treasury S.A.
USA



Esau Rojo CEO Vanadi Treasury S.A Spain



Dr. Fadi Abdel
Director
Speratum Biopharma
USA



Sascha Grumbach
Founder & CEO
Green Mining DAO
Switzerland



Antonio Patric Buchanan CEO HelixPlus USA



B Dweik
Co-Founder & CIO
Bluestone Flagship
Investors
USA



Michael Gord Founder & CEO GDA Capital Canada



Yoshi Asano Founder & CEO EZO Capital Group USA



Vishwa Karthik CEO Catenate USA



Dr. Austin Zelan
Founder
Zelan Consulting
USA



Scott Kelly CEO Black Dog Venture Partners USA



Manu Malasquez
Founder
Equiberry
USA & Peru



Amichai Yifrach Founder & CEO Cymdall Israel



Daniel Corazzi
Founder & CEO
eyeora XR
United Kingdom











## Global Family Office Investment Summit

#### 28th Edition - Miami

## **Day 1:**



Wednesday November 19, 2025



Trump International Beach Resort, Sunny Isles, Miami - Ocean Ballroom



**8:30** 50 mins

Registration, networking, and morning refreshments featuring the finest selection of Arabian coffees.

#### **9:20** 10 mins

#### **Master of Ceremonies Welcoming Opening Remarks:**

Master of Ceremonies: **Cal Evans**, Managing Associate, **Gresham International**, United Kingdom

Summit Chairman: **Hadi Al Alawi**, Chairman, **Al Hayat Group**, Kingdom of Bahrain Welcome remarks: **Clark Varin**, Chairman, **Teach A Man To Fish**, USA

### **9:30** 5 mins

The 2025 Global Family Investment Summit is pleased to welcome Award-winning International Singer **Mary Millben** as featured entertainment and speaker. Mary is now one of the world's most celebrated voices having performed for five consecutive U.S. Presidents - 43rd President George W. Bush, 44th President Barack Obama, 45th President Donald Trump, 46th President Joe Biden, 47th President Donald Trump, international royalty, and world leaders. Following her resounding performance for President Donald Trump at the 60th Presidential Inauguration, Mary will open our Summit performing in celebration of America and its global alliances for good.

#### **9:35** 40 mins

#### Opening Keynote Panel: Mastering VC Investments for Family Offices

With the surge in Private Equity and VC deals, family offices face unique challenges in competing for top opportunities. This session offers in-depth insights into strategies and nuances for family offices to successfully navigate and thrive in the VC investment landscape.

Moderator: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA

Kevin McGovern, Chairman & CEO, McGovern Capital Family Office, USA Anmol Goel, CEO & Partner, Gacs Multi Family Office, United Kingdom Sharjeel Kashmir, Chairman, HBS Alumni Angels of Greater New York, USA Dr. JD Singh M.D., Chairman, Singh Family Office, USA Balbir Singh, Venture Capitalist, The Family Office, United Kingdom Ohad Tzur, Managing Partner, Venture Forward Capital, USA Peter Janssen, Founder, FirstBlock Capital, USA

### **10:15** *10 mins*

#### Exclusive Keynote Presentation: From Chemistry to Coherence: The Next Paradigm of Agriculture

Uniting physics, biology, and purpose to make agriculture a living system once more.

Roland Vandermeer, Executive Chairman, UpTerra, USA

#### **10:25** 110 mins

#### **Top Investment Pitches Round 1**

Exciting opportunities from around the world have just 5 minutes to present their innovative investment opportunities.

- 1. Mark Stoner, Co-Founder & CEO, BioCrowd, USA
- 2. Nicolas Tétrault, M.Sc., President, Arthur Tetrault Centers | President, Advanced Medical Treatment Center, Canada & UAE & Dr. Patrick Sewell, Founder & CEO, Triple Helix Science, USA
- 3. Ismael Abu Freh, Co-Founder & CEO, Sportnik 360, United Kingdom
- 4. Micha Mikailian, CEO, Geoship, USA
- 5. Zeeshan Mallick, Founder & CEO, The Master Collective, UAE
- 6. Mayan Metzler, Founder & CEO, TerraLux, USA
- 7. H.E. Dr. Nadia Meknouzi, President, PFC: Pillow Fight Championship M.E.N.A., USA
- 8. Adam Reiser, Founder & CEO, Verity One Ltd, USA
- 9. Karan Chaudhry, Co-Founder & CEO, Sprouts.ai, USA
- 10. Owen Clater, CEO & Angel Investor, Becks & Clates, United Kingdom
- 11. Amichai Yifrach, Founder & CEO, Cymdall, Israel
- 12. Yoshi Asano, Founder & CEO, EZO Capital Group, USA
- 13. Sascha Grumbach, Founder & CEO, Green Mining DAO, Switzerland
- **14.** Adam Hocek, Founder & CEO, Aecho, USA
- **15.** Paul Jaminet, Founder & CEO, Angiex, USA
- 16. Dr. Scott Haack, Founder & President, Hover Hero, USA
- 17. Tom Kerber, Founder & CEO, SunPowerLED, USA
- 18. Vishwa Karthik, CEO, Catenate, USA
- 19. Cassandra Sebastian Pernia, Founder & CEO, Zyro, USA

#### **12:15** *40 mins*

#### Panel Session: Betting on the Future: Al Startups & Visionary Entrepreneurs

Discover the potential of investing in AI startups led by the next generation of visionary entrepreneurs. Learn from experts on how family offices can strategically support and benefit from these cutting-edge innovations, while managing risks and maximizing returns.

Moderator: **Sebastien Laye**, Editorial Contributor, **Washington Examiner** | Founder, Economist, **The Economic Singularity Institute**, USA

Dr. Kelly Zou, Co-Founder & CEO, Al4Purpose, USA

Dr. Weiging Gu, Founder & Chief Scientist, Dasion Al, USA

Trish Kane, Founder & CEO, Healerverse, USA

Adam Hocek, Founder & CEO, Aecho, USA

Karan Chaudhry, Co-Founder & CEO, Sprouts.ai, USA

Ismael Abu Freh, Co-Founder & CEO, Sportnik 360, United Kingdom

Eric Chiyembekeza, Founder & CEO, Wyng (By Quot Health, Inc), USA

Ishan Singh, Founder & CEO, Srve, Inc., USA

**12:55** *10 mins* 

Ultra Exclusive Fireside Chat: Protecting and Growing Your Wealth: How to Increase Stock Market Returns While Reducing Market Risk

Timothy L. Smith, CFP(R), Founder, Structured Portfolios, USA

In conversation with:

Keith Koo, Founder, Silicon Valley Insider | Vice President, US Capital, USA

**1:05** *10 mins* 

Keynote Presentation: How to Make 16% on Your Cash

Daven Michaels, New York Times Bestselling Author, 30 Year CEO, Puerto Rico

**1:15** *10 mins* 

Ultra Exclusive Fireside Chat: Powerful Lessons from an Elite Family Office

**Chaz Y. Lazarian, Esq.**, Family Principal, **Elle Family Office**, USA **Eti S. Lazarian**, Family Principal, **Elle Family Office**, USA

In conversation with:

Wendy Craft, CEO, Elle Family Office (Lazarian Family SFO), USA

**1:25** *1 hour* 

Networking Lunch

### **2:25** 10 mins

Ultra Exclusive Fireside Chat: Beyond Wealth: What Today's Family Offices Must Understand About an Evolving Threat Environment

As families grow more visible and global in the way they live, work, and invest, the risks around them are evolving just as quickly. Beyond Wealth: What Today's Family Offices Must Understand About an Evolving Threat Environment brings a grounded, experience-led perspective to what truly shapes safety, continuity, and influence today. Glen Burton - a global subject-matter expert in protective strategy, and trusted advisor to royalty, UHNW families, and Fortune-level CEOs - shares how modern threats emerge, why traditional assumptions fail, and what forward-thinking family offices must recognise to protect people, reputation, and long-term legacy.

**Glen Burton**, Founder, **Ascot Privé** | Strategic Advisor, **UHNW Families, Principals** & **Family Offices**, USA

In conversation with:

**Gordon "Grant" Curtis**, CIO & Executive Director, **CI Investments SFO**, Puerto Rico, Ticino, Switzerland

**2:35** 35 mins Panel Session: Spot Light on Family Offices Investing in Start-ups & Scale-ups

Moderator: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA

**Lord Carmine Villani**, Executive Board Member, **Saudi Crown Holding**, Kingdom of Saudi Arabia

Candice Beaumont, Chairman, Salsano Group, USA

Santiago Rojas, CIO & Board Member, Rojas Family Office, Colombia

Greg Downey, Managing Director, Purim Ventures, USA

Dr. JD Singh M.D., Chairman, Singh Family Office, USA

Anmol Goel, CEO & Partner, Gacs Multi Family Office, United Kingdom

**Ibrahim Bakhrani**, Managing Director, **Digital Communication LLC** (**Digicomm**), UAE

**3:10** 35 mins

Panel Session: WOMAN LED - Power, Purpose and Profit - The New Architecture of Influence

At the pinnacle of their careers, these leaders are redesigning how power, capital and impact are structured in the 21st century. At the convergence of profit and purpose, they don't follow trends - they create them. Exceptional bios, singular vision: The women shaping the future of Family Offices and global wealth.

Moderator: **Dr. Taryn Marie Stejskal**, Founder & CEO, **Resilience Leadership Institute**, USA

**Mary Millben**, International Singer, Actress, Investor, Founder, CEO, **JMDE Enterprises Inc**, USA

Dr. Adrienne Denese, Founder & CEO, Skin Science Labs, USA

Jen Bawden, CEO, Bawden Capital, USA

Chrissy Durkin, CCO, Map of Life, USA

Rosemary Sagar, Principal & Chief Investment Officer, Sagar Family Office, USA

Katie Hilborn, Founder & CEO, Compass Rose Intl & NextGen Stewardship, USA

**Elle Ullmann**, Founder & Board Member, **Happy Health & World Happiness Foundation**, USA

**3:45** *10 mins* 

Exclusive Fireside Chat: Powering Intelligence: The Energy Revolution Behind Al and Data Centers

Jorge Fajardo, J.D., Founder & CEO, KPI Capital Partners & Keystone Energy, USA

In conversation with:

Bruce Porter Jr., CEO, GlobalBoost | Founder, Washington Elite, USA

**3:55** *10 mins* 

Ultra Exclusive Fireside Chat: Miami - Where Innovation Meets Opportunity

Francis Suarez, Mayor of Miami, USA

In conversation with:

Jeannette Paulino, Founder & Managing Partner, JP Global Advisors, USA

### **4:05** 35 mins

## Panel Session: Regenerative Medicine & Advanced Clinical Therapies: What the Future Holds

A dynamic discussion about today's therapeutic breakthroughs and how they will shape the future. We will hear from leading experts on the innovations that are driving the next era of personalized medical care and global longevity.

Moderator: **Dr. Catherine Waldrop**, Medical Director, **Cl Investments SFO**, Puerto Rico, Ticino, Switzerland

Nicolas Tétrault, M.Sc., President, Arthur Tetrault Centers | President, Advanced Medical Treatment Center, Canada & UAE

Dr. Patrick Sewell, Founder & CEO, Triple Helix Science, USA

**Jack Kalavritinos**, Founder & Principal, **JK Strategies** | Former White House, HHS & FDA official in the Trump & Bush 43 Administrations, USA

Dr. Weiqing Gu, Founder & Chief Scientist, Dasion Al, USA

Seth Reno, CEO, Arkayli Biopharma, USA

Charles Legg, COO, Curelab, USA

## **4:40** 35 mins

## Panel Session: Healthcare, MedTech & Longevity Horizons: Innovations and Investment Insights

Explore the groundbreaking advancements and investment opportunities shaping the future of healthcare & Longevity. Join industry leaders as they discuss emerging trends, technological innovations, and strategic approaches to navigating this rapidly evolving sector.

Moderator: **Gordon "Grant" Curtis**, CIO & Executive Director, **CI Investments SFO**, Puerto Rico, Ticino, Switzerland

**Dr. Edward Gheiler**, Chief Medical Officer, **Prostate Cancer Treatment Centers**, USA **Greg Downey**, Managing Director, **Purim Ventures**, USA

Jeff Peoples, Managing Director, Peoples Sustainable Abundance, USA

Tom Kerber, Founder & CEO, SunPowerLED, USA

Paul Jaminet, Founder & CEO, Angiex, USA

**5:25** *1 hour* 

**Interactive Round Tables:** With peer learning and interaction in mind, these 60 minute breakout sessions are designed to promote the sharing of experiences and brainstorming of ideas in facilitated and balanced discussions.

**Table 1:** UpTerra: Bringing forth the Next Paradigm of Agriculture.

Host: Roland Vandermeer, Executive Chairman, EVP Corp Strategy, UpTerra, USA

**Table 2:** Spotlight on Miami Real Estate.

Host: Jeanette Pressman, Governor, Miami Association of Realtors, Residential, USA

Table 3: Spotlight on New Ultra Advanced Medical Treatments.

Host: Nicolas Tétrault, M.Sc., President, Arthur Tetrault Centers | President, Advanced Medical Treatment Center, Canada & UAE & Dr. Patrick Sewell, Founder & CEO, Triple Helix Science, USA

**Table 4:** The Future of Real Estate: Turning Sustainable Homes into Scalable Products.

Host: **Micha Mikailian**, CEO, **Geoship**, USA & **Michel Bayan**, Investor Relations & Al Strategy, **Geoship**, USA

**Table 5:** Al has Disrupted Multiple Industries: Is Sales and Marketing next?

Host: Karan Chaudhry, Co-Founder & CEO, Sprouts.ai, USA

**Table 6:** Family Offices Helping Accelerate the Miami Economic Engine. Miami is now the Leading GDP Growth City in the United States.

Host: **Rod Miller**, CEO, **Miami-Dade Beacon Council**, USA & **Kevin McGovern**, Chairman & CEO, **McGovern Capital Family Office**, USA

**7:30 Networking Reception:** Ocean Ballroom: Impact Black-Tie Gala Dinner with our partner E2G FOOD. Donations raised for Jamaican hurricane relief efforts.



## **Day 2:**



Thursday, November 20, 2025



Trump International Beach Resort, Sunny Isles, Miami - Ocean Ballroom



#### 6:30am

#### **Sunrise Run**

Lace up and join fellow attendees for an energizing group run led by **Carmelo Caggia**, amateur Half Marathoner and Running Coach. Start your day energized, inspired by Miami's sunrise, and ready to make the most of the Summit.

To register, please scan QR code

### **8:30** *60 mins*

## Women in Leadership - breakfast session open to all summit delegates (including the men;)

Location: Ocean Ballroom, Trump International Beach Resort

Women Leading the Way Forward

Join women entrepreneurs and family office leaders to discuss the dynamic and expanding role of women in today's world. From investment strategy to leadership, we will share powerful insights on championing women's achievements, navigating leadership challenges, and driving the push for transparency and education to empower the next generation.

Hosted by: **Katie Hilborn**, Founder & CEO, **Compass Rose Intl & NextGen Stewardship**, USA

### **9:30** *5 mins*

#### **Master of Ceremonies Welcoming Opening Remarks:**

Cal Evans, Managing Associate, Gresham International, United Kingdom

### **9:35** 35 mins

#### Panel Session: Spot Light on Co-Investment Opportunities

Some of the savviest families amongst us have made tremendous multi generational wealth from cherry picking the best off market co-investment deals. We will have an exclusive opportunity to hear about some new co-investments that are ripe for the picking.

Moderator: Wendy Craft, CEO, Elle Family Office (Lazarian Family SFO), USA

Stephen M. Klein, J.D., LL.M., CEO, Salarium Family Office, USA

Dr. Abdur Nimeri, Managing Partner & CIO, West Mountain Group, USA

Dr. Alexis Nahama, Vice President, Curelab, USA

Isaac Toledano, Founder & CEO, BH Group, USA

Paul Friedman, CEO, Cobalt SFO Investments, UAE

Jorge Fajardo, J.D., Founder & CEO, KPI Capital Partners & Keystone Energy, USA

Tom Assouline, CEO, Assouline Capital, USA

#### 10:10

35 mins

#### Panel Session: Digital Assets & Web3 - Fast Forward 10 Years, Where Are We Now?

Exploring the Future of the Digital Asset Ecosystem.

We join a distinguished panel of industry leaders to explore opportunities in the latest bull market for digital assets. Gain insights on investing in Web3 companies, their transformative potential, and key pitfalls to avoid for success.

Moderator: Bruce Porter Jr., CEO, GlobalBoost | Founder, Washington Elite, USA

Michael Terpin, Transform Capital | SFO, Puerto Rico

**Nick Spanos**, Bitcoin Pioneer, **Inventor Multi Branch Blockchain, Blockchain Voting**, USA

Sascha Grumbach, Founder & CEO, Green Mining DAO, Switzerland

Michael Gord, Founder & CEO, GDA Capital, Canada

Michelle Tan, Co-Founder, Verity One Ltd, USA

Haseeb Qadri, MBA, President & CEO, Novasol Energy, USA

**Natalia García**, U.S. Representative & Strategic Partnerships Advisor, **Vanadi Treasury S.A.**, USA

**Harry Sardinas**, Podcast Host, Business Growth Strategist | Founder, **Speakers Are Leaders**, USA

## **10:45** 35 mins

## Panel Session: Smart Planning: The Future of Real Estate & Hospitality Investment and Development

Dive into the future with industry leaders as they explore groundbreaking strategies in real estate and hospitality investment and development. Discover how smart planning, innovative trends, and the emergence of real estate tokenization are redefining these sectors. Learn how blockchain-enabled tokenization is unlocking new avenues for investment, liquidity, and global participation, promising a transformative impact on communities and economies worldwide.

Moderator: **Carmelo Caggia**, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy

Jeanette Pressman, Governor, Miami Association of Realtors, Residential, USA

James Korman, President, Korman Family Office, USA

Mayan Metzler, Founder & CEO, TerraLux, USA

Marc J. Flohr, Executive Board Member, Mingenta Family Office, Switzerland

Pedro Guerra Alves, Founder & CEO, PGA Consultoria, Portugal

Dr. JD Singh M.D., Chairman, Singh Family Office, USA

Yoshi Asano, Founder & CEO, EZO Capital Group, USA

Eugene Rutenberg, CEO, Celestial Fund, USA

## **11:20** *10 mins*

Exclusive Presentation: The Most Important Message for Money in 2026

Brian Mac Mahon, Director, Nathan Family Office, USA

<b>11:30</b> <i>5 mins</i>	Exclusive Presentation: Surgical Intelligence: Building the Next Multi-Generational MedTech Platform
	Dr. Saif Khalil, Chairman & CEO, Aevumed, USA
11:35	Panel Session: Spot Light on Iconic Global Family Office Investors
35 mins	Managing extraordinary wealth presents unique, specialised challenges.
	<b>What You Need to Know:</b> Family Offices share their winning Company Philosophy and Investment Strategies for 2025 and beyond.
	Moderator: Hadi Al Alawi, Chairman, Al Hayat Group, Kingdom of Bahrain
	Candice Beaumont, Chairman, Salsano Group, USA
	Brock Pierce, Founder, Percival, USA
	<b>Gordon "Grant" Curtis</b> , CIO & Executive Director, <b>CI Investments SFO</b> , Puerto Rico, Ticino Switzerland
	Kevin McGovern, Chairman & CEO, McGovern Capital Family Office, USA
	Sean Davatgar, Chairman, Dava Capital (SFO), USA
<b>12:10</b> <i>10 mins</i>	Ultra Exclusive Fireside Chat: Spotlight on Terra Innovatum - The World's only Micro Modular Nuclear Reactor
	Alessandro Petruzzi, Co-Founder & CEO, Terra Innovatum Global, Italy
	Giordano Morichi, Founding Partner & Chief Business Development Officer, Terra Innovatum Global, Italy
	In conversation with:
	Carmelo Caggia, Former CNBC Italy Anchor, Founder & CEO, Creative Solutions, Italy
<b>12:20</b> 35 mins	Panel Session: The Unicorn Builders: Architecting Multi-Generational Wealth. These Visionary Entrepreneurs are The Nexus of Disruption Shaping Tomorrow.
	Moderator: Michael Ross Ph.D., CFA, Investor, Biotech Family Office, USA
	Terrence Keeley, Partner, BlackRock   Founder, Impact Evaluation Lab, USA
	<b>Jen Bawden</b> , CEO, <b>Bawden Capital</b> , USA
	David Zilkha, Principle Investor, Zilkha Family Office, USA
	Bruce Galloway, Chief Investment Officer, Galloway Capital Partners, USA
	Brian Flynn, Founder, Volaris & Aviation Investor, USA
<b>12:55</b> 60 mins	Networking lunch
<b>1:55</b> 35 mins	Panel Session: Investing in National Security: The Next Frontier in Defense Tech
	Moderator: Alan Reid, President, Arista Group Family Office, USA
	<b>Lt. Col. (Ret.) Dr. Iryna Andrukh</b> , Strategic Leader, Decorated Combat Veteran, International Negotiator, PhD Psychologist with extensive experience in defense policy energy security, forensic psychology, & resilience, USA
	Alex Fesiak, Co-Founder, NA Innovations, Ukraine
	Justin Zeefe, Founding Partner, Green Flag Ventures, USA
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**Scott Stevens**, Founder & CEO, **Grays Peak Capital + Black Peak**, USA

#### **2:30** 10 mins

#### **Ultra Exclusive Fireside Chat With Sporting Icons**

**Kenny Anunike**, Super Bowl 50 Champion | CEO, Skelo Wear® | Startup Founder | 2x Duke Grad | Former D1 NCAA Coach | Building at the Intersection of Sports, Tech & Legacy, USA

H.E. Dr. Nadia Meknouzi, President, PFC: Pillow Fight Championship M.E.N.A., USA

In conversation with:

Brian Mac Mahon, Director, Nathan Family Office, USA

#### **2:40** *40 mins*

### Panel Session: "Great wealth is created by human beings and destroyed by human beings."

- Leading Family Offices share their inside stories of how their businesses started, grew and evolved into major power houses.
- What are their views of the current environment and exclusive visions for the future?
- What are their strategies for transitioning their empire to the next generation?
- Identifying the top challenges in the family business continuity.
- Fostering leadership while incorporating the right governance structure for your business' best interest.
- Balancing between corporate governance and family governance for better control.

Moderator: Wendy Craft, CEO, Elle Family Office (Lazarian Family SFO), USA

Hadi Al Alawi, Chairman, Al Hayat Group, Kingdom of Bahrain

**Lord Carmine Villani**, Executive Board Member, **Saudi Crown Holding**, Kingdom of Saudi Arabia

Tan Egeli, Chairman, Egeli & Co Family Office, Turkey

Duel Glass, Principal, Glass Family Office, USA

Luis Eduardo Gutiérrez, Managing Director, BlackTORO Global Investments, USA Marcela Medeiros, Founder, Zanara, USA

### **3:20** 40 mins

#### Panel Session: Philanthropy, Impact & Social Responsible Investment Opportunities

With the growing interest from families, we take a look at the nuances of this space, and hear directly from top international thought leaders.

Moderator: **Carmelo Caggia**, Former CNBC Italy Anchor, Founder & CEO, **Creative Solutions**, Italy

## Michael R. Harris, Founder, Godfather Investments, Death Row Records and Community First Action, USA

**Lalit K Jha**, Member of the White House Press Pool | Veteran Journalist, Founder and CEO of 5WH, the world's first virtual newsroom that empowers independent journalists, USA

**H.E. Supha Xayprasith-Mays**, Gubernatorial Candidate for Governor of Arkansas 2026, USA

Katie Hilborn, Founder & CEO, Compass Rose Intl & NextGen Stewardship, USA Siavosh Derakhti, Founder & Chairman, UMAF, Sweden

**Lily Patrascu**, Book Publisher | Podcaster | Personal Brand Strategist | Awakened Titans Podcast, United Kingdom

**Iryna Voskerician**, Founder & Managing Partner, **MachX.VC**, USA **Michel Thomas**, Founder & CEO, **The ECO Channel**, USA

4:00 40 mins

#### Grand Finale Keynote Panel Session: Top International Family Offices & Iconic Investors Share Their Best Secret Proprietary Investment Ideas

In this exclusive closing session, we wrap up the Family Office Conference with an unparalleled look into the investment strategies of leading international family offices & iconic investors.

Dive deep with us as they reveal their top proprietary investment ideas, portfolio secrets, and the key trends shaping the future. Get ready to discover where to invest next and why these insights are crucial for staying ahead.

Moderator: Keith Koo, Founder, Silicon Valley Insider | Vice President, US Capital, USA

Sharjeel Kashmir, Chairman, HBS Alumni Angels of Greater New York, USA

Bernt Ullmann, Co-Founder & Managing Member, Ch@mobile, USA

Fernando Marengo, Chief Economist & Partner, BlackTORO Global Investments, USA

Dr. Austin Zelan, Founder, Zelan Consulting, USA

John Rule, Founder, Bloom Co. Capital, USA

Vishwa Karthik, CEO, Catenate, USA

Michael Proper, Chairman, ClearHoldings, USA

Hugo Della Motta, Founder & Managing Partner, Vanderlu Strategic Partners (MFO), USA

4:40 10 mins Honoring Excellence: The Family Office Lifetime Achievement Awards

4:50 5 mins **Master of Ceremonies Closing Remarks** 

6:00 Until

Official Closing Reception Hosted by Washington Elite & Capital Partners.

Location: Avra Restaurant (Ocean Terrace)



#### **Summit Partners**











ENDOCA

































علىموسى Ali Mousa

القانضة HOLDING

























## GEOSHIP











## Green Mining DAO















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- Real Estate for Tomorrow's Medicine —













#### Feedback from previous Summits



It was an honor to speak at the Global Family Office Investment Summit and connect with so many incredible individuals who are actively creating positive change in our world.

Anthony Ritossa, I can't thank you enough for organizing such an extraordinary gathering. The caliber of people you brought together was truly exceptional - in just 48 hours, NordGulf Alliance was able to secure two deals worth nearly \$40 million.

I never expected that two of our five portfolio companies would achieve joint ventures and investment commitments this quickly. This speaks volumes about the remarkable network you've built.

But beyond the business outcomes, this summit reinforced something I deeply believe: world peace begins with the bonds we forge in business.

When we create deep commercial relationships across cultures and borders, we become genuinely invested in each other's wellbeing.

Money flowing between different nations and peoples becomes like blood flowing through the veins of one interconnected, peaceful body. The stronger these business connections grow, the healthier our global network becomes.

History shows us again and again that when trade flows between different cultures and locations, peace follows. When we intertwine our economic destinies, we create something more powerful than any treaty or agreement - we create mutual prosperity and understanding.

Every deal we close, every partnership we form, every investment that crosses borders brings us one step closer to a more connected and peaceful world. The conversations at this summit weren't just about business, they were about building bridges that can support generations of collaboration.

Thank you to everyone who shared their vision, their deals, and their dreams. This is how we change the world - one relationship, one partnership, one handshake at a time.

Alan Talibi, CEO, NordGulf Alliance | Bridging Nordic Innovation with Gulf Opportunities, United Kingdom

I had the privilege of speaking at the Global Family Office Investment Summit in Dubai, expertly curated and hosted by Anthony Ritossa. It was immediately clear why his events have become the world's largest and most influential gathering of family offices and private wealth.

Anthony is a true force in the world of investment and capital allocation. His ability to bring together royal families, sovereign wealth funds, billionaire investors, and next-generation entrepreneurs from across the globe is unparalleled. The caliber of attendees and the quality of the conversations are a direct reflection of his vision, dedication, and extensive global network.

What sets Anthony apart is his genuine passion for impactful investing, legacy-building, and global collaboration. His summit isn't just another event-it's where the future of wealth and innovation is shaped.

If you're serious about building meaningful relationships in the world of family offices and private capital, Anthony Ritossa is the one making it happen.

Brian Rose, Founder & CEO, London Real, United Kingdom





I would like to thank you again for your kind gesture and invitation. Your wonderful Summit turned out to be the best conference I have been to. It's only because of your splendid efforts and management, that made it so successful and highly stimulating and beneficial for all participants. I am sure that everyone must have told you this. I enjoyed the Summit very much, interesting Speakers, nice participants and the wonderful place. I do appreciate your painstaking work for the organization and engagement of the Summit, and needless to say of course, your Hospitalities, such summit involves enormous amounts of time and energy -- you must have been working so hard lately for everything to fall into place as it has. You deserve now, a well-earned rest with your lovely wife. Finally it's certainly wonderful experience for me that your Summit has been, it brought together people

from different sides of bilingualism - highly profile family offices and excellent participants. It has been an inspired decision which, in my opinion, leaves warm memories specially for me which I will treasure for the rest of my business life.

Hadi Al Alawi, Chairman & CEO, Al Hayat Group, Kingdom of Bahrain



Great event! Looking forward to your next event!

Abdur Nimeri Managing Partner & CIO West Mountain Group USA



Great conference!

Jayson Kim General Partner Legendary Ventures USA



Congratulation brother on organizing such a high quality summit! Great start of another year! Thanks for the invitation and lovely to see you.

Imtiaz Mahtab Managing Director KONE UAE



Thank you for amazing event

Moiz Alamdar
Director & Senior Partner
Acuvat Accounting
UAE



I look forward to being back in Miami this coming November for the 28th Global Family Office Investment Summit. Last year, there were many of the top families from Saudi, Abu Dhabi, Dubai, Bahrain, Qatar and the whole Gulf States joining too with so many interesting people in the room.

Candice Beaumont, Chairman, Salsano Group, USA

It was such a pleasure to take part in the Cannes Summit this year. As a family office and VC, I was blown away by the sheer quantity of quality family offices, officials and deal makers in the room. This is a must attend for anyone building quality networks.







The Global Family Office Investment Summit in Cannes was full of people with deep knowledge on anything from Web3, digital currency, Al, investments business and all but the most wonderful thing was that these people were heart centered and a joy to be around. I thoroughly enjoyed being there. It was the best one yet!

**H.E. Ambassador Dame Didi Wong**, UN Global Peace Ambassador, Investor, Movie Producer, Philanthropist, USA



I was privileged to meet Sir Anthony Ritossa in Dubai at one of his hallmark

Family Office Investment Summits. Anthony is one of those rare individuals whose talent and professional dedication reflect what is best in the human spirit. He is uniquely distinguished by his extraordinary professional demeanor, vast experience in global investing, and authentic commitment to making the world a better place.

Dubai's economic model focuses on developing new business entities that maximize profitability-while operating within the broader context of the national vision for industry diversification, economic growth, sustainability, and social development. Anthony's sector

focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment structures that are founded on socially beneficial purposes. Like timeless art, these organizational models are designed to function according to intrinsic humanistic values that originate from our most noble impulses. This is the key to sustainability and long-term prosperity.

In short, Anthony has the right mindset at the right time and place. He is a progressive visionary and a thought leader —a pioneer in connecting minds and creating futures. May our values-based business structures and other societal institutions endure, in the words of English poet William Butler Yeats, as "monuments to the soul's magnificence."

We are grateful for Sir Anthony Ritossa's splendid contribution to writing the magnificent next chapter of global economic development.

David Gallo, Director, AIFC, Academy of Law, Astana International Financial Centre, UAE

I was honored to receive the Lifetime Achievement Award at the Global Family Office Investment Summit - Dubai Edition recognizing my accomplishments in the fields of innovation and positive impact in social responsibility. This award represents a significant milestone in my journey and underscores the importance of driving change through both business leadership and community engagement.

The summit brought together some of the world's most influential investors, entrepreneurs, and thought leaders across various industries, creating a platform for dynamic exchange and collaboration. It was a privilege to participate in insightful panel discussions on the role of family offices in #PublicPrivatePartnerships #PPP These discussions highlighted the crucial role family offices play in bridging the gap between the public and private sectors, fostering sustainable growth and development.

The event was not only a testament to the power of collaboration but also a reminder of the responsibility we carry to contribute meaningfully to the future of our societies.



Yassin Al Suroor, Founder & CEO, A'amal Group, Kingdom of Saudi Arabia



Dear Daniel.

It was a pleasure participating in the event. Thank you Daniel Roney the organizers at the Global Family Office Investment Summit - Dubai Edition for inviting me and making the event worthwhile for all participants. Looking forward to future events

H.E. Sheikh Mohammed Al-Harthy, CEO, Nitaj - Oman Food Investment Holding, Oman



The 25th Dubai Summit: Perfect mix of business and philanthropy, traditional and futuristic opportunities and all represented by cultures from around the globe.

Everyone at the event in May 2025 expressed their appreciation for the professional, calm and gentlemanly manner in which Anthony ran things and I echo that. A real pleasure to work with!

Paul Friedman, CEO, Cobalt SFO Investments, UAE

It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth. Look forward to more collaborations!



Daven Michaels, New York Times Bestselling Author, 30 Year CEO, Puerto Rico



Anthony Ritossa brings together incredible global events that focus on important topics, featuring dynamic speakers who provide valuable insights for Family Office investors. I've had the immense pleasure of speaking and moderating at several of his summits, which have truly enhanced my connections within the entrepreneur and investor community.

Anthony is a fantastic facilitator, nurturing meaningful business relationships. He's truly the SUPERHOST of Family Office Summits around the globe, and I'm excited to see what's next!

Vinay Bantu, President & COO, Global Economist, USA



All the best of success

My self, SHK. Abdullah & my cousin Shk Yousef Has enjoyed the most wonderful event

Been a great pleasure to know you and your team as well as Al Ali

Thanks again and keep it up

H.H. Sheikh Saleh A. Al Sabah

First Day of speaking and discussing Philanthropy, Impact & socially responsible Investment asset class at the Dubai Global Family Office Investment Summit in Dubai. With the growing interest from family offices and institutions, we are looking at the nuances of this space and hear directly from top international thought leaders. Moderator: Alan Smithson (Founder, Unlimited Awesome, Canada), Claudia Pinto (Head of Philanthropy & Sustainability, H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum, UAE), Dr. Arshi Ayub Mohamed Zaveri (CEO & Senior Advisor Royal Family Offices, Trust With Trade Group, UAE), Tan Egeli 谭爱礼 (Chairman, Egeli & Co Family Office, Turkey), Jose Almeida Araujo (Chairman, Araujo Family Office, UAE), and Amit Grover (Founding Partner & CEO, Grover & Company and Grover Impact Ventures, UK).

This event is more than a gathering of global wealth; with over 300+ investors from family offices, venture capital, private equity, sovereign wealth funds, pension funds and endowment funds, it is a convergence of visionary minds committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including Al, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities, etc.



Amit Grover, Founding Partner & CEO, Grover Impact Ventures, UAE

Wow! What an amazing two days Global Family Office Investment Summit - Dubai Edition event was'

So much productivity' happy to share some glance of the event and my most recent successful #GreenInvestment Which was solar power project.

Some amazing selfies and beautiful, kind, and' humble people I met with.

Ones again thank you Global Family Office Investment Summit - Dubai Edition for honoring me to participate and let me share my stories :)on stage

Secondly thank you Hussein Sayed, CFA, CMT for moderating such amazing panelists:)

Third of all' Thank you

Talal Thabet Jorge Sebastiao Landon Ainge for giving your secrets for successful businesses, I'm always humble to learn from enlightened minds.

Thank you for sharing the stage.

Sheeraz Hasan lovely to chat up with for a short discussions I'm literally impressed what you are working on hollywood.ai good luck brother

Khalid Al Zayani I'm really impressed by your successful stories of family office and the way you left the legacy with your example for the upcoming chairmans of #AlZayaniInvestments May almighty make it more progressive and prosperous ameeeen.

Mohammed Al-Harthy thank you so much for your kindness and humble invite,

Hope to visit you soon to Sultanate of Oman INSHAA ALLAH with our new partner Mr. Andreas Tsindos to have second round of progressive discussions.

Lastly wonderful to catch again to my dear friends

Sheikh Muhammad Noman, Founder & CEO, Pegasus Capital Investments, UAE

Grateful to the Global Family Office Investment Summit - Dubai for hosting such an informative and valuable event.

Sherri Cuono, CTO, Lucky Bit, USA



What a great event! The Global Family Office Investment Summit - Dubai Edition October 10th and 11th. Productive discussions with knowledgeable panelists and an unique opportunity for quality networking.

A special thank you to Anthony Ritossa and his team for the amazing organization!

Tiago Camara, Co-Founder, Top Investor Project Management, UAE & Portugal

Hi Anthony, I trust you have caught your breath post a great event. I just want to again say thank you for your efforts to set this up and allow me into the fold. I also enjoyed meeting you better half! I will get onto LinkedIn in due course to share my opinion. I am in follow-up discussions with quite a few of the participants, and I think the most powerful message would be to confirm a very positive outcome, which right now seems very likely!

Thanks again.

Laurence Olivier, Co-Founder & CEO, LifeQ, USA







I'm often asked, "Where can I find capital for my startup?" The good news is that there's no shortage of capital, especially with family offices. Family offices often have significant funds ready to invest, but they face challenges in finding the right startups which could be YOURS!

I had the pleasure of speaking at the Global Family Office Investment Summit in Dubai in a wonderful panel moderated by Hussein Sayed, CFA, CMT, where I shared my insights as an investor and asset manager. I also discussed what I call the key challenges family offices face in discovering the right startups, which include limited access to well-curated deal flow, a lack of expertise in specific industries, and a naturally cautious approach to risk. As a result, many family offices miss out on high-potential opportunities, leaving their capital underutilized.

What are your thoughts on the challenges family offices face today? #dubai #UAE

**Hasnae Taleb**, Managing Partner & Chief Investment Officer, **Mintiply Capital**, UAE

Special thanks to Global Family Office Investment Summit - Dubai Edition for the warm invitation to this exciting event.

Thanks for this insightful event

To many more achievements!

#### Nawrez Jaziri

C-Suite & Private Banking Headhunter Senior Advisor to His Highness "Al Qassimi" Royal Family Office





This was a very well curated Event. Met with great investors. Thank you for organizing, Anthony.

Richa Patil, Founder & CEO, ROCK34X - Future of Investments Inc, UAE

An absolute privilege to share the stage at the Global Family Office Investment Summit - Dubai Edition with such distinguished panelists, Claudia Pinto, Tan Egeli 谭爱礼, Rebecca King, Amit Grover, Eeman Bin Anwer and Kadir G. to discuss the role and opportunities for Impact & Social Responsible Investment, moderated by the awesome Alan Smithson.

Francisco Aleixo Senior Director Project Development BAC Ltd UAE



💥 Just CRUSHED it at the Global Family Office Investment Summit in

Dubai! 🚀



Talked about one of my core philosophies: Money Follows FAME. The truth is, if you're not leveraging your influence, you're leaving money on the table.

Shared the stage with A-list celebrities. powerhouse CEOs, and entrepreneurs who understand the game. And trust me, the future is in Hollywood.ai and Bollywood.ai - where Al meets entertainment, and FAME becomes your greatest

currency.

The crowd was 🦺 Everyone is pumped and ready to take things to the next level. If you're not talking FAME, you're not in the conversation. It's not just business-it's about building a legacy.

Let's go BIG or go home. 22 \*\*

Sheeraz Hasan, Founder & Global CEO, FAME, USA & UAE





It was a tremendous honor to speak at Global Family Office Investment Summit under the theme "Navigating Tomorrow's Opportunities." I had the privilege of delivering insights during the spotlight on Co-Investment Opportunities - a strategy that has helped some of the most astute families build multi-generational wealth by seizing off-market co-investment deals.

The exclusive access to these opportunities is what makes this event so special. New co-investments are on the horizon, ripe for those ready to make their mark. The summit showcased an excellent program filled with remarkable opportunities, a true testament to the incredible progress in our ever-evolving investment landscape.

The event brought together leading global investors, prominent family offices, and key financial leaders, creating

a dynamic space for collaboration and knowledge-sharing.

The future is here, and it's filled with potential!

Dr. Munir Ahmad Chaudhry, Group CEO, Office of H.H. Sheikh



💥 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 💥



Last week I had the pleasure of participating in a fantastic panel discussion on " Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA, and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, Swiss Gulf Investment Partners, UAE & Bahrain

My experience in Dubai was quite amazing. I got to speak on the keynote panel at the Family Office Insights event.

Greatly enjoyed meeting such amazing individuals.

On the keynote we talked about the changing macro finance world from interest rates to venture to the risk reward diversification.

On the closing panel I got to talk about the largest concerns of family offices.

Thank you to Anthony Ritossa, my good friend for the invite to speak.





## **Landon Ainge Author** 33m ... CEO - Initiator.co | Equity Venture Ca...

Well the Keynote we covered a broad set of topics but the panel management was the BEST I'd ever worked with

But he's also a host on CNBC Dubai - so that makes sense.

#LandonsThoughts #FamilyOffice #Dubai

The diversity of thought in the room was honestly my favorite part. I didn't even see the beach I was so enthralled with the people.

Landon Ainge, Chief Investment Officer, Between The Coast Venture Capital Fund, USA



My experience in Global Family Office Investments Summit -Dubai Edition was amazing. I got to speak on the keynote panel at the Family Office Insights event

I talked about what investments in sports bring to the GCC market - and how much influence there is through sports

Greatly enjoyed meeting such amazing individuals.

Can't wait to the next one x

**Nikola Petkovic**, Entrepreneur, Investor, Sports Agent, Kingdom of Saudi Arabia



It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth. Look forward to more collaborations!

#### **Daven Michaels**

New York Times Bestselling Author, 30 Year CEO Puerto Rico



"Thank you for everything!" **Charles Karsten** Founder **Orium Family Office Trust** United Kingdom



event Cal Evans Managing Associate **Gresham International** United Kingdom

Love it - was such a good

Had an incredible experience speaking at the Global Family Office Investment Summit - Dubai Edition , under the theme Spotlight on UAE & GCC. A heartfelt thanks to the hosts, Mohamed Al Ali for putting together such a forward-thinking and impactful event.

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Looking forward to continuing these crucial discussions and driving growth in the region and more discussions with thought leaders of GCC Yousef A.S.N Al-Sabah., Mohammed Al-Harthy, Naeem Aslam, QFA, Nikola Petkovic, Valery Lorenz, Landon Ainge, Anthony Ritossa, Dr. Munir Ahmad Ch., Yana Leonova, PhD, MBA, Claudia Pinto, Amit Grover, Ahmed Al Hashemi, Hasnae Taleb and many more.

Shafaat Hashmi, Chairman, Stalliongates Investments, UAE



Hi Anthony, great, thank u very much for sharing and an amazing event 🔍 🙏 😃



Valery Lorenz, Founder & CEO, Swiss Gulf Investment Partners, UAE & Bahrain

What an incredible time at Global Family Office Investment Summit - Dubai Edition!

🎧 This event was more than just a gathering of global wealth—it was a powerful convergence of visionary minds, bringing together over 300 investors from family offices, venture capital, private equity, sovereign wealth funds, and more. The discussions ranged from cutting-edge topics like Al, Web3, Blockchain, and digital assets to key sectors like fintech, healthcare, real estate, and co-investing opportunities.



It was truly inspiring to be on the same page with some of the world's top wealth managers and family office leaders, exchanging perspectives on investment strategies and ideologies. Discussing how we advise clients in Dubai for wealth generation, with a focus on sustainable growth and forward-thinking investments, was a highlight of the event.

>> I'm proud to have had the chance to connect with brilliant individuals and further expand my global network. One of the most rewarding parts of the summit was being able to link my connections with the right resources and opportunities immediately right after the event with success. It's always an honor to add value to my network and build new relationships across borders...

PS: On my left side, you're seeing the one and only Eisa Khalid Al Ali, the VP of Dubai Holding

Ata Solak, Wealth Manager, Milestone Homes Real Estate, UAE

I had the honor of meeting Ata SOLAK last week and I have to say that I agree with everything in his post below. I'm grateful for being part of such a special event with some truly remarkable and beautiful humans.

The photo in the bottom right shows the conference brochure and our 6ix Ventures portfolio which we distributed to attendees.

Sometimes I ask myself 'How did I end up in Dubai spending time with some of the most incredible people, doing the most amazing things? I grew up in the hood in Scarborough and my life could have been much much different, but somehow God, Allah, The Universe wanted me to be here. I am grateful for this opportunity'

Alan Smithson, Founder, Unlimited Awesome, Canada





I had the honor of being a VIP speaker and partner at the Global Family Office Investment Summit - Dubai Edition at the Mandarin Oriental Hotel, Dubai 🦺

The event was a great success, bringing together leading professionals from AI, Web3, blockchain, and healthcare industries. It was an incredible opportunity to share insights, network, and discuss the future of innovation with brilliant minds from all over the world.

Looking forward to more collaborations and breakthroughs in the future!



Timur Kudratov, Managing Partner & Board Member, Enlightened Minds Investments. UAE

Capital Asset Management attended Global Family Office Investment Summit - Dubai Edition, attended by our Co-Founder and Chairman Nayef Alhajraf, our board, and the executive team.

Our CEO and Co-Founder, Meshal Alothman, delivered a keynote speech on Day 1, providing key insights on the region's evolving investment landscape. Our CIO and Co-Founder, Raed Alnusf, along with Head of Client Relations, Hiroo Hagiwara, participated in a panel discussion, contributing to important dialogues on wealth management and family office investments.

Miloš Jovanović, Diane Roth Le Gentil, and Othman K. AlOthman were also present, fostering meaningful conversations around growth opportunities for our clients.

Thanks to the event organizers and all participants for making this Summit a success. Looking forward to the next edition in December.

**Capital Asset Management** 







What an amazing time at Dubai Global Family Office Investment Summit! This event is more than gathering the global wealth. It is a convergence of visionary mind committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities and much more. Together we aim to build sustainable future for generations to come, fostering growth and innovation in an ever-evolving world special thanks to Mohamed AI Ali Eisa Khalid AI Ali Andjela Stamenkovic Timur Kudratov let's shape the future of innovation and opportunities in Dubai

Anna Och, Head of Media Partnerships, Arts DAO, UAE





Representing FINCASA CAPITAL at the Global Family Office Investment Summit - Dubai Edition.

Congratulations to the Host Mohamed Al Ali Anthony Ritossa for putting together such a forward-thinking and impactful summit. Panel moderator Hussein Sayed, CFA, CMT at CNBC Arabia. Panelist Gary Peters, Santiago Rojas, Jayson Kim, Varis Sayed, Hasnae Taleb, Carlo Almeida

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Varis Sayed, Founder & Investor, Fincasa Capital, UAE

We are thrilled to share the highlights of the Global Family Office Investment Summit, Dubai Edition, in this exclusive 45-second video! Hosted on October 10-11, 2024, at the Mandarin Oriental Jumeirah Beach, the event brought together over 300 industry leaders and investors to discuss the future of investment and innovation.

Mickael Mosse, CEO of Sheikh Al Maktoum NEO Technologies and My NEO Group, made a significant impact as a special guest. Engaging with key figures in real estate, technology, and global investment, Mickael's presence helped drive forward important conversations about future developments in Dubai and beyond.



Relive the best moments from this prestigious summit and witness the incredible collaborations that took place.

Sheikh Al Maktoum, NEO Technologies



Was really amazing Dan, thanks for making it happen and looking forward to the next one.

**Fayd Alashkar** Real Estate Advisor & Investor UAE



🎇 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 🢥



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The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, Swiss Gulf Investment Partners, UAE & Bahrain

Honored to be among the panelists discussing smart planning and tourism at the the Global Family Office Investment Summit -Dubai Edition and meeting inspiring leaders.

Rana Dababneh, Founder, Immers, UAE





What an amazing 2 days of networking at the Global Family Office Investment Summit, I had the pleasure to meet so many successful people and business

A special thanks to Claudia Pinto and Carlo Almeida for this great opportunity

God Bless

**Dubai 2024** 

Filipe Leal Camejo, Senior Vice President, Noor Capital, UAE

Thank you for having me. The event was excellently organized, and I truly appreciate all the efforts that made it a success! Onwards and upwards!



Hassan Gorsy, M&A Advisory, Capital Raising and Debt Advisory at Bowline Capital Partners, United Kingdom



I had the honor of speaking at a highly productive investment congress in Dubai. The event brought together leading experts, investors, and entrepreneurs to discuss key trends in investments, crypto technologies, and innovative startups. The atmosphere was inspiring, fostering new ideas and strategic partnerships. Dubai continues to prove itself as a global hub for cutting-edge technologies and financial innovations. Excited about the opportunities and future projects!

Mariya Spartalis, Founder & CEO, Spartalis Capital, Switzerland

Talal Thabet, CEO of Haltia.AI, joined elite investors at the Global Family Office Investment Summit - Dubai Edition to share proprietary investment ideas. The event, held at Mandarin Oriental Jumeirah Beach, brought together over 300 global leaders to explore cutting-edge opportunities in AI, blockchain, digital assets, and more, shaping the future of international investments

Talal Thabet .....Nalita.Al

ASIMOV By Haltia.Al



I had two engaging and productive days at the Global Family Office Investment Summit - Dubai Edition. I met with leaders of family offices from the United Arab Emirates, Kingdom of Saudi Arabia, and Kuwait. We discussed the future of AI in healthcare, and how BPGbio is leading in the biotech industry.



BPGbio, Inc. has developed the NAi Interrogative Biology® Platform, a cuttingedge biology-first Al approach that has added the patient voice and intersection of math and biology to the drug discovery and development process.

The platform has generated over 250 drug targets and diagnostic #biomarkers in huge unmet disease areas. Its hallmark achievements include a novel targeted protein degradation (TPD) program based on E2 enzymes, which were long considered undruggable, and a franchise drug candidate BPM31510 in topical, IV and oral formulations for multiple oncology and mitochondrial disorders.

BPM31510 IV has recently received Rare Pediatric Disease designation from the U.S. Food and Drug Administration #FDA for its potential as a treatment for Primary CoQ10 Deficiency (PCQD) in addition to Orphan Drug Designation for Glioblastoma Multiforme #GBM, Pancreatic Cancer, and Epidermolysis Bullosa #EB.

BPM31510 IV is also being studied in phase 2 clinical trials as a potential breakthrough therapy for aggressive cancers such as glioblastoma and pancreatic cancer while in planning phases for late-stage Phase 2/3 trials for EB and PCQD.

I have temporarily relocated to Dubai and will be further exploring potential strategic partnerships with interested parties within the healthcare space in the GCC region. Please message me to schedule a meeting.

C. Robert Pedraza, Executive Vice President, BPGbio, Inc., USA

At the Global Family Office Investment Summit - Dubai Edition, we're exploring how #AI is transforming wealth management . Global family office wealth is set to rise from \$5.5 trillion to \$9.5 trillion by 2030, with the Asia-Pacific region seeing exponential growth . Closer to home, the #GCC's financial wealth is projected to reach \$3.5 trillion by #2027, driven by innovation and the growth of ultra-high-net-worth individuals. The #MENA region is primed for even greater expansion, with technology leading the charge in wealth creation and

sustainable investment 🚀.

Ali Alghannam Investment Manager Royal Investment Holdings UAE



Dubai Global Family Office Investment Summit, was an exceptional venue, the caliber of minds it attracted, and the meticulous organization behind it was an unparalleled experience.

Two days navigating the complexities of wealth management and family governance in today's ever-evolving landscape.

With a special surprise in the end, thank you Claudia Pinto!

Carlo Almeida, CEO, Fourstar Middle East Investments, UAE



Thank you, Global Family Office Investment Summit - Dubai Edition Family Office Investment Summit, for the opportunity to participate in such an impactful event. It was a pleasure to connect with visionary leaders, innovators, and esteemed investors who are dedicated to shaping the future.

Adela Fabian CEO Fabiani & Partners Romania

Honored and thrilled to attend the Global Family Office Investment Summit at the stunning Mandarin Oriental in Dubai! It was a fantastic opportunity to connect with some of the most influential Family Office representatives and investors. Grateful for the insightful discussions, valuable connections, and exciting opportunities that lie ahead. Looking forward to the future collaborations that will come from this experience!

Milos Jovanovic
Relationship Manager
Capital Asset Management





Global Family Office Investment Summit.

#dubai #GCCfamilybusinesses #300+investors #privateinvestors.

Thank you for this opportunity.

Moiz Alamdar
Director & Senior Partner
Acuvat Accounting
UAE

Enjoying the Family Office Summit in Dubai!

We are having a great time and very substantive conversations at the Mandarin Jumeriah in Dubai. We are discussing how AI can help with Climate Technology!

Carol Pepper, CEO, Pepper International Family Office, USA



Excited to be here at the Dubai Global Family Office Investment Summit! It's a fantastic opportunity to explore where gaming and digital entertainment are headed and connect with industry leaders.

I'll be exploring insights on how gaming and media are evolving, discovering promising startups, and building connections to shape the future of entertainment.

Special thanks to my dear friend Daniel Roney for this incredible invitation to meet and talk with many market leaders, VCs, and family offices here in Dubai. Stay tuned for updates!

One Santimakorn, Founding Partner, Bangkok Ventures, Thailand





A dynamic first day at the Dubai Global Family Office Investment Summit has come to a close! \(\begin{aligned}
\hat{\textsum} \text{Our CIO.}
\end{aligned} Naeem Aslam, QFA, had the privilege of sharing insights on strategic investment opportunities and economic trends for 2024 and beyond, alongside industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 📊

Today's discussions delved into the GCC's venture capital landscape, the impact of global economic shifts, and strategies to navigate the evolving financial markets.

We're excited to bring these insights back to our community and prepare for another day of engaging discussions

tomorrow. Stay tuned for more updates! 🚀



Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom

What a successful first day at the Dubai Global Family Office Investment Summit! We are proud to see Naeem Aslam, QFA, CIO of Zaye Capital Markets, take part in insightful discussions with fellow industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 💼

Today's panel explored key investor insights for 2024 and beyond, touching on crucial topics like venture capital flows, economic trends, and strategic investment opportunities in the GCC. 📊 The knowledge shared today will no doubt shape the future of financial markets.

We look forward to another exciting day of discussions tomorrow!



#### **Golden Gate PR**

We are proud to have partnered with Dubai Global Family Office Investment Summit. The event provided incredible opportunities to engage with industry leaders and discuss the future of investment and digital assets.

Our CEO Alex Lola also contributed to a dynamic panel discussion titled "Fast Forward 10 years, where are we now?", which was centered around the future of the #digital asset ecosystem. A huge thanks to the organizers and attendees for the valuable conversations and connections. Excited for the possibilities ahead!

Alex Lola, CEO, ATME, Kingdom of Bahrain



It was a pleasure to speak today at the Dubai Global Family Office Investment Summit. Great questions from an engaged audience and fantastic #networking opportunities with industry leaders. The conversations we have had will surely help shape the future of finance and #digitalassets.

Looking forward to continued collaborations and new possibilities ahead.

Alex Lola **CEO ATME** Kingdom of Bahrain



I had the privilege of speaking at the Dubai Global Family Office Investment Summit, alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au, and Landon Ainge.

Our panel discussed key investor insights for 2024 and beyond, focusing on major trends, economic challenges, and the flow of venture capital in the GCC region. I'm incredibly grateful for the opportunity to connect with such esteemed professionals and to share insights that can help shape the future of our industry.  $\bot$ 

Thank you to everyone involved for making this a rewarding and enriching experience. Pil



Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom



Excited to attend the prestigious Global Family Office Investment Summit in Dubai tomorrow—where fintech and innovation meet high-level investment opportunities.

I'll be diving into discussions around the future of crypto, sharing key insights on where the market's heading, and connecting with some of the brightest minds in the industry.  $\blacksquare$ 

My goals?

- Share fresh perspectives on crypto's evolving role in global finance
- Identify groundbreaking startups poised to become the next unicorn
- Build valuable connections to fuel the future of fintech.

Stay tuned for updates from the heart of Dubai's investment scene!



George Paliani, Angel Investor, Georgia



Zaye Capital Markets is honored to have Naeem Aslam, QFA, our Chief Investment Officer, represent us at the Dubai Global Family Office Investment Summit. Naeem participated in a panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge, where they shared key investor insights for 2024 and beyond.

We appreciate the opportunity to be part of such an impactful discussion, which covered economic hurdles, key trends, and venture capital flows in the GCC region. Naeem's insights on strategic planning for investors are crucial in today's complex financial landscape.  $\bigwedge$  We look forward to applying these takeaways to support our clients.

**Zaye Capital Markets** 



Another post from Naeem Aslam

GoldenGatePR is proud to share the participation of Naeem Aslam, QFA, CIO of Zaye Capital Markets, at the Dubai Global Family Office Investment Summit.

Naeem had the honor of joining a distinguished panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au and Landon Ainge where they discussed key investor insights for 2024 and beyond. The panel explored major trends, economic challenges, and the flow of venture capital in the GCC region.

We are grateful for the opportunity to contribute to this valuable discussion and to share these insights with the global financial community, helping investors navigate future market shifts.

Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom



Excited to announce that I will be speaking at the Global Family Office Investment Summit in Dubai, representing Pakistan as the only Pakistani speaker! I am honored to be part of this incredible panel, discussing Philanthropy, Impact, and Socially Responsible Investment Opportunities. This event will shape the future of innovation and create meaningful opportunities for collaboration.

Looking forward to sharing insights and connecting with global leaders on how we can navigate tomorrow's opportunities and make a lasting impact!

Eeman Bin Anwer, Investor, Founder, Anwer & Co, UAE

adam.ai is proud to be one of the partners at the Dubai Global Family Office Investment Summit, taking place on 10 & 11 October 2024 at the prestigious Mandarin Oriental Jumeirah Beach.

We're thrilled to be part of this exclusive gathering, where the brightest minds in investment come together to shape the future of innovation and opportunity in Dubai.

Adding that Abdullah Kamel and Kirsten Nielsen are guests of honor among the summit's speakers, discussing how adam.ai unlocks investment potential and leverages AI to transform meetings into scalable opportunities for enterprise success to revolutionize an organization's meeting management culture.

See you in Dubai!

adam.ai



Last week, I had the honor of speaking at The Family Offices Global Investment Summit at the stunning Mandarin Oriental Hotel Group. The event focused on Navigating Tomorrow's Opportunities, and I was privileged to be part of the panel on Female Leadership & Empowerment and Strategies of Leading Women in Business.

I had the pleasure of sharing the stage with these remarkable women:

- Dr. Arshi Ayub Mohamed Zaveri, CEO & Senior Advisor, Royal Family Offices, Trust With Trade Group, UAE
- 👰 Nathalia Rojas, Co-Founder, 2FIT BRANDS, USA
- 🌺 Marcela Charry, Co-Founder, 2FIT BRANDS, USA
- 👰 Neelam Tewar, Founder, Maven Magpie Consulting, USA
- Pasnae Taleb, Managing Partner & Chief Investment Officer, Mintiply Capital, UAE
- Mariya Spartalis, Partner, Spartalis Capital, Switzerland

A special thank you to Mohamed Al Ali, Summit Founder & Chairman of Al Ali Holdings, UAE, for shaping the future of innovation and opportunity in Dubai.

I had the opportunity to share my thoughts on the importance of turning personal commitments into advantages for leadership, where for me, it's not about gender but about talent.



It was an incredible experience exchanging insights and strategies for advancing authentic leadership in trusted environment when dealing with people's assets. Looking forward to many more such gatherings and exciting opportunities ahead!

Leili Gerami, Founder & Chairman, Private Family Office, UAE

I'm still on a Dubai high!

A little over a week ago, I visited Dubai for the first time to speak on the Global Family Office Investment Summit - Dubai Edition panel.

The panel discussion was focused on women empowerment, leadership and strategies women in business, investing and family offices have had to learn, and master.

My two days were filled with all kinds of learning (and timely insights) for me especially in the areas of sustainability, investing, private equity, education and healthcare in light of the current geopolitical landscape. The energy was off the charts!

Every single person I met was kind, welcoming and genuinely willing to explain what they were doing, why they were focused on helping humanity (in their own way) and extremely supportive of others, too.

A quick shout out to the other wonderful ladies; thank you for the inspiration, you are beautiful, powerful and you rock...obviously! Leili Gerami, Marcela Charry, Hasnae Taleb, Mariya Spartalis and Dr. Arshi Ayub Mohamed Zaveri.

And a special shot out to Alan Smithson for taking my picture (I always forget!) and the lovely, ever fabulous Beverly Moore B. for hosting the 'Leading Women in Business' panel discussion.

Sending immense gratitude to Mohamed Al Ali and the entire team at the summit for their immaculate effort putting together this event, it was nothing short of remarkable!

While I arrived Dubai as a visitor, I left feeling like I was part of a family of friends and like-minded humans who care, and dare to be authentic while leading with empathy.

Neelam Tewar, Founder, Maven Magpie Consulting, USA



I'm still recovering from the positive emotions from Dubai last week.

This city is full of energy and opportunities on every corner.

Speaking on the Global Family Office Investment Summit - Dubai Edition panel was one of the most interesting and exciting experiences.

People were randomly approaching me with warm messages about Edumentors and how they loved our model of helping school students around the world.

On the panel I spoke about what I think is "wrong" with today's education systems and it connected with a lot of people in the audience.



School systems that were effective during the industrial period, are no longer effective for 21st century children.

We need more personalised education. We need to treat children as unique individuals.

It's impressive to see the UAE's government investing so effortlessly in education and I hope to see other countries follow that too.

Education aside, as a founder, I was truly impressed with the dynamic and vibrant environment in Dubai and the entrepreneurial mindset that is culturally welcomed there.

#InvestmentSummit #EdTech #Education

Tornike Asatiani, CEO, Edumentors, United Kingdom



Thank you for inviting me! The event was fantastic, and I'm so grateful for all the effort that went into making it such a memorable experience. Excited for what's next

Sharifa AL-Ruheili Executive Partner IMD Executive MBA Oman

Daniel Roney thank you for inviting me. The event was excellent and you did a great job. Well done.

Sophie Styles, Senior Recruitment Supervisor, Star Rapid, China





Truly an incredible event. Good job Daniel Roney. Appears that this is a milestone that is going to create massive opportunities across many areas of investments worldwide.

I'm quite sure with your contributions, this made this event a tremendous success and I look forward to working with you to help increase the momentum you delivered.

Very proud of you and what an accomplishment. Look forward to see where things go from here.

Chevalier (Knight) Antwain T., Managing Partner, Global Wealth Strategies, Ltd. USA

# **Registration Form**

### Please complete your details below

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**Registration Fee: EUR 4,900** 

Please Note: Registration is subject to Advisory Board approval. Upon approval payment instructions will be provided.

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