



Global Family Office Investment Summit

24th Edition - Miami

February 18 & 19, 2025

Trump International Beach Resort
Sunny Isles, Miami

*"Investing in a
New Golden
Age"*



Welcome to the Global Investment Summit:

Shaping the Future of Innovation and Opportunity in Miami

Bienvenidos a Miami! Welcome to Miami

With Miami's signature warmth and vibrant energy, we are thrilled to welcome you to the 24th Global Family Office Investment Summit.

This dynamic city, known as a melting pot of culture, commerce, and creativity, is an ideal stage for connecting our incredible group of global visionaries, entrepreneurial leaders, and changemakers.

Over the next few days, we will engage in transformative discussions covering timely topics such as blockchain, fintech, healthcare, real estate, and private equity. We will also celebrate Miami's pioneering role in technology, sustainability, and green innovation.

Let the spirit of Miami ignite your imagination as we collaborate to forge a future of bold innovation, endless opportunity, and lasting impact. Together, we will shape the ideas and actions that define tomorrow.

Bienvenidos a Miami – where dreams take flight, and possibilities are limitless!

Anthony Ritossa - Summit Host

Over 250+ Investors & Industry Professionals from around the world including:

- Global Entrepreneurs & Founders
- Family Offices
- Private Investors
- Family Businesses
- Pensions, Endowments, and Foundations
- Sovereign Wealth Funds
- Government Official
- Philanthropists
- Other Influential Global Leaders



Speakers

Speakers & Guests of Honour from around the world, some of which include:



**H.E. Sheikh Mohammed
Al-Harthi**
Chairman
Al Harthy Investments
Oman



Mohamed Al Ali
CEO
Al Ali Holdings
UAE



Yassin Al Suroor
Founder & CEO
A'amal Group
Kingdom of Saudi Arabia



Hadi Al Alawi
Chairman
Al Hayat Group
Kingdom of Bahrain



Francis Suarez
Mayor of Miami
USA



Candice Beaumont
Chairman
Salsano Group
USA



Rosalia Arteaga Serrano
Former President, Ecuador
Board Member, Lives
Amplified Organization
President, UNIR Ecuador
Ecuador



Dimitris Horiatis
US Director
Bahrain Economic
Development Board
Kingdom of Bahrain



Lord Carmine Villani
Executive Board Member
Saudi Crown Holding
Kingdom of Saudi Arabia



Alex Konanykhin
Founder & CEO
Unicoi Inc
USA



Brock Pierce
Founder
Percival
USA



Keith Koo
Founder, Silicon Valley Insider
Vice President, US Capital
USA



Claudia Pinto

Head of Philanthropy
& Sustainability
H.H. Sheikh Marwan Bin
Mohammed Bin
Rashid Al Maktoum
UAE



Christian Benz

Managing Partner
Leman Holdings
USA & Switzerland



Gordon "Grant" Curtis

CIO & Executive Director
CI Investments SFO
Puerto Rico, Ticino
Switzerland



Dr. Catherine Waldrop

Medical Director
CI Investments SFO,
Puerto Rico, Ticino
Switzerland



Hon. Steve Southerland, II,

Partner, Capitol Hill
Consulting Group
Former Congressman, Florida
2nd Congressional District
USA



Alan Smithson

Founder
Unlimited Awesome
Canada



Wendy Craft

CEO
Elle Family Office
(Lazarian Family SFO)
USA



Nick Spanos

Bitcoin Pioneer
Inventor Multi Branch
Blockchain, Blockchain Voting
USA



Rod Miller

CEO
Miami-Dade Beacon
Council
USA



Rosemary Sagar

Principal &
Chief Investment Officer
Sagar Family Office
USA



Muhammad Ali Jr

Son of the Legendary World
Boxing Champion, Muhammad Ali
USA



Carol Pepper

CEO
Pepper International
Family Office
USA



Mary Millben

International Singer, Actress,
Investor, Founder, CEO
JMDE Enterprises Inc
USA



Robert Mason

CEO & Managing Partner
GreenTrust Partners
USA



Santiago Rojas

CIO & Board Member
Rojas Family Office
Colombia



Marcela Charry

Co-Founder
2FIT BRANDS
USA



Scott Snyder
President
SJS Enterprises Holdings
USA



Emi Snyder
Vice President
SJS Enterprises Holdings
USA



Matthew Proulx
Senior Vice President,
Location Based Entertainment
Hasbro
USA



Nathalia Rojas
Co-Founder
2FIT BRANDS
USA



Cody Shandraw
Founder & President
Healing Realty Trust
USA



Joe Caltabiano
CEO
Healing Realty Trust
USA



Daniel Roney
Advisory Board Member
Global Family Office
Investment Summit
Australia & UAE



Daven Michaels
New York Times Bestselling
Author, 30 Year CEO
Puerto Rico



Michael R. Harris
Founder
Godfather Investments,
Death Row Records and
Community First Action
USA



Haim Sakal
Managing Director
Sakal Group Family Office
Middle East & USA



Koby Sakal
Managing Director
Sakal Group Family Office
Middle East & USA



Solomon Ibragimov
Senior General Partner
Sakal Group Family Office
Middle East & USA



Amir Rahimtula
President
Transnational Enterprises
Canada



ERock Christopher
CEO
BizFamous
USA



Beverly Moore Ben-Lulu
Founder
Global Family Guild
USA



Kevin McGovern
Chairman & CEO
McGovern Capital
Family Office
USA



Dr. Abdur Nimeri

Managing Partner & CIO
West Mountain Group
USA



Richard Blum

CEO
Muhammad Ali Legacy
USA



Elliot L Hall

Founder
Expression Capital
Partners
United Kingdom



Landon Ainge

Chief Investment Officer
Between The Coast
Venture Capital Fund
USA



Josh Orlinsky

Founder & CEO
Equiturn Holdings Inc.
USA



Isaac Toledano

Founder & CEO
BH Group
USA



Cal Evans

Managing Associate
Gresham International
United Kingdom



José Almeida Araújo

Chairman
Araujo Family Office
UAE



Dr. Steven Melnik

Chairman
Lives Amplified Global
Institution of World Leaders
USA



John Henry

President
Aaron Organization
USA



Jeannette Paulino

Founder & Managing
Partner
JP Global Advisors
USA



Angel Wang

Chairperson
Wang Group
Hong Kong



Carlo Almeida

CEO
Fourstar Middle East
Investments
UAE



Nikola Petkovic

Entrepreneur, Investor,
Sports Agent
Kingdom of Saudi Arabia



Dr. Henry Vincenty

CEO
Endoca - Institute for
Natural Medicine
Denmark & USA



Dr. Gerald F. Poe, II

Co-Founder & CEO
The Hive Company
USA



Mariya Spartalis
Founder & CEO
Spartalis Capital
Switzerland



Dr. Nicholas Perricone
Entrepreneur | Chairman
Perricone Family Office
USA



Ron Chandiramani
Chairman
Al Midas International
Group Family Office
UAE



Adam Reiser
Founder & CEO
Verity One Ltd
USA



Vineet Budki
Managing Partner & CEO
Cypher Capital
UAE



Vinay Bantu
President
Global Economist
USA



Carmelo Caggia
Former CNBC Italy Anchor,
Founder & CEO
Creative Solutions
Italy



Alexander Rees-Evans
President of the Blockchain
Commission
World Business Union
France



Melissa Barall
Managing Partner
Barall Capital
USA



Heather Courtney
Founding General Partner
Alwyn Capital
USA



Stephen Meade
CEO & Founder
Green Wave Funding
USA



Mary Spio
CEO & Founder
CEEK
USA



Jorge Sebastiao
Co-Founder
EcoX
UAE



Anmol Goel
CEO & Managing Partner
Gacsym Ventures
United Kingdom



C. Robert Pedraza
Executive Vice President
BPGbio, Inc.
USA



Jonathan Fascitelli
Founder, Chairman & CEO
Seregh
USA



Jeanette Pressman
Governor
Miami Association of
Realtors, Residential
USA



Reto Cantone
Founder & CEO
Cantone Group
USA



David F. Mickelson
AEP, ChFc
Managing Director
CkSum Capital
Management
Puerto Rico, USA



Jayson Kim
General Partner
Legendary Ventures
USA



Hale Yildiz
Founder & CEO
Lumia Partners
Luxembourg



James Kucharski
Founder & CEO
ZeroC Data Centers
USA



Michael Duke
Founder & CEO
DBT Aero
USA



Fernando Marengo
Chief Economist & Partner
BlackTORO Global
Investments
USA



Pedro Guerra Alves
Founder & CEO
PGA Consultoria
Portugal



Meena Jafferli
CFO
Al Midas International
Group Family Office
United Kingdom



Ken Wellar
Founding Partner
GREA
USA



Sharif El-Gamal
Chairman & CEO
Soho Properties
USA



Yolanda Perez
Co-Founder & Chair
Miami-Dubai Chamber
of Commerce
USA



Nick Naamou
Co-Founder & Chair
Miami-Dubai Chamber
of Commerce
USA



Rose Satz
CEO & Co-Founder
Advanced Innovative Partners
USA



Thomas Walls
Ministry of Foreign Affairs
Liberland



Dave Crowder
Managing Partner
Section Partners
USA



Solomon Lee
Partner
Section Partners
USA



Dr. Erik Pepe
CEO
Reju Medical
USA & Columbia



Dr. Carlos Escobar
CEO
TRUSTEM
USA & Columbia



Luis Eduardo Gutiérrez
Managing Director
BlackTORO Global
Investments
USA



Lou Cooperhouse
President & CEO
BlueNalu, Inc.
USA



Dennis Maliani
CEO
Apotheka Systems Inc.
USA



Rick Justus
Chairman
King & Justus Family Office
USA



Vali Lazarescu
CEO
Paladin Ventures | SFO
Canada



Michael Terpin
Transform Capital | SFO
Puerto Rico



Emilio Escartin
Partner of Middle East
Fuel Venture Capital
USA



Rutvik Deepak
Cofounder & Principal
60 Ventures
Canada



Bruce Porter Jr.
CEO, GlobalBoost
Founder, Washington Elite
USA



Mike Schatzman
Founder & Managing Partner
Venture Forward Capital
USA



Adrian Bulzacki, PhD
President
Orbital Quantum Inc.
Canada



Seán McVeigh
CEO
Helo Health Official
Ireland



Katherine Hill Ritchie
Senior Director
TEDCO - The State of
Maryland's
Venture Capital Fund
USA



Alexander Ritchie
Principal
Private Capital
Investments LLC
USA



Jyothi Devakumar
Scientist, Founder, Investor
Healthspan Action
Coalition
USA



Tomasz Piwonski
Founder & CEO
Solution One
Investment Fund
Netherlands



Clark Varin
Advisor
Teach A Man To Fish
USA



Giscard Minlend
Chairman & Founder
Virovita HealthGlobal LLC
USA



Gia Skova
Co-founder
Valholl Production
USA



John Sarson
CEO & Founder
Sarson Funds
USA



Josh Smith
Principal
ROC Financial Group
USA



Alek Trpkoski
Founder & CEO
AST FORTIS Group |
ByteFederal Australia
Australia



Apollo Green
Co-Founder & CEO
Tilted
USA



Natalie Torin
Strategic Advisor
Green Wave Funding
USA



Jason Meyers
Founder, Lead Architect
Auditchain Labs Ag
USA & Switzerland



Jorge Fajardo
Founder & CEO
KPI Capital Partners
USA



John Davie
GP, EMERGING
CEO, Buyers Edge Platform
USA



Manu Malasquez
Founder
Equiberry
USA & Peru



Brad Cohen

Director of Growth
AutonomyWorks
USA



Katie Hilborn

Founder & Executive Director
Compass Rose International
& Kermōdē Park
USA



Manfred H. Heiss

President
MyAutoData (MAUD Inc.)
USA



David Wren

Founder & CEO
Prosperity Mint
USA



Matt Gibson

CEO & Co-Founder
New Culture Food
USA



Inja Radman

Co-Founder
New Culture Food
USA



Harry Sardinas

Podcast Host, Business
Growth Strategist |
Founder, Speakers are
Leaders
USA



Bryan Seely

Co-Founder & Chief
Information Officer
MobileyMe
USA



Ed Stephens

Head of Investments & Capital
Formation
Nathan Family Office
USA



Dr. Vin Menon

Blockchain Strategist, Impact
Leader, UN Advocate, Co-founder &
Strategic Advisor
Nila Token - MindWaveDAO.com
UAE, Singapore



Greg Downey

Managing Director
Purim Ventures
USA



Anna Strohsahl

Principal
Confidential SFO
USA



Vinay Mamidi

Founder & CEO
Whiteswan Security
USA



Natalie Lefevre

Longevity Guru
USA



Marc Billings

Founder & CEO
Blackdove Digital Art
USA, UAE



Nathan Lewis

Advisor
Abraham House
USA



Todd M. Keil

Associate Managing Director
Security Risk Management
Kroll
USA



Tim Wenzel

Associate Managing Director |
Enterprise Security Risk
Management
Kroll
USA



Melissa Davis

Manager, Security Risk
Management
Kroll
USA



Dr. Sara Rana

CIO
Kim Family Trust
USA



Sunju Patel

Co-Founder & Managing
Partner
TMGOC
USA



Anoir Houmou

Founder & CEO
RECRD Group
United Kingdom



Mr. Ace

Investor, Entrepreneur &
Conscious Capitalist
USA



KC Goundiam

Founder & CEO
B2BeeMatch
Canada









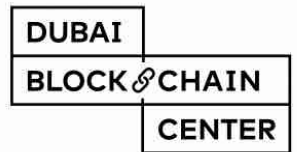
Summit Partners



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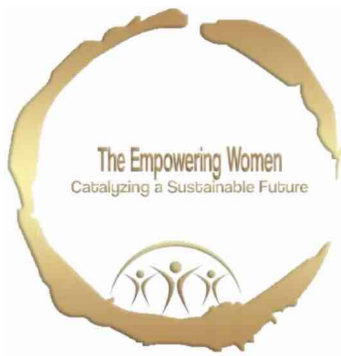


adam.ai

LEMAN HOLDINGS

BlueNalu





SWISS GULF INVESTMENT PARTNERS



Al Midas International
GROUP OF COMPANIES

Seregh



DBT.AERO

SHAPING THE FUTURE™



PALADIN CAPITAL



Pegasus Capital
Investments

BPGTM *bio*

AXON



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UPVIEW VENTURES



THE RITZ-CARLTON

DUBAI INTERNATIONAL FINANCIAL CENTRE





AutonomyWorks



FIL Bros.
Family Office



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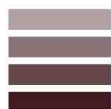
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ROC
FINANCIAL GROUP



Apothēka™



Advani Family Office

Gate Ventures

Forbes
GLOBAL PROPERTIES

TRUMP
International
BEACH RESORT • MIAMI



BAP
& Associates LLC



NEW CULTURE



EMERGING



HEALING REALTY TRUST
— Real Estate for Tomorrow's Medicine —



Global Family Office Investment Summit

24th Edition - Miami

Day 1:  *Tuesday February 18, 2025*

 *Trump International Beach Resort,
Sunny Isles, Miami - Ballroom*



8:30
50 mins

Registration, networking, and morning refreshments featuring the finest selection of Arabian coffees.

9:20
10 mins

Master of Ceremonies Welcoming Opening Remarks:
*Alan Smithson, Founder, **Unlimited Awesome**, Canada*

9:30
5 mins

The 2025 Global Family Investment Summit is pleased to welcome Award-winning International Singer **Mary Millben** as featured entertainment and speaker. Mary is now one of the world's most celebrated voices having performed for five consecutive U.S. Presidents - 43rd President George W. Bush, 44th President Barack Obama, 45th President Donald Trump, 46th President Joe Biden, 47th President Donald Trump, international royalty, and world leaders. Following her resounding performance for President Donald Trump at the 60th Presidential Inauguration, Mary will open our Summit performing in celebration of America and its global alliances for good.

9:35
40 mins

Opening Keynote Panel: *Mastering VC Investments for Family Offices*

With the surge in Private Equity and VC deals, family offices face unique challenges in competing for top opportunities. This session offers in-depth insights into strategies and nuances for family offices to successfully navigate and thrive in the VC investment landscape.

*Moderator: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA*

Kevin McGovern, Chairman & CEO, **McGovern Capital Family Office**, USA

Solomon Lee, Partner, **Section Partners**, USA

Dr. Abdur Nimeri, Managing Partner & CIO, **West Mountain Group**, USA

Landon Ainge, Chief Investment Officer, **Between The Coast Venture Capital Fund**, USA

Clark Varin, Advisor, **Teach A Man To Fish**, USA

Mike Schatzman, Founder & Managing Partner, **Venture Forward Capital**, USA

Rutvik Deepak, Co-Founder & Principal, **GO Ventures**, Canada

10:15
10 mins

Exclusive Keynote Presentation: *Navigating the new Golden Age of Digital Assets*

Alex Konanykhin, Founder & CEO, **Unicoi Inc**, USA

10:25
95 mins

Top Investment Pitches Round 1

Exciting opportunities from around the world have just 5 minutes to present their innovative investment opportunities.

1. **Lou Cooperhouse**, President & CEO, **BlueNalu, Inc.**, USA
2. **Mary Spio**, Founder & CEO, **CEEK**, USA
3. **C. Robert Pedraza**, Executive Vice President, **BPGbio, Inc.**, USA
4. **Marc Billings**, Founder & CEO, **Blackdove Digital Art**, USA, UAE
5. **Dave Crowder**, Co-Founder & Managing Director, **Section Partners**, USA
6. **Dennis Maliani**, CEO, **Apothēka Systems Inc**, USA
7. **Cody Shandraw**, Founder & President, **Healing Realty Trust**, USA
8. **Matt Gibson**, CEO, **New Culture Food**, USA
9. **Dr. Gerald F. Poe, II**, Co-Founder & CEO, **The Hive Company**, USA
10. **David Wren**, CEO, **Prosperity Mint**, USA
11. **Bryan Seely**, Co-Founder & Chief Information Officer, **MobileyME**, USA
12. **David F. Mickelson**, AEP, ChFc, Managing Director, **CkSum Capital Management**, Puerto Rico, USA
13. **Giscard Minlend**, Chairman & Founder, **Virovita HeathGlobal LLC**, USA
14. **Manfred H. Heiss**, President, **MyAutoData (MAUD Inc.)**, USA
15. **Michael Duke**, Founder & CEO, **DBT Aero**, USA
16. **Josh Smith**, Co-Founder, **ROC Financial Group**, USA
17. **Anoir Houmou**, Founder & CEO, **RECRD Group**, United Kingdom
18. **James Kucharski**, Founder & CEO, **ZeroC Data Centers**, USA
19. **Matthew Proulx**, Senior Vice President, Location Based Entertainment, **Hasbro**, USA
20. **Elliot Hall**, Founder, **Expression Capital Partners**, United Kingdom

12:00
20 mins

Morning Networking Break with Arabian Refreshments & Delicacies.

12:20
35 mins

Panel Session: *Spot Light on the Middle East*

We gain valuable insights in this exclusive session as we explore the dynamic investment landscape of the GCC.

Industry icons share their proprietary thoughts on trends and strategies shaping the region's dynamic economic investment landscape.

*Moderator: **Vinay Bantu**, President, **Global Economist**, USA*

H.E. Sheikh Mohammed Al-Harthy, Chairman, **Al Harthy Investments**, Oman

Lord Carmine Villani, Executive Board Member, **Saudi Crown Holding**, Kingdom of Saudi Arabia

Hadi Al Alawi, Chairman, **Al Hayat Group**, Kingdom of Bahrain

Claudia Pinto, Head of Philanthropy & Sustainability, **H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum** UAE

Candice Beaumont, Chairman, **Salsano Group**, USA

Dimitris Horiatis, US Director, **Bahrain Economic Development Board**, Kingdom of Bahrain

Carlo Almeida, CEO, **Fourstar Middle East Investments**, UAE

12:55
10 mins

Exclusive Fire Side Chat: *Business Insights from Capitol Hill*

Hon. Steve Southerland, II, Partner, **Capitol Hill Consulting Group** Former Congressman, **Florida 2nd Congressional District**, USA

In conversation with:

Gordon "Grant" Curtis, CIO & Executive Director, **CI Investments SFO**, Puerto Rico, Ticino, Switzerland

1:05
10 mins

Exclusive Keynote Presentation: "30 Year CEO"

Cut Payroll Costs and Boost Employee Happiness: A Fresh Perspective with

Daven Michaels, New York Times Best Selling Author, 30 Year CEO

1:15
35 mins

Panel Session: *Digital Assets & Web3 - Fast Forward 10 Years, Where Are We Now ?*

Exploring the Future of the Digital Asset Ecosystem.

We join a distinguished panel of industry leaders to explore opportunities in the latest bull market for digital assets. Gain insights on investing in Web3 companies, their transformative potential, and key pitfalls to avoid for success.

*Moderator: **Alek Trpkoski**, Founder & CEO, **AST FORTIS Group** | **ByteFederal Australia**, Australia*

Vineet Budki, Managing Partner & CEO, **Cypher Capital**, UAE

Mary Spio, CEO & Founder, **CEEK**, USA

Anoir Houmou, Founder & CEO, **RECRD Group**, United Kingdom

John Sarson, CEO & Founder, **Sarson Funds**, USA

Adrian Bulzacki, PhD, President, **Orbital Quantum Inc.**, Canada

Ed Stephens, Head of Investments & Capital Formation, **Nathan Family Office**, USA

Dr. Vin Menon, Blockchain Strategist, Impact Leader, UN Advocate, Co-founder & Strategic Advisor, **Nila Token - MindWaveDAO.com**, UAE, Singapore

1:50
1 hour

Networking Lunch

2:50

35 mins

Panel Session: *Spot Light on Family Offices Investing in Start-ups & Scale-ups*

Moderator: Keith Koo, Founder, Silicon Valley Insider | Vice President, US Capital, USA

Rosemary Sagar, Principal & Chief Investment Officer, **Sagar Family Office**, USA

Anna Strohsahl, Principal, **Confidential SFO**, USA

Santiago Rojas, CIO & Board Member, **Rojas Family Office**, Colombia

Greg Downey, Managing Director, **Purim Ventures**, USA

John Davie, GP, **EMERGING**, CEO, **Buyers Edge Platform**, USA

Anmol Goel, CEO & Managing Partner, **Gacsym Ventures**, United Kingdom

Rutvik Deepak, Co-Founder & Principal, **GO Ventures**, Canada

3:25

35 mins

Panel Session: *Betting on the Future: AI Startups & Visionary Entrepreneurs*

Discover the potential of investing in AI startups led by the next generation of visionary entrepreneurs. Learn from experts on how family offices can strategically support and benefit from these cutting-edge innovations, while managing risks and maximizing returns.

Moderator: Alan Smithson, Founder, Unlimited Awesome, Canada

Mariya Spartalis, Founder & CEO, **Spartalis Capital**, Switzerland

Carol Pepper, CEO, **Pepper International - Family Office**, USA

Reto Cantone, Founder & CEO, **Cantone Group**, USA

John Sarson, CEO & Founder, **Sarson Funds**, USA

Vinay Mamidi, Founder & CEO, **Whiteswan Security**, USA

KC Goundiam, Founder & CEO, **B2Beematch**, Canada

ERock Christopher, CEO, **BizFamous**, USA

Jason Meyers, Founder, Lead Architect, **Auditchain Labs Ag**, USA & Switzerland

4:00

10 mins

Ultra Exclusive Fire Side Chat: Miami - *Where Innovation Meets Opportunity*

Francis Suarez, Mayor of Miami, USA

In conversation with:

Jeannette Paulino, Founder & Managing Partner, **JP Global Advisors**, USA

4:10

10 mins

Ultra Exclusive Keynote: *Be the CEO of your Life, Detox Protocols*

Natalie LeFevre, Longevity Guru, USA

Founder of Legacy Lyfe, a Global Longevity Concierge with a mission to heal and educate on preventive and regenerative medicine. Plays a critical role of proper deep-dive-diagnostics, cutting-edge treatments, detox protocols, blood purification and longevity trends in crafting personalized health journeys to Wellbeing.

Natalie engages with leading doctors, experts in longevity on her show to 1 million audience.

4:20
10 mins

Ultra Exclusive Fire Side Chat: *Health is the New Wealth: How Stem Cells can Transform your Health*

Dr. Erik Pepe, CEO, **Reju Medical**, USA & Columbia

Dr. Carlos Escobar, CEO, **TRUSTEM**, USA & Columbia

In conversation with:

Dr. Catherine Waldrop, Medical Director, **CI Investments** | SFO, Puerto Rico, Ticino, Switzerland

4:30
35 mins

Panel Session: *Healthcare, MedTech & Longevity Horizons: Innovations and Investment Insights*

Explore the groundbreaking advancements and investment opportunities shaping the future of healthcare & Longevity. Join industry leaders as they discuss emerging trends, technological innovations, and strategic approaches to navigating this rapidly evolving sector.

*Moderator: **Gordon "Grant" Curtis**, CIO & Executive Director, **CI Investments SFO**, Puerto Rico, Ticino, Switzerland*

Katherine Hill Ritchie, Senior Director, **TEDCO - The State of Maryland's Venture Capital Fund**, USA

Ron Chandiramani, Chairman, **Al Midas International Group Family Office**, UAE

Dr. Nicholas Perricone, Entrepreneur | Chairman, **Perricone Family Office**, USA

C. Robert Pedraza, Executive Vice President, **BPGbio**, Inc. USA

Jyothi Devakumar, Scientist, Founder, Investor, **Healthspan Action Coalition**, USA

Seán McVeigh, CEO, **Helo Health Official**, Ireland

Rose Satz, CEO & Co-Founder, **Advanced Innovative Partners**, USA

5:05
20 mins

Networking Break

5:25
1 hour

Interactive Round Tables: With peer learning and interaction in mind, these 60 minute breakout sessions are designed to promote the sharing of experiences and brainstorming of ideas in facilitated and balanced discussions.

Table 1: Agriculture as an asset class: A look at unique agricultural investment opportunities.

Host: **Lou Cooperhouse**, President & CEO, **BlueNalu, Inc.**, USA & **Matt Gibson**, CEO & Co-Founder, **New Culture Food**, USA

Table 2: Cross-Boarder Synergies: Unlocking Business Potential between Dubai & Miami.

Host: **Nick Naamou**, Co-Founder & Chair, **Miami-Dubai Chamber of Commerce**, USA

Table 3: Family Offices Helping Accelerate the Miami Economic Engine. Miami is now the Leading GDP Growth City in the United States.

Host: **Rod Miller**, CEO, **Miami-Dade Beacon Council**, USA & **Kevin McGovern**, Chairman & CEO, **McGovern Capital Family Office**, USA

Table 4: "Health is the New Wealth: How Stem Cells can Transform your Health"

Host: **Dr. Erik Pepe**, CEO, **Reju Medical**, USA

Dr. Carlos Escobar, CEO, **TRUSTEM**, Columbia

6:25
1 hour

Networking Cocktail Reception Hosted by Unicorn: Join us as we unwind and relax with fellow industry professionals.

DJ Vibes provided by "Lord Alan" (Alan Smithson)



Day 2:



Wednesday, February 19, 2025



**Trump International Beach Resort,
Sunny Isles, Miami - Ballroom**



8:30

60 mins

High Security Breakfast

James Bond for the Family Office: Creating Top Security Strategies to Combat Global Risks

Join Family Office Expert **Carol Pepper** as we discuss real world security threats and cutting edge defenses with Kroll Enterprise Risk Management, the world's most sophisticated and comprehensive security firm for HNWI and Family offices. Be amazed as we tell true crime stories and reveal top approaches to keeping you safe from cyberstalking to boat assaults on your island home to thwarting kidnapping plots.

Carol Pepper, Family Office Expert, USA

Gordon "Grant" Curtis, CIO & Executive Director, **CI Investments SFO**, Puerto Rico, Ticino, Switzerland

Todd Keil, Tim Wenzel and **Melissa Davis** of **Kroll Enterprise Risk Management**, USA

9:30

5 mins

Master of Ceremonies Welcoming Opening Remarks:

Alan Smithson, Founder, **Unlimited Awesome**, Canada

9:35

35 mins

Panel Session: *Spot Light on Co-Investment Opportunities*

Some of the savviest families amongst us have made tremendous multi generational wealth from cherry picking the best off market co-investment deals. We will have an exclusive opportunity to hear about some new co-investments that are ripe for the picking.

Moderator: **Wendy Craft**, CEO, **Elle Family Office**, (**Lazarian Family SFO**), USA

Dr. Abdur Nimeri, Managing Partner & CIO, **West Mountain Group**, USA

Isaac Toledano, Founder & CEO, **BH Group**, USA

Elliot L Hall, Founder, **Expression Capital Partners**, United Kingdom

Scott Snyder, President, **SJS Enterprises Holdings**, USA

Amir Rahimtula, President, **Transnational Enterprises**, Canada

Stephen Meade, Founder & CEO, **Green Wave Funding**, USA

Jorge Fajardo, Founder & CEO, **KPI Capital Partners**, USA

Tomasz Piwonski, Founder & CEO, **Solution One Investment Fund**, Netherlands

10:10

35 mins

Panel Session: *Crypto Summer: Opportunities & Challenges*

As we enter into a new golden age, top industry leaders will explore the trajectory of crypto, digital assets, and Web3 technologies. The session will reflect on how the digital landscape is continuing to evolve and what the future holds for innovation, regulation, and adoption in these transformative sectors.

*Moderator: **Bruce Porter Jr.**, CEO, **GlobalBoost**, Founder, **Washington Elite**, USA*

Nick Spanos, Bitcoin Pioneer, **Inventor Multi Branch Blockchain, Blockchain Voting**, USA

Mariya Spartalis, Founder & CEO, **Spartalis Capital**, Switzerland

Thomas Walls, Ministry of Foreign Affairs, Liberia

Alexander Ritchie, Principal, **Private Capital Investments**, USA

Jorge Sebastiao, Co-Founder, **EcoX**, UAE

Michael Terpin, **Transform Capital** | **SFO**, Puerto Rico

Jason Meyers, Founder, Lead Architect, **Auditchain Labs Ag**, USA & Switzerland

10:45

35 mins

Panel Session: *Smart Planning: The Future of Real Estate & Hospitality Investment and Development*

Dive into the future with industry leaders as they explore groundbreaking strategies in real estate and hospitality investment and development. Discover how smart planning and innovative trends are redefining these sectors, promising a transformative impact on communities and economies worldwide.

*Moderator: **Vinay Bantu**, President, **Global Economist**, USA*

Jeanette Pressman, Governor, **Miami Association of Realtors, Residential**, USA

Christian Benz, Managing Partner, **Leman Holdings**, USA & Switzerland

Robert Mason, CEO & Managing Partner, **GreenTrust Partners**, USA

Sharif El-Gamal, Chairman & CEO, **Soho Properties**, USA

Joe Caltabiano, CEO, **Healing Realty Trust**, USA

Ken Wellar, Founding Partner, **GREa**, USA

Jonathan Fascitelli, Founder, Chairman & CEO, **Seregh**, USA

John Henry, President, **Aaron Organization**, USA

11:20

30 mins

Networking break

11:50
35 mins

Panel Session: *Spot Light on Iconic Global Family Office Investors*

Managing extraordinary wealth presents unique, specialised challenges.

What You Need to Know: Family Offices share their winning Company Philosophy and Investment Strategies for 2025 and beyond.

*Moderator: **Hadi Al Alawi**, Chairman, **Al Hayat Group**, Kingdom of Bahrain*

Yassin Al Suroor, Founder & CEO, **A'amal Group**, Kingdom of Saudi Arabia

Candice Beaumont, Chairman, **Salsano Group**, USA

Brock Pierce, Founder, **Percival**, USA

Gordon "Grant" Curtis, CIO & Executive Director, **CI Investments SFO**, Puerto Rico, Ticino Switzerland

Kevin McGovern, Chairman & CEO, **McGovern Capital Family Office**, USA

12:25
35 mins

Panel Session: *Female Leadership & Empowerment, and Strategies of Leading Women in Business*

*Moderator: **Yolanda Perez**, Co-Founder & Chair, **Miami-Dubai Chamber of Commerce**, USA*

Mary Millben, International Singer, Actress, Investor, Founder, CEO, **JMDE Enterprises Inc**, USA

Hale Yildiz, Founder & CEO, **Lumia Partners**, Luxembourg

Marcela Charry, Co-Founder, **2FIT BRANDS**, USA

Nathalia Rojas, Co-Founder, **2FIT BRANDS**, USA

1:00
35 mins

Panel Session: *Spot Light on Climate Tech, Ag Tech & Food Tech*

We look forward to discovering profitable innovations tackling climate management, food security, precision farming, and alternative proteins.

*Moderator: **Daniel Roney**, Advisory Board Member, **Global Family Office Investment Summit**, Australia & UAE*

H.E. Sheikh Mohammed Al-Harthy, Chairman, **Al Harthy Investments**, Oman

Lou Cooperhouse, President & CEO, **BlueNalu, Inc.**, USA

Inja Radman, Co-Founder, **New Culture Food**, USA

Solomon Ibragimov, Senior General Partner, **Sakal Group Family Office**, Middle East & USA

Heather Courtney, Founding General Partner, **Alwyn Capital**, USA

Manu Malasquez, Founder, **Equiberry**, USA & Peru

1:35
60 mins

Networking lunch

2:35
40 mins

Panel Session: "Great wealth is created by human beings and destroyed by human beings."

- Leading Family Offices share their inside stories of how their businesses started, grew and evolved into major power houses.
- What are their views of the current environment and exclusive visions for the future?
- What are their strategies for transitioning their empire to the next generation?
- Identifying the top challenges in the family business continuity.
- Fostering leadership while incorporating the right governance structure for your business' best interest.
- Balancing between corporate governance and family governance for better control.

*Moderator: **Wendy Craft**, CEO, **Elle Family Office**, (**Lazarian Family SFO**), USA*

Hadi Al Alawi, Chairman, **Al Hayat Group**, Kingdom of Bahrain

Lord Carmine Villani, Executive Board Member, **Saudi Crown Holding**, Kingdom of Saudi Arabia

Rick Justus, Chairman, **King & Justus Family Office**, USA

Jayson Kim, General Partner, **Legendary Ventures**, USA

Dr. Sara Rana, CIO, **Kim Family Trust**, USA

Luis Eduardo Gutiérrez, Managing Director, **BlackTORO Global Investments**, USA

3:15
40 mins

Panel Session: *Philanthropy, Impact & Social Responsible Investment Opportunities*

With the growing interest from families, we take a look at the nuances of this space, and hear directly from top international thought leaders.

*Moderator: **Carmelo Caggia**, Former **CNBC Italy** Anchor, Founder & CEO, **Creative Solutions**, Italy*

Michael R. Harris, Founder, **Godfather Investments**, **Death Row Records** and **Community First Action**, USA

Muhammad Ali Jnr, Son of the Legendary World Boxing Champion, Muhammad Ali, USA

Richard Blum, CEO, **Muhammad Ali Legacy**, USA

Harry Sardinas, Podcast Host, Business Growth Strategist | Founder, **Speakers are Leaders**, USA

Brad Cohen, Director of Growth, **AutonomyWorks**, USA

Katie Hilborn, Founder & Executive Director, **Compass Rose International & Kermōdē Park**, USA

Nathan Lewis, Advisor, **Abraham House**, USA

3:55
40 mins

Grand Finale Keynote Panel Session: *Top International Family Offices & Iconic Investors Share Their Best Secret Proprietary Investment Ideas*

In this exclusive closing session, we wrap up the Family Office Conference with an unparalleled look into the investment strategies of leading international family offices & iconic investors.

Dive deep with us as they reveal their top proprietary investment ideas, portfolio secrets, and the key trends shaping the future. Get ready to discover where to invest next and why these insights are crucial for staying ahead.

*Moderator: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA*

Fernando Marengo, Chief Economist & Partner, **BlackTORO Global Investments**, USA

Melissa Barall, Managing Partner, **Barall Capital**, USA

Sunju Patel, Co-Founder & Managing Partner, **TMGOC**, USA

Josh Orlinsky, Founder & CEO, **Equiturn Holdings Inc.**, USA

Rutvik Deepak, Co-Founder & Principal, **GO Ventures**, Canada

Apollo Green, Co-Founder & CEO, **Tilted**, USA

Natalie Torin, Strategic Advisor, **Green Wave Funding**, USA

4:35
10 mins

Honoring Excellence: *The Family Office Lifetime Achievement Awards*

4:45
5 mins

Master of Ceremonies Closing Remarks

6:00
Until
8:00

Official Closing Reception at Bentley Residences,
hosted by US Capital, exclusive to Summit Delegates.



8.00
Until
Late

Official After Party Hosted by "Washington Elite" Bruce Porter Jr.

Location: Lique Miami Waterfront Lounge

Continue the evening with an exclusive after-party, celebrating the summit's success in a premier waterfront setting.



Feedback from previous Summits



Great event! Looking forward to your next event!

Abdur Nimeri
Managing Partner & CIO
West Mountain Group
USA



Great conference!

Jayson Kim
General Partner
Legendary Ventures
USA



Congratulation brother on organizing such a high quality summit! Great start of another year ! Thanks for the invitation and lovely to see you.

Imtiaz Mahtab
Managing Director
KONE
UAE



Thank you for amazing event

Moiz Alamdar
Director & Senior Partner
Acuvat Accounting
UAE

I was honored to receive the Lifetime Achievement Award at the Global Family Office Investment Summit - Dubai Edition recognizing my accomplishments in the fields of innovation and positive impact in social responsibility. This award represents a significant milestone in my journey and underscores the importance of driving change through both business leadership and community engagement.

The summit brought together some of the world's most influential investors, entrepreneurs, and thought leaders across various industries, creating a platform for dynamic exchange and collaboration. It was a privilege to participate in insightful panel discussions on the role of family offices in #PublicPrivatePartnerships #PPP These discussions highlighted the crucial role family offices play in bridging the gap between the public and private sectors, fostering sustainable growth and development.

The event was not only a testament to the power of collaboration but also a reminder of the responsibility we carry to contribute meaningfully to the future of our societies.

Yassin Al Suroor, Founder & CEO, **A'amal Group**, Kingdom of Saudi Arabia



Dear Daniel,

It was a pleasure participating in the event. Thank you Daniel Roney the organizers at the Global Family Office Investment Summit - Dubai Edition for inviting me and making the event worthwhile for all participants. Looking forward to future events 🙏

H.E. Sheikh Mohammed Al-Harthy, CEO, **Nitaj - Oman Food Investment Holding**, Oman



I would like to thank you again for your kind gesture and invitation. Your wonderful Summit turned out to be the best conference I have been to. It's only because of your splendid efforts and management, that made it so successful and highly stimulating and beneficial for all participants. I am sure that everyone must have told you this. I enjoyed the Summit very much, interesting Speakers, nice participants and the wonderful place. I do appreciate your painstaking work for the organization and engagement of the Summit, and needless to say of course, your Hospitalities, such summit involves enormous amounts of time and energy -- you must have been working so hard lately for everything to fall into place as it has. You deserve now, a well-earned rest with your lovely wife. Finally it's certainly wonderful experience for me that your Summit has been, it brought together

people from different sides of bilingualism - highly profile family offices and excellent participants. It has been an inspired decision which, in my opinion, leaves warm memories specially for me which I will treasure for the rest of my business life.

Hadi Al Alawi, Chairman & CEO, Al Hayat Group, Kingdom of Bahrain



All the best of success

*My self, **SHK. Abdullah** & my cousin **Shk Yousef** Has enjoyed the most wonderful event*

*Been a great pleasure to know you and your team as well as **Al Ali***

Thanks again and keep it up

H.H. Sheikh Saleh A. Al Sabah

First Day of speaking and discussing Philanthropy, Impact & socially responsible Investment asset class at the Dubai Global Family Office Investment Summit in Dubai. With the growing interest from family offices and institutions, we are looking at the nuances of this space and hear directly from top international thought leaders.

Moderator: Alan Smithson (Founder, Unlimited Awesome, Canada), Claudia Pinto (Head of Philanthropy & Sustainability, H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum, UAE), Dr. Arshi Ayub Mohamed Zaveri (CEO & Senior Advisor Royal Family Offices, Trust With Trade Group, UAE), Tan Egeli 谭爱礼 (Chairman, Egeli & Co Family Office, Turkey), Jose Almeida Araujo (Chairman, Araujo Family Office, UAE), and Amit Grover (Founding Partner & CEO, Grover & Company and Grover Impact Ventures, UK).

This event is more than a gathering of global wealth; with over 300+ investors from family offices, venture capital, private equity, sovereign wealth funds, pension funds and endowment funds, it is a convergence of visionary minds committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities, etc.

Amit Grover, Founding Partner & CEO, Grover Impact Ventures, UAE



Wow! What an amazing two days Global Family Office Investment Summit - Dubai Edition event was'

So much productivity' happy to share some glance of the event and my most recent successful #GreenInvestment Which was solar power project.

Some amazing selfies and beautiful, kind, and' humble people I met with.

Ones again thank you Global Family Office Investment Summit - Dubai Edition for honoring me to participate and let me share my stories :)on stage

Secondly thank you Hussein Sayed, CFA, CMT for moderating such amazing panelists :)

Third of all' Thank you

Talal Thabet Jorge Sebastiao Landon Ainge for giving your secrets for successful businesses, I'm always humble to learn from enlightened minds.

Thank you for sharing the stage.

Sheeraz Hasan lovely to chat up with for a short discussions I'm literally impressed what you are working on hollywood.ai good luck brother 📈🚀

Khalid Al Zayani I'm really impressed by your successful stories of family office and the way you left the legacy with your example for the upcoming chairmans of #AlZayaniInvestments May almighty make it more progressive and prosperous ameeeen.

Mohammed Al-Harthy thank you so much for your kindness and humble invite,

Hope to visit you soon to Sultanate of Oman INSHAA ALLAH with our new partner Mr. Andreas Tsindos to have second round of progressive discussions.

Lastly wonderful to catch again to my dear friends

Sheikh Muhammad Noman, Founder & CEO, **Pegasus Capital Investments**, UAE



Grateful to the Global Family Office Investment Summit - Dubai for hosting such an informative and valuable event.

Sherri Cuono, CTO, **Lucky Bit**, USA



What a great event! The Global Family Office Investment Summit - Dubai Edition October 10th and 11th. Productive discussions with knowledgeable panelists and an unique opportunity for quality networking.

A special thank you to Anthony Ritossa and his team for the amazing organization!

Tiago Camara, Co-Founder, **Top Investor Project Management**, UAE & Portugal

Hi Anthony, I trust you have caught your breath post a great event. I just want to again say thank you for your efforts to set this up and allow me into the fold. I also enjoyed meeting you better half! I will get onto LinkedIn in due course to share my opinion. I am in follow-up discussions with quite a few of the participants, and I think the most powerful message would be to confirm a very positive outcome, which right now seems very likely!

Thanks again.

Laurence Olivier, Co-Founder & CEO, **LifeQ**, USA





I'm often asked, "Where can I find capital for my startup?" The good news is that there's no shortage of capital, especially with family offices. Family offices often have significant funds ready to invest, but they face challenges in finding the right startups which could be YOURS!

I had the pleasure of speaking at the Global Family Office Investment Summit in Dubai in a wonderful panel moderated by Hussein Sayed, CFA, CMT, where I shared my insights as an investor and asset manager. I also discussed what I call the key challenges family offices face in discovering the right startups, which include limited access to well-curated deal flow, a lack of expertise in specific industries, and a naturally cautious approach to risk. As a result, many family offices miss out on high-potential opportunities, leaving their capital underutilized.

What are your thoughts on the challenges family offices face today?
#dubai #UAE

Hasnae Taleb, Managing Partner & Chief Investment Officer, **Mintiply Capital**, UAE

Special thanks to Global Family Office Investment Summit - Dubai Edition for the warm invitation to this exciting event.

Thanks for this insightful event

To many more achievements!

Nawrez Jaziri

C-Suite & Private Banking Headhunter

Senior Advisor to His Highness "Al Qassimi" Royal Family Office



This was a very well curated Event. Met with great investors. Thank you for organizing, Anthony.

Richa Patil, Founder & CEO, **ROCK34X - Future of Investments Inc**, UAE

An absolute privilege to share the stage at the Global Family Office Investment Summit - Dubai Edition with such distinguished panelists, Claudia Pinto, Tan Egeli 谭爱礼, Rebecca King, Amit Grover, Eeman Bin Anwer and Kadir G. to discuss the role and opportunities for Impact & Social Responsible Investment, moderated by the awesome Alan Smithson.

Francisco Aleixo

Senior Director

Project Development

BAC Ltd

UAE



🌟 Just CRUSHED it at the Global Family Office Investment Summit in Dubai! 🚀



Talked about one of my core philosophies: Money Follows FAME. The truth is, if you're not leveraging your influence, you're leaving money on the table.

💰 Shared the stage with A-list celebrities, powerhouse CEOs, and entrepreneurs who understand the game. And trust me, the future is in Hollywood.ai and Bollywood.ai — where AI meets entertainment, and FAME becomes your greatest currency. 🎬🤖

The crowd was 🔥 Everyone is pumped and ready to take things to the next level. If you're not talking FAME, you're not in the conversation. It's not just business—it's about building a legacy.

Let's go BIG or go home. 💯 🌟

Sheeraz Hasan, Founder & Global CEO, **FAME**, USA & UAE



It was a tremendous honor to speak at Global Family Office Investment Summit under the theme "Navigating Tomorrow's Opportunities." I had the privilege of delivering insights during the spotlight on Co-Investment Opportunities — a strategy that has helped some of the most astute families build multi-generational wealth by seizing off-market co-investment deals.

The exclusive access to these opportunities is what makes this event so special. New co-investments are on the horizon, ripe for those ready to make their mark. The summit showcased an excellent program filled with remarkable opportunities, a true testament to the incredible progress in our ever-evolving investment landscape.

The event brought together leading global investors, prominent family offices, and key financial leaders, creating

a dynamic space for collaboration and knowledge-sharing.

The future is here, and it's filled with potential!

Dr. Munir Ahmad Chaudhry, Group CEO, Office of H.H. Sheikh

🌟 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 🌟

Last week I had the pleasure of participating in a fantastic panel discussion on " Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA , and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

My experience in Dubai was quite amazing. I got to speak on the keynote panel at the Family Office Insights event.

Greatly enjoyed meeting such amazing individuals.

On the keynote we talked about the changing macro finance world from interest rates to venture to the risk reward diversification.

On the closing panel I got to talk about the largest concerns of family offices.

Thank you to Anthony Ritossa, my good friend for the invite to speak.



Landon Ainge Author 33m ...
CEO - Initiator.co | Equity Venture Ca...

Well the Keynote we covered a broad set of topics but the panel management was the BEST I'd ever worked with

But he's also a host on CNBC Dubai - so that makes sense.

#LandonsThoughts #FamilyOffice #Dubai

The diversity of thought in the room was honestly my favorite part. I didn't even see the beach I was so enthralled with the people.

Landon Ainge, Chief Investment Officer, **Between The Coast Venture Capital Fund**, USA



My experience in Global Family Office Investments Summit - Dubai Edition was amazing. I got to speak on the keynote panel at the Family Office Insights event

I talked about what investments in sports bring to the GCC market - and how much influence there is through sports

Greatly enjoyed meeting such amazing individuals.

Can't wait to the next one x

Nikola Petkovic, Entrepreneur, Investor, Sports Agent, Kingdom of Saudi Arabia





"Thank you for everything!"

Charles Karsten
Founder
Orium Family Office Trust
United Kingdom



Love it - was such a good event

Cal Evans
Managing Associate
Gresham International
United Kingdom

Had an incredible experience speaking at the Global Family Office Investment Summit - Dubai Edition, under the theme Spotlight on UAE & GCC. A heartfelt thanks to the hosts, Mohamed Al Ali for putting together such a forward-thinking and impactful event.

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Looking forward to continuing these crucial discussions and driving growth in the region and more discussions with thought leaders of GCC Yousef A.S.N Al-Sabah., Mohammed Al-Harthy, Naeem Aslam, QFA, Nikola Petkovic, Valery Lorenz, Landon Ainge, Anthony Ritossa, Dr. Munir Ahmad Ch., Yana Leonova, PhD, MBA, Claudia Pinto, Amit Grover, Ahmed Al Hashemi, Hasnae Taleb and many more.

Shafaat Hashmi, Chairman, Stalliongates Investments, UAE



Hi Anthony, great, thank u very much for sharing and an amazing event 🙏🙏🙏🙏🙏🙏

Valery Lorenz, Founder & CEO, Swiss Gulf Investment Partners, UAE & Bahrain

What an incredible time at Global Family Office Investment Summit - Dubai Edition!

🌐 This event was more than just a gathering of global wealth—it was a powerful convergence of visionary minds, bringing together over 300 investors from family offices, venture capital, private equity, sovereign wealth funds, and more. The discussions ranged from cutting-edge topics like AI, Web3, Blockchain, and digital assets to key sectors like fintech, healthcare, real estate, and co-investing opportunities.



🇦🇪 It was truly inspiring to be on the same page with some of the world's top wealth managers and family office leaders, exchanging perspectives on investment strategies and ideologies. Discussing how we advise clients in Dubai for wealth generation, with a focus on sustainable growth and forward-thinking investments, was a highlight of the event.

👏 I'm proud to have had the chance to connect with brilliant individuals and further expand my global network. One of the most rewarding parts of the summit was being able to link my connections with the right resources and opportunities immediately right after the event with success. It's always an honor to add value to my network and build new relationships across borders...

PS: On my left side, you're seeing the one and only Eisa Khalid Al Ali, the VP of Dubai Holding 🙏

Ata Solak, Wealth Manager, Milestone Homes Real Estate, UAE

I had the honor of meeting Ata SOLAK last week and I have to say that I agree with everything in his post below. I'm grateful for being part of such a special event with some truly remarkable and beautiful humans.

The photo in the bottom right shows the conference brochure and our 6ix Ventures portfolio which we distributed to attendees.

Sometimes I ask myself 'How did I end up in Dubai spending time with some of the most incredible people, doing the most amazing things? I grew up in the hood in Scarborough and my life could have been much much different, but somehow God, Allah, The Universe wanted me to be here. I am grateful for this opportunity'

Alan Smithson, Founder, Unlimited Awesome, Canada



I had the honor of being a VIP speaker and partner at the Global Family Office Investment Summit - Dubai Edition at the Mandarin Oriental Hotel, Dubai 🌟

The event was a great success, bringing together leading professionals from AI, Web3, blockchain, and healthcare industries. It was an incredible opportunity to share insights, network, and discuss the future of innovation with brilliant minds from all over the world.

Looking forward to more collaborations and breakthroughs in the future! 🌍💡

Timur Kudratov, Managing Partner & Board Member, Enlightened Minds Investments, UAE

Capital Asset Management attended Global Family Office Investment Summit - Dubai Edition, attended by our Co-Founder and Chairman Nayef Alhajraf, our board, and the executive team.

Our CEO and Co-Founder, Meshal Alothman, delivered a keynote speech on Day 1, providing key insights on the region's evolving investment landscape. Our CIO and Co-Founder, Raed Alhusf, along with Head of Client Relations, Hiroo Hagiwara, participated in a panel discussion, contributing to important dialogues on wealth management and family office investments.

Miloš Jovanović, Diane Roth Le Gentil, and Othman K. AlOthman were also present, fostering meaningful conversations around growth opportunities for our clients.

Thanks to the event organizers and all participants for making this Summit a success. Looking forward to the next edition in December.

Capital Asset Management



What an amazing time at Dubai Global Family Office Investment Summit! This event is more than gathering the global wealth. It is a convergence of visionary mind committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities and much more. Together we aim to build sustainable future for generations to come, fostering growth and innovation in an ever-evolving world 🌐 special thanks to Mohamed Al Ali Eisa Khalid Al Ali Andjela Stamenkovic Timur Kudratov let's shape the future of innovation and opportunities in Dubai

Anna Och, Head of Media Partnerships, **Arts DAO**, UAE



Varis Sayed, Founder & Investor, **Fincasa Capital**, UAE

Representing FINCASA CAPITAL at the Global Family Office Investment Summit - Dubai Edition.

Congratulations to the Host Mohamed Al Ali Anthony Ritossa for putting together such a forward-thinking and impactful summit. Panel moderator Hussein Sayed, CFA, CMT at CNBC Arabia. Panelist Gary Peters, Santiago Rojas, Jayson Kim, Varis Sayed, Hasnae Taleb, Carlo Almeida

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

We are thrilled to share the highlights of the Global Family Office Investment Summit, Dubai Edition, in this exclusive 45-second video! Hosted on October 10-11, 2024, at the Mandarin Oriental Jumeirah Beach, the event brought together over 300 industry leaders and investors to discuss the future of investment and innovation.

Mickael Mosse, CEO of Sheikh Al Maktoum NEO Technologies and My NEO Group, made a significant impact as a special guest. Engaging with key figures in real estate, technology, and global investment, Mickael's presence helped drive forward important conversations about future developments in Dubai and beyond.



Relive the best moments from this prestigious summit and witness the incredible collaborations that took place.

Sheikh Al Maktoum, **NEO Technologies**



Was really amazing Dan, thanks for making it happen and looking forward to the next one.

Fayd Alashkar

Real Estate Advisor & Investor
UAE

🌟 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 🌟

Last week I had the pleasure of participating in a fantastic panel discussion on " Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA , and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

Honored to be among the panelists discussing smart planning and tourism at the the Global Family Office Investment Summit - Dubai Edition and meeting inspiring leaders.

Rana Dababneh, Founder, **Immers**, UAE



What an amazing 2 days of networking at the Global Family Office Investment Summit, I had the pleasure to meet so many successful people and business

A special thanks to Claudia Pinto and Carlo Almeida for this great opportunity

God Bless

Dubai 2024

Filipe Leal Camejo, Senior Vice President, **Noor Capital**, UAE

Thank you for having me. The event was excellently organized, and I truly appreciate all the efforts that made it a success! Onwards and upwards! 🚀

Hassan Gorsy, M&A Advisory, **Capital Raising**
and Debt Advisory at **Bowline Capital Partners**, United Kingdom



I had the honor of speaking at a highly productive investment congress in Dubai. The event brought together leading experts, investors, and entrepreneurs to discuss key trends in investments, crypto technologies, and innovative startups. The atmosphere was inspiring, fostering new ideas and strategic partnerships. Dubai continues to prove itself as a global hub for cutting-edge technologies and financial innovations. Excited about the opportunities and future projects!

Mariya Spartalis, Founder & CEO, **Spartalis Capital**, Switzerland

Talal Thabet, CEO of Haltia.AI, joined elite investors at the Global Family Office Investment Summit - Dubai Edition to share proprietary investment ideas. The event, held at Mandarin Oriental Jumeirah Beach, brought together over 300 global leaders to explore cutting-edge opportunities in AI, blockchain, digital assets, and more, shaping the future of international investments

Talal ThabetNalita.AI

ASIMOV By Haltia.AI



I had two engaging and productive days at the Global Family Office Investment Summit - Dubai Edition. I met with leaders of family offices from the United Arab Emirates, Kingdom of Saudi Arabia, and Kuwait. We discussed the future of AI in healthcare, and how BPGbio is leading in the biotech industry.



BPGbio, Inc. has developed the NAI Interrogative Biology® Platform, a cutting-edge biology-first AI approach that has added the patient voice and intersection of math and biology to the drug discovery and development process.

The platform has generated over 250 drug targets and diagnostic #biomarkers in huge unmet disease areas. Its hallmark achievements include a novel targeted protein degradation (TPD) program based on E2 enzymes, which were long considered undruggable, and a franchise drug candidate BPM31510 in topical, IV and oral formulations for multiple oncology and mitochondrial disorders.

BPM31510 IV has recently received Rare Pediatric Disease designation from the U.S. Food and Drug Administration #FDA for its potential as a treatment for Primary CoQ10 Deficiency (PCQD) in addition to Orphan Drug Designation for Glioblastoma Multiforme #GBM, Pancreatic Cancer, and Epidermolysis Bullosa #EB.

BPM31510 IV is also being studied in phase 2 clinical trials as a potential breakthrough therapy for aggressive cancers such as glioblastoma and pancreatic cancer while in planning phases for late-stage Phase 2/3 trials for EB and PCQD.

I have temporarily relocated to Dubai and will be further exploring potential strategic partnerships with interested parties within the healthcare space in the GCC region. Please message me to schedule a meeting.

C. Robert Pedraza, Executive Vice President, **BPGbio, Inc.**, USA

At the Global Family Office Investment Summit - Dubai Edition, we're exploring how #AI is transforming wealth management 🌐. Global family office wealth is set to rise from \$5.5 trillion to \$9.5 trillion by 2030, with the Asia-Pacific region seeing exponential growth 📈. Closer to home, the #GCC's financial wealth is projected to reach \$3.5 trillion by #2027, driven by innovation and the growth of ultra-high-net-worth individuals. The #MENA region is primed for even greater expansion, with technology leading the charge in wealth creation and sustainable investment 🚀.

Ali Alghannam
Investment Manager
Royal Investment Holdings
UAE



Dubai Global Family Office Investment Summit, was an exceptional venue, the caliber of minds it attracted, and the meticulous organization behind it was an unparalleled experience.

Two days navigating the complexities of wealth management and family governance in today's ever-evolving landscape.

With a special surprise in the end, thank you Claudia Pinto!

Carlo Almeida, CEO, Fourstar Middle East Investments, UAE



Thank you, Global Family Office Investment Summit - Dubai Edition Family Office Investment Summit, for the opportunity to participate in such an impactful event. It was a pleasure to connect with visionary leaders, innovators, and esteemed investors who are dedicated to shaping the future.

Adela Fabian
CEO
Fabiani & Partners
Romania

Honored and thrilled to attend the Global Family Office Investment Summit at the stunning Mandarin Oriental in Dubai! It was a fantastic opportunity to connect with some of the most influential Family Office representatives and investors. Grateful for the insightful discussions, valuable connections, and exciting opportunities that lie ahead. Looking forward to the future collaborations that will come from this experience!

Milos Jovanovic
Relationship Manager
Capital Asset Management
UAE



Global Family Office Investment Summit.

#dubai #GCCfamilybusinesses #300+investors #privateinvestors.

Thank you for this opportunity.

Moiz Alamdar
Director & Senior Partner
Acuvat Accounting
UAE

Enjoying the Family Office Summit in Dubai!

We are having a great time and very substantive conversations at the Mandarin Jumeriah in Dubai. We are discussing how AI can help with Climate Technology!

Carol Pepper, CEO, Pepper International Family Office, USA



Excited to be here at the Dubai Global Family Office Investment Summit! It's a fantastic opportunity to explore where gaming and digital entertainment are headed and connect with industry leaders.

I'll be exploring insights on how gaming and media are evolving, discovering promising startups, and building connections to shape the future of entertainment.

Special thanks to my dear friend Daniel Roney for this incredible invitation to meet and talk with many market leaders, VCs, and family offices here in Dubai. Stay tuned for updates!

One Santimakorn, Founding Partner, **Bangkok Ventures**, Thailand



A dynamic first day at the Dubai Global Family Office Investment Summit has come to a close! 🌍✨ Our CIO, Naeem Aslam, QFA, had the privilege of sharing insights on strategic investment opportunities and economic trends for 2024 and beyond, alongside industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 🇮🇹

Today's discussions delved into the GCC's venture capital landscape, the impact of global economic shifts, and strategies to navigate the evolving financial markets. 💡

We're excited to bring these insights back to our community and prepare for another day of engaging discussions

tomorrow. Stay tuned for more updates! 🚀

Naeem Aslam, CIO, **Zaye Capital Markets**, United Kingdom

What a successful first day at the Dubai Global Family Office Investment Summit! 🎉🌍 We are proud to see Naeem Aslam, QFA, CIO of Zaye Capital Markets, take part in insightful discussions with fellow industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 📁

Today's panel explored key investor insights for 2024 and beyond, touching on crucial topics like venture capital flows, economic trends, and strategic investment opportunities in the GCC. 🇮🇹 The knowledge shared today will no doubt shape the future of financial markets.

We look forward to another exciting day of discussions tomorrow! ✨

Golden Gate PR

We are proud to have partnered with Dubai Global Family Office Investment Summit. The event provided incredible opportunities to engage with industry leaders and discuss the future of investment and digital assets.

Our CEO Alex Lola also contributed to a dynamic panel discussion titled "Fast Forward 10 years, where are we now?", which was centered around the future of the #digital asset ecosystem. A huge thanks to the organizers and attendees for the valuable conversations and connections. Excited for the possibilities ahead!

Alex Lola, CEO, **ATME**, Kingdom of Bahrain



It was a pleasure to speak today at the Dubai Global Family Office Investment Summit. Great questions from an engaged audience and fantastic #networking opportunities with industry leaders. The conversations we have had will surely help shape the future of finance and #digitalassets.

Looking forward to continued collaborations and new possibilities ahead.

Alex Lola
CEO
ATME
Kingdom of Bahrain



I had the privilege of speaking at the Dubai Global Family Office Investment Summit, alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au, and Landon Ainge. 🌐👤

Our panel discussed key investor insights for 2024 and beyond, focusing on major trends, economic challenges, and the flow of venture capital in the GCC region. I'm incredibly grateful for the opportunity to connect with such esteemed professionals and to share insights that can help shape the future of our industry. 🙏

Thank you to everyone involved for making this a rewarding and enriching experience. 🎤🇮🇹

Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom

🌟 *Dubai Bound!* 🌐🦄

Excited to attend the prestigious Global Family Office Investment Summit in Dubai tomorrow—where fintech and innovation meet high-level investment opportunities.

I'll be diving into discussions around the future of crypto, sharing key insights on where the market's heading, and connecting with some of the brightest minds in the industry. 🧳💡

My goals?

- *Share fresh perspectives on crypto's evolving role in global finance*
- *Identify groundbreaking startups poised to become the next unicorn*
- *Build valuable connections to fuel the future of fintech.*

Stay tuned for updates from the heart of Dubai's investment scene! 💬

George Paliani, Angel Investor, Georgia



Zaye Capital Markets is honored to have Naeem Aslam, QFA, our Chief Investment Officer, represent us at the Dubai Global Family Office Investment Summit. Naeem participated in a panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge, where they shared key investor insights for 2024 and beyond. 📈👤

We appreciate the opportunity to be part of such an impactful discussion, which covered economic hurdles, key trends, and venture capital flows in the GCC region. Naeem's insights on strategic planning for investors are crucial in today's complex financial landscape. 🙏 We look forward to applying these takeaways to support our clients.

Zaye Capital Markets



Another post from Naeem Aslam

GoldenGatePR is proud to share the participation of Naeem Aslam, QFA, CIO of Zaye Capital Markets, at the Dubai Global Family Office Investment Summit. 🎤🌍

Naeem had the honor of joining a distinguished panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au and Landon Ainge where they discussed key investor insights for 2024 and beyond.

The panel explored major trends, economic challenges, and the flow of venture capital in the GCC region. 🇮🇲🇸🇦

We are grateful for the opportunity to contribute to this valuable discussion and to share these insights with the global financial community, helping investors navigate future market shifts. 🙏

Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom



Excited to announce that I will be speaking at the Global Family Office Investment Summit in Dubai, representing Pakistan as the only Pakistani speaker! I am honored to be part of this incredible panel, discussing Philanthropy, Impact, and Socially Responsible Investment Opportunities. This event will shape the future of innovation and create meaningful opportunities for collaboration.

Looking forward to sharing insights and connecting with global leaders on how we can navigate tomorrow's opportunities and make a lasting impact!

Eeman Bin Anwer, Investor, Founder, Anwer & Co, UAE

adam.ai is proud to be one of the partners at the Dubai Global Family Office Investment Summit, taking place on 10 & 11 October 2024 at the prestigious Mandarin Oriental Jumeirah Beach.

We're thrilled to be part of this exclusive gathering, where the brightest minds in investment come together to shape the future of innovation and opportunity in Dubai.

Adding that Abdullah Kamel and Kirsten Nielsen are guests of honor among the summit's speakers, discussing how adam.ai unlocks investment potential and leverages AI to transform meetings into scalable opportunities for enterprise success to revolutionize an organization's meeting management culture.

See you in Dubai!

adam.ai



Last week, I had the honor of speaking at The Family Offices Global Investment Summit at the stunning Mandarin Oriental Hotel Group. The event focused on Navigating Tomorrow's Opportunities, and I was privileged to be part of the panel on Female Leadership & Empowerment and Strategies of Leading Women in Business.

I had the pleasure of sharing the stage with these remarkable women:

- 🧑‍💼 Dr. Arshi Ayub Mohamed Zaveri, CEO & Senior Advisor, Royal Family Offices, Trust With Trade Group, UAE
- 🧑‍💼 Nathalia Rojas, Co-Founder, 2FIT BRANDS, USA
- 🧑‍💼 Marcela Charry, Co-Founder, 2FIT BRANDS, USA
- 🧑‍💼 Neelam Tewar, Founder, Maven Magpie Consulting, USA
- 🧑‍💼 Hasnae Taleb, Managing Partner & Chief Investment Officer, Mintiply Capital, UAE
- 🧑‍💼 Mariya Spartalis, Partner, Spartalis Capital, Switzerland

A special thank you to Mohamed Al Ali, Summit Founder & Chairman of Al Ali Holdings, UAE, for shaping the future of innovation and opportunity in Dubai.

I had the opportunity to share my thoughts on the importance of turning personal commitments into advantages for leadership, where for me, it's not about gender but about talent.

It was an incredible experience exchanging insights and strategies for advancing authentic leadership in trusted environment when dealing with people's assets. Looking forward to many more such gatherings and exciting opportunities ahead!

Leili Gerami, Founder & Chairman, Private Family Office, UAE



I'm still on a Dubai high!

A little over a week ago, I visited Dubai for the first time to speak on the Global Family Office Investment Summit - Dubai Edition panel.

The panel discussion was focused on women empowerment, leadership and strategies women in business, investing and family offices have had to learn, and master.

My two days were filled with all kinds of learning (and timely insights) for me especially in the areas of sustainability, investing, private equity, education and healthcare in light of the current geopolitical landscape. The energy was off the charts!

Every single person I met was kind, welcoming and genuinely willing to explain what they were doing, why they were focused on helping humanity (in their own way) and extremely supportive of others, too.

A quick shout out to the other wonderful ladies; thank you for the inspiration, you are beautiful, powerful and you rock...obviously! Leili Gerami, Marcela Charry, Hasnae Taleb, Mariya Spartalis and Dr. Arshi Ayub Mohamed Zaveri.

And a special shot out to Alan Smithson for taking my picture (I always forget!) and the lovely, ever fabulous Beverly Moore B. for hosting the 'Leading Women in Business' panel discussion.

Sending immense gratitude to Mohamed Al Ali and the entire team at the summit for their immaculate effort putting together this event, it was nothing short of remarkable!

While I arrived Dubai as a visitor, I left feeling like I was part of a family of friends and like-minded humans who care, and dare to be authentic while leading with empathy. 🙏❤️🇦🇪

Neelam Tewar, Founder, **Maven Magpie Consulting**, USA



I'm still recovering from the positive emotions from Dubai last week.

This city is full of energy and opportunities on every corner.

Speaking on the Global Family Office Investment Summit - Dubai Edition panel was one of the most interesting and exciting experiences.

People were randomly approaching me with warm messages about Edumentors and how they loved our model of helping school students around the world.

On the panel I spoke about what I think is "wrong" with today's education systems and it connected with a lot of people in the audience.



School systems that were effective during the industrial period, are no longer effective for 21st century children.

We need more personalised education. We need to treat children as unique individuals.

It's impressive to see the UAE's government investing so effortlessly in education and I hope to see other countries follow that too.

Education aside, as a founder, I was truly impressed with the dynamic and vibrant environment in Dubai and the entrepreneurial mindset that is culturally welcomed there.

#InvestmentSummit #EdTech #Education

Tornike Asatiani, CEO, **Edumentors**, United Kingdom

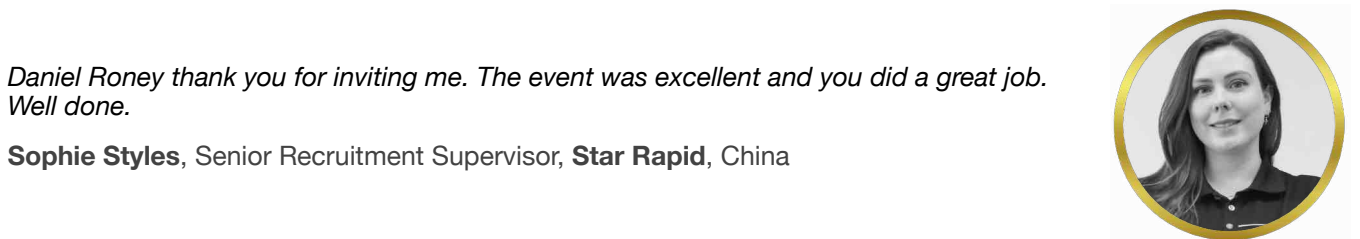


Thank you for inviting me! The event was fantastic, and I'm so grateful for all the effort that went into making it such a memorable experience. Excited for what's next 😊

Sharifa AL-Ruheili
Executive Partner
IMD Executive MBA
Oman

Daniel Roney thank you for inviting me. The event was excellent and you did a great job. Well done.

Sophie Styles, Senior Recruitment Supervisor, **Star Rapid**, China



Truly an incredible event. Good job Daniel Roney. Appears that this is a milestone that is going to create massive opportunities across many areas of investments worldwide.

I'm quite sure with your contributions, this made this event a tremendous success and I look forward to working with you to help increase the momentum you delivered.

Very proud of you and what an accomplishment. Look forward to see where things go from here.

Chevalier (Knight) Antwain T., Managing Partner, **Global Wealth Strategies, Ltd**, USA

Registration Form

Please complete your details below:

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FIRST NAME:	<input type="text"/>		
MIDDLE NAME:	<input type="text"/>		
LAST NAME:	<input type="text"/>		
JOB TITLE/POSITION:	<input type="text"/>		
DEPARTMENT:	<input type="text"/>		
COMPANY:	<input type="text"/>		
ADDRESS:	<input type="text"/>		
CITY:	<input type="text"/>	POST/ZIP CODE:	<input type="text"/>
		COUNTRY:	<input type="text"/>
TELEPHONE:	<input type="text"/>	FAX:	<input type="text"/>
EMAIL:	<input type="text"/>		

Please Note: Registration is subject to Advisory Board approval. Upon approval payment instructions will be provided.

Terms, Conditions & Cancellation Policy:

- If you are unable to attend your place is transferable.
- Invoiced amounts are due in full and no refunds are issued.
- If you register but cannot attend, you will be provided with conference documentation.
- Rights are reserved to amend the conference program and schedule without notice.
- No responsibility from any costs occurred due to any changes or cancellations.

To request an invitation please email: info@gfois.com